

Global Particle Size Analyzer Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P0F61F3B4740EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P0F61F3B4740EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Particle Size Analyzer market size will reach 562.01 Million USD in 2025 and is projected to reach 842.83 Million USD by 2032, with a CAGR of 5.96% (2025-2032). Notably, the China Particle Size Analyzer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A particle size analyzer, also known as a particle size distribution analyzer or particle size measurement instrument, is a scientific device used to determine the size and distribution of particles within a given sample, whether they are solid particles, liquid droplets, or gas bubbles. These instruments employ various measurement techniques, such as laser diffraction, dynamic light scattering (DLS), and sedimentation, to accurately quantify the dimensions and characteristics of particles in a material. Particle size analysis is crucial in a wide range of fields, including pharmaceuticals, nanotechnology, food processing, and environmental monitoring, as it helps to assess product quality, optimize manufacturing processes, and understand how particles behave in different applications. By providing insights into the particle size distribution, these analyzers aid in the development and quality control of various products and materials, contributing to improved performance and consistency in diverse industries.

The major global manufacturers of Particle Size Analyzer include Malvern, Beckman Coulter, HORIBA, Microtrac, Micromeritics, SYMPATEC, CILAS, IZON, PSS,

Shimadzu, Brookhaven, Retsch, OMEC, Battersize, Winner Particle, Chengdu Jingxin, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Particle Size Analyzer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Particle Size Analyzer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Particle Size Analyzer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Particle Size Analyzer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Particle Size Analyzer Include:

Malvern

Beckman Coulter

HORIBA

Microtrac

Micromeritics

SYMPATEC

CILAS

IZON

PSS

Shimadzu

Brookhaven

Retsch

OMEC

Bettersize

Winner Particle

Chengdu Jingxin

Particle Size Analyzer Product Segment Include:

Laser Diffraction

Dynamic Light Scattering

Imaging Analysis

Coulter Principle

Nanoparticle Tracking Analysis

Others

Particle Size Analyzer Product Application Include:

Healthcare Industry

Petrochemical Industry

Mining, Minerals and Cement

Food and Beverage

Others

Chapter Scope

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