

# Global PC/ABS Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global PC/ABS market size will reach 5,329.14 Million USD in 2025 and is projected to reach 7,160.42 Million USD by 2032, with a CAGR of 4.31% (2025-2032). Notably, the China PC/ABS market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

PC/ABS, or polycarbonate/acrylonitrile-butadiene-styrene, is a type of thermoplastic polymer that combines the properties of polycarbonate (PC) and acrylonitrile-butadiene-styrene (ABS) resins. PC/ABS blends offer a balanced combination of strength, impact resistance, heat resistance, and flame retardancy. These materials are commonly used in various industries, including automotive, electronics, and consumer goods, to manufacture components and parts that require both structural integrity and aesthetic appeal. PC/ABS resins can be easily molded and are well-suited for injection molding processes, making them a versatile choice for applications where both mechanical performance and appearance are important.

The major global manufacturers of PC/ABS include Covestro, SABIC, Teijin, Trinseo, Mitsubishi, LOTTE Advanced Materials, Chi Mei, LG Chemical, FCFC, Daicel, RTP, PolyOne, Gardiner Compounds, Ever Plastic, KUMHO-SUNNY, Kingfa Science and Technology, Silver Age Sci & Tech, Qingdao Gon Science & Technology, PRET Composites, Juner, WOTE, Fu-day New Material Technology, Kitech, Fuheng New Material, Selon, DELLON, Kangxi Plastic Technology, Falaixin Plasifying, Polyrocks

Chemical, Nanjing Lihan Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PC/ABS. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PC/ABS market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PC/ABS market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PC/ABS industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PC/ABS Include:

Covestro

SABIC

Teijin

Trinseo

Mitsubishi

LOTTE Advanced Materials

Chi Mei

LG Chemical

FCFC

Daicel

RTP

PolyOne

Gardiner Compounds

Ever Plastic

KUMHO-SUNNY

Kingfa Science and Technology

Silver Age Sci & Tech

Qingdao Gon Science & Technology

PRET Composites

Juner

WOTE

Fu-day New Material Technology

Kitech

Fuheng New Material

Selon

DELLON

Kangxi Plastic Technology

Falaixin Plasifying

Polyrocks Chemical

Nanjing Lihan Chemical

PC/ABS Product Segment Include:

General Grade

Flame Retardant Grade

Others

PC/ABS Product Application Include:

Automotive

Appliance

Electronics

Industrial Parts

Healthcare Parts

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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