

Global PCIe Switch Chips Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global PCIe Switch Chips market size will reach 1,284.87 Million USD in 2025 and is projected to reach 2,921.29 Million USD by 2032, with a CAGR of 12.45% (2025-2032). Notably, the China PCIe Switch Chips market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

PCIe (Peripheral Component Interconnect Express) switch chips are integrated circuits designed to manage the flow of data between multiple PCIe devices within a computer system. Think of them as traffic directors within a network of PCIe devices, allowing efficient communication and data exchange. These chips typically feature multiple PCIe lanes, enabling high-speed data transfer between various components such as graphics cards, storage devices, network adapters, and more. They offer features like lane bifurcation, allowing one physical PCIe lane to be split into multiple logical lanes, optimizing bandwidth allocation. PCIe switch chips are crucial for expanding the connectivity and scalability of modern computing systems, facilitating complex configurations and enhancing overall system performance.

The major global manufacturers of PCIe Switch Chips include Broadcom, Microchip, Texas Instruments, ASMedia, Diodes, ON Semiconductor, NXP Semiconductors, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share,

hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PCIe Switch Chips. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PCIe Switch Chips market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PCIe Switch Chips market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PCIe Switch Chips industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PCIe Switch Chips Include:

Broadcom

Microchip

Texas Instruments

ASMedia

Diodes

ON Semiconductor

NXP Semiconductors

PCIe Switch Chips Product Segment Include:

PCIe 2.0

PCIe 3.0

PCIe 4.0

PCIe 5.0

PCIe 6.0

PCIe Switch Chips Product Application Include:

Server

SSD

Others

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