

Global PCIe Switches Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global PCIe Switches market size will reach 1,273.38 Million USD in 2025 and is projected to reach 2,748.86 Million USD by 2032, with a CAGR of 11.62% (2025-2032). Notably, the China PCIe Switches market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

PCIe (Peripheral Component Interconnect Express) switches are integrated circuits used to manage and route PCIe connections within a computer system. They play a crucial role in expanding the number of PCIe slots available on a motherboard or system and providing connectivity for various PCIe devices, such as graphics cards, network cards, and storage controllers. PCIe switches allow multiple PCIe endpoints, such as CPUs and GPUs, to communicate with one another, ensuring efficient data transfer and enabling system expansion without overloading the host's CPU or chipset. These switches come in various configurations, including multi-port and multi-lane designs, and are essential components in modern computing systems to support the increasing demand for high-speed data transfer and device connectivity.

The major global manufacturers of PCIe Switches include Broadcom, Microchip, Texas Instruments, ASMedia, Diodes, ON Semiconductor, NXP Semiconductors, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold

a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PCIe Switches. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PCIe Switches market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PCIe Switches market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PCIe Switches industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PCIe Switches Include:

Broadcom

Microchip

Texas Instruments

ASMedia

Diodes

ON Semiconductor

NXP Semiconductors

PCIe Switches Product Segment Include:

PCIe 2.0

PCIe 3.0

PCIe 4.0

PCIe 5.0

PCIe 6.0

PCIe Switches Product Application Include:

Server

SSD

Others

Chapter Scope

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