

# Global PC Water Liquid Cooling System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global PC Water Liquid Cooling System market size will reach 244.48 Million USD in 2025 and is projected to reach 362.78 Million USD by 2032, with a CAGR of 5.80% (2025-2032). Notably, the China PC Water Liquid Cooling System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A PC water or liquid cooling system is a specialized cooling solution used in desktop computers to manage and dissipate excess heat generated by high-performance components, such as central processing units (CPUs) and graphics processing units (GPUs). Unlike traditional air cooling systems that rely on fans and heatsinks, liquid cooling systems use a closed-loop system consisting of a pump, water block, tubing, and a radiator. The pump circulates a coolant (usually a mixture of water and antifreeze) through the water block, which is in direct contact with the heat-producing components. As the liquid absorbs heat, it is pumped to the radiator, where it releases heat into the surrounding air. Liquid cooling offers more efficient and precise temperature control, allowing for quieter and potentially more effective cooling, which is particularly important for overclocking and high-performance computing. PC enthusiasts, gamers, and professionals often use liquid cooling systems to maintain optimal operating temperatures and prolong the lifespan of their components.

The major global manufacturers of PC Water Liquid Cooling System include Corsair,

Cooler Master, DeepCool, Thermaltake, EKWB Liquid Cooling, Shenzhen Fluence, NZXT, Koolance, XSPC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PC Water Liquid Cooling System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PC Water Liquid Cooling System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PC Water Liquid Cooling System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PC Water Liquid Cooling System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PC Water Liquid Cooling System Include:

Corsair

Cooler Master

DeepCool

Thermaltake

EKWB Liquid Cooling

Shenzhen Fluence

NZXT

Koolance

XSPC

PC Water Liquid Cooling System Product Segment Include:

Triple Radiator Liquid Cooling System

Dual Radiator Liquid Cooling System

Single Radiator Liquid Cooling System

PC Water Liquid Cooling System Product Application Include:

Online Sales

Offline Sales

## **Chapter Scope**

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