

# Global PCB Design Software Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global PCB Design Software market size will reach 693.64 Million USD in 2025 and is projected to reach 1,037.48 Million USD by 2032, with a CAGR of 5.92% (2025-2032). Notably, the China PCB Design Software market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

PCB design software, or Printed Circuit Board design software, is a specialized tool used by electronics engineers and designers to create and layout the schematic and physical design of printed circuit boards. This software allows users to design the circuitry, place electronic components, define the interconnections, and optimize the arrangement to ensure electrical functionality, signal integrity, and manufacturability. PCB design software offers a range of features, including schematic capture, component libraries, routing algorithms, and design rule checks. It plays a critical role in the electronics industry, enabling the efficient and accurate creation of PCB designs for a wide variety of electronic devices, from simple consumer gadgets to complex, high-performance systems.

The major global suppliers of PCB Design Software include Mentor Graphics, Cadence, Zuken, Altium, Novarm, CadSoft, Shanghai Tsingyue, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a

dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PCB Design Software. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global PCB Design Software market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PCB Design Software market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PCB Design Software industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of PCB Design Software Include:

Mentor Graphics

Candence

Zuken

Altium

Novarm

CadSoft

Shanghai Tsingyue

PCB Design Software Product Segment Include:

Cutting Board Splitter

Stamping Plate Splitter

PCB Design Software Product Application Include:

Communications

Computer

Consumer Electronics

Automotive Electronics

Industrial and Medical

Military and Aerospace

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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