

# Global Partially Oriented Yarn (POY) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Partially Oriented Yarn (POY) market size will reach 47,212 Million USD in 2025 and is projected to reach 71,696 Million USD by 2032, with a CAGR of 6.15% (2025-2032). Notably, the China Partially Oriented Yarn (POY) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Partially Oriented Yarn (POY) is a type of synthetic textile fiber commonly made from materials such as polyester or polyethylene terephthalate (PET). POY is created through a manufacturing process that involves spinning and drawing molten polymer material into filaments. The term "partially oriented" refers to the fact that these filaments are not fully oriented or stretched during the production process, as is the case with fully drawn yarn (FDY). POY is often wound onto bobbins or spools in its partially oriented state and can be used as a precursor for further processing into textured or fully drawn yarns, which can be used in a wide range of textile applications, including clothing, upholstery, and industrial fabrics. This intermediate stage of orientation allows manufacturers flexibility in creating a variety of textured and stretchable yarns, making POY a versatile component in the textile industry.

The major global manufacturers of Partially Oriented Yarn (POY) include Tongkun Group, Reliance, Zhejiang Hengyi Group, Shenghong, Xin Feng Ming Group, Billion Industrial, Jiangsu Sanfangxiang Group, Rongsheng PetroChemical, Sasa Polyester

Sanayi, Hongtai, Huading, HSCC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Partially Oriented Yarn (POY). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Partially Oriented Yarn (POY) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Partially Oriented Yarn (POY) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Partially Oriented Yarn (POY) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Partially Oriented Yarn (POY) Include:

Tongkun Group

Reliance

Zhejiang Hengyi Group

Shenghong

Xin Feng Ming Group

Billion Industrial

Jiangsu Sanfangxiang Group

Rongsheng PetroChemical

Sasa Polyester Sanayi

Hongtai

Huading

HSCC

Partially Oriented Yarn (POY) Product Segment Include:

Polyester Partially Oriented Yarn

Nylon Partially Oriented Yarn

Partially Oriented Yarn (POY) Product Application Include:

Apparel

Industrial and Consumer Textiles

Household Textiles

Carpets and Rugs

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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