

# Global PBT Compounds Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global PBT Compounds market size will reach 4,995.11 Million USD in 2025 and is projected to reach 6,010.99 Million USD by 2032, with a CAGR of 2.68% (2025-2032). Notably, the China PBT Compounds market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

PBT compounds, or Polybutylene Terephthalate compounds, are a type of thermoplastic material used in various industrial and consumer applications. PBT is known for its excellent balance of properties, including high mechanical strength, good dimensional stability, resistance to chemicals, and electrical insulating properties. PBT compounds are commonly used in the production of components for the automotive industry, electrical and electronic equipment, as well as consumer goods. They can be easily molded into intricate shapes, making them suitable for various manufacturing processes, including injection molding. PBT compounds are favored for their durability, resistance to wear, and heat resistance, making them valuable in industries where these characteristics are essential.

The major global manufacturers of PBT Compounds include BASF, Changchun, Lanxess, Sabic, Shinkong, DuPont, DSM, Mitsubishi, Celanese, Polyplastics, Kolon, Toray, Jiangsu Sanfangxiang Group, BlueStar, LG Chem, Nan Ya Plastics, Evonik, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PBT Compounds. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PBT Compounds market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PBT Compounds market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PBT Compounds industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PBT Compounds Include:

BASF

Changchun

Lanxess

Sabir

Shinkong

DuPont

DSM

Mitsubishi

Celanese

Polyplastics

Kolon

Toray

Jiangsu Sanfangxiang Group

BlueStar

LG Chem

Nan Ya Plastics

Evonik

PBT Compounds Product Segment Include:

Unreinforced

Glassfiber (GF) Reinforced

Flame-retardant Grade

Others

PBT Compounds Product Application Include:

Automobile Industry

Electrical & Electronics

Mechanical Equipment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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