

Global Patient Temperature Management Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Patient Temperature Management Devices market size will reach 1,863.98 Million USD in 2025 and is projected to reach 2,442.98 Million USD by 2032, with a CAGR of 3.94% (2025-2032). Notably, the China Patient Temperature Management Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Patient temperature management devices are medical tools and equipment used to control and regulate a patient's body temperature during surgical procedures, in critical care settings, and in various medical conditions. These devices help maintain a patient's body temperature within a specific, desired range, typically through methods like warming or cooling. They include items such as warming blankets, circulating water-based blankets, and surface-cooling devices. These devices play a crucial role in preventing complications related to hypothermia during surgery, optimizing patient recovery, and managing fever or hyperthermia. Precise temperature management is important in various clinical scenarios, as it can influence patient outcomes, reduce the risk of infections, and enhance patient comfort and safety.

The major global manufacturers of Patient Temperature Management Devices include 3M Healthcare, ZOLL Medical, Medtronic (Covidien), Stryker, C. R. Bard, Smiths Medical, Cincinnati Sub-Zero (CSZ), Inspiration, Mennen Medical, The 37Company,

Geratherm Medical, Healthcare 21, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Patient Temperature Management Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Patient Temperature Management Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Patient Temperature Management Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Patient Temperature Management Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Patient Temperature Management Devices Include:

3M Healthcare

ZOLL Medical

Medtronic (Covidien)

Stryker

C. R. Bard

Smiths Medical

Cincinnati Sub-Zero (CSZ)

Inspiration

Mennen Medical

The 37Company

Geratherm Medical

Healthcare 21

Patient Temperature Management Devices Product Segment Include:

Patient Warming Systems

Patient Cooling Systems

Patient Temperature Management Devices Product Application Include:

Operating Room

ICU

Emergency Room

Others

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