

Global Parcel Delivery Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Parcel Delivery market size will reach 584,890 Million USD in 2025 and is projected to reach 721,789 Million USD by 2032, with a CAGR of 3.05% (2025-2032). Notably, the China Parcel Delivery market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Parcel delivery is a service that involves the transportation and delivery of packages or parcels from one location to another, typically facilitated by postal services, courier companies, or logistics providers. This service allows individuals, businesses, and e-commerce companies to send goods, documents, or merchandise to recipients, whether they are local or located across the globe. Parcel delivery services offer a range of options, including various shipping speeds, tracking, and insurance, allowing customers to select the most suitable method for their needs. The growth of e-commerce has led to a significant increase in parcel delivery services, with a focus on efficient and timely deliveries to meet the demands of consumers and businesses in a digital age.

The major global suppliers of Parcel Delivery include J&T Express, Classic Express Services, Flash Express, Kerry Express, Poslaju, City-Link Expres, Skynet, Gdex, Xdel, Ninja Van, DHL Express, Pickupp, IDelivery SG, Singapore Post, SF EXPRESS, Best Inc., ZTO, M Xpress, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Parcel Delivery. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Parcel Delivery market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Parcel Delivery market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Parcel Delivery industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Parcel Delivery Include:

J&T Express

Classic Express Services

Flash Express

Kerry Express

Poslaju

City-Link Expres

Skynet

Gdex

Xdel

Ninja Van

DHL Express

Pickupp

IDelivery SG

Singapore Post

SF EXPRESS

Best Inc.

ZTO

M Xpress

Parcel Delivery Product Segment Include:

General Delivery

Same Day Delivery

Next Day Delivery

Parcel Delivery Product Application Include:

National Business

International Business

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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