

# Global PCB Software Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global PCB Software market size will reach 1,296.48 Million USD in 2025 and is projected to reach 2,201.86 Million USD by 2032, with a CAGR of 7.86% (2025-2032). Notably, the China PCB Software market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

PCB software, or Printed Circuit Board software, is a category of computer programs and tools designed to facilitate the design, layout, and manufacturing of printed circuit boards (PCBs). These software solutions are essential for electronics engineers and designers in creating the schematic, component placement, and routing of the electrical connections on a PCB. PCB software offers a range of features, including schematic capture, design rule checking, signal integrity analysis, 3D modeling, and Gerber file generation. It plays a pivotal role in the electronics industry, enabling efficient and accurate PCB design and optimization for various electronic devices, from small consumer gadgets to complex, high-performance systems.

The major global suppliers of PCB Software include Siemens, Altium, Zuken, Autodesk, Cadence, Synopsys, ANSYS, Novarm, WestDev, ExpressPCB, EasyEDA, Shanghai Tsingyue, National Instrument, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PCB Software. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global PCB Software market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PCB Software market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PCB Software industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of PCB Software Include:

Siemens

Altium

Zuken

Autodesk

Cadence

Synopsys

ANSYS

Novarm

WestDev

ExpressPCB

EasyEDA

Shanghai Tsingyue

National Instrument

PCB Software Product Segment Include:

On Premises

Cloud Based

PCB Software Product Application Include:

Consumer Electronics

Computer

Telecommunication

Industrial/Medical

Automotive

Military/Aerospace

## **Chapter Scope**

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