

Global PCB and PCBA Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/PE3212FAC648EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: PE3212FAC648EN

Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global PCB and PCBA market size will reach 87,308 Million USD in 2025 and is projected to reach 111,080 Million USD by 2032, with a CAGR of 3.50% (2025-2032). Notably, the China PCB and PCBA market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

PCB (Printed Circuit Board) and PCBA (Printed Circuit Board Assembly) are integral components in the electronics industry. A PCB is a flat board made of insulating material with conductive pathways etched or printed onto its surface. These pathways connect electronic components such as resistors, capacitors, integrated circuits, and connectors to create an electrical circuit. PCBA, on the other hand, is the assembly process where electronic components are mounted and soldered onto the PCB. This involves populating the PCB with the actual components, ensuring they are properly positioned, and soldering them in place. The combination of a PCB and its components constitutes a functional electronic device or system. PCBs and PCBA play a crucial role in the manufacturing of various electronic devices, from simple consumer electronics to complex systems like computers and smartphones, by providing a platform for electrical connections and component integration.

The major global manufacturers of PCB and PCBA include Nippon Mektron, Unimicron, SEMCO, Young Poong Group, Ibiden, ZDT, Tripod, TTM, SEI, Daeduck Group,

HannStar Board, Nanya PCB, CMK Corporation, Shinko Electric Ind, Compeq, AT&S, Kingboard, Ellington, Topcb, DSBJ, Kinwong, Samsung, Wus, Fujikura, MEIKO ELECTRONICS, SCC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PCB and PCBA. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PCB and PCBA market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PCB and PCBA market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PCB and PCBA industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PCB and PCBA Include:

Nippon Mektron

Unimicron

SEMCO

Young Poong Group

Ibiden

ZDT

Tripod

TTM

SEI

Daeduck Group

HannStar Board

Nanya PCB

CMK Corporation

Shinko Electric Ind

Compeq

AT&S

Kingboard

Ellington

Topcb

DSBJ

Kinwong

Samsung

Wus

Fujikura

MEIKO ELECTRONICS

SCC

PCB and PCBA Product Segment Include:

Rigid 1-2Sided

Standard Multilayer

HDI, Microvia or Build-Up

IC Substrate

Flexible Circuits

Rigid Flex

Others

PCB and PCBA Product Application Include:

Consumer Electronics

Computer

Communications

Industrial or Medical

Automotive

Military or Aerospace

Others

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