

# Global Particle Size Analyzing Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Particle Size Analyzing Equipment market size will reach 584.78 Million USD in 2025 and is projected to reach 906.35 Million USD by 2032, with a CAGR of 6.46% (2025-2032). Notably, the China Particle Size Analyzing Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Particle size analyzing equipment is a specialized tool used to measure and characterize the size distribution of particles in a given sample, whether solid, liquid, or aerosol. These devices are crucial in various industries, including pharmaceuticals, chemicals, food, and materials science, where the size of particles can significantly influence the properties and performance of the final product. Common techniques employed by particle size analyzers include laser diffraction, dynamic light scattering, and sieve analysis, each offering different advantages depending on the sample type and measurement range. Laser diffraction, for example, is widely used for measuring a broad range of particle sizes, from nanometers to millimeters, by analyzing how laser light scatters when it passes through a particle suspension. Particle size analyzers provide critical data on particle uniformity, distribution, and consistency, helping to optimize product quality, improve manufacturing processes, and ensure regulatory compliance in industries where precise particle sizing is essential.

The major global manufacturers of Particle Size Analyzing Equipment include Malvern

Panalytical, Sympatec, Dandong Bettersize, Micromeritics Instrument, Shimadzu, Anton Paar, Beckman Coulter, omec, Microtrac, Entegris, HORIBA, OTSUKA Electronics, Yokogawa Fluid Imaging Technologies, Fritsch, LS Instruments, Brookhaven Instruments, Jinan Winner Particle Instrument, Jinan Rise Science & Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Particle Size Analyzing Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Particle Size Analyzing Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Particle Size Analyzing Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Particle Size Analyzing Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Particle Size Analyzing Equipment Include:

Malvern Panalytical

Sympatec

Dandong Bettersize

Micromeritics Instrument

Shimadzu

Anton Paar

Beckman Coulter

omec

Microtrac

Entegris

HORIBA

OTSUKA Electronics

Yokogawa Fluid Imaging Technologies

Fritsch

LS Instruments

Brookhaven Instruments

Jinan Winner Particle Instrument

Jinan Rise Science & Technology

Particle Size Analyzing Equipment Product Segment Include:

Laser Diffraction

Dynamic Light Scattering

Flow Imaging Analyzer

Static Particle Image Analyzer

Nanoparticle Tracking Analysis

Others

Particle Size Analyzing Equipment Product Application Include:

Chemical Industry Biopharmaceutical Industry

Biopharmaceutical Industry

Scientific Research

Mining, Minerals and Cement Industry

Food and Beverage Industry

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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