

# Global Parallel Robot Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Parallel Robot market size will reach 5,363.23 Million USD in 2025 and is projected to reach 11,461.98 Million USD by 2032, with a CAGR of 11.46% (2025-2032). Notably, the China Parallel Robot market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A parallel robot, also known as a parallel manipulator or parallel kinematic machine, is a type of robotic system characterized by multiple arms or linkages that are connected to a common base platform and an end-effector. Unlike serial robots, where each joint is arranged sequentially, parallel robots have multiple parallel links that are connected to the same base, which enables them to perform complex and precise movements. These robots offer advantages such as high rigidity, speed, and precision, making them suitable for applications that require fast and accurate positioning, such as CNC machines, flight simulators, 3D printers, and surgical robotics. Parallel robots are known for their ability to maintain stability even in high-speed or high-load situations and are widely used in industries where precise and dynamic motion control is crucial.

The major global manufacturers of Parallel Robot include ABB, Fanuc, Yaskawa, Omron, Kawasaki Heavy Industries, Bekannter Robot Technology, Atomrobot, Robotphoenix, Penta Robotics, warsonco Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Parallel Robot. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Parallel Robot market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Parallel Robot market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Parallel Robot industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Parallel Robot Include:

ABB

Fanuc

Yaskawa

Omron

Kawasaki Heavy Industries

Bekannter Robot Technology

Atomrobot

Robotphoenix

Penta Robotics

warsonco Corporation

Parallel Robot Product Segment Include:

3 Axis

4 Axis

5 Axis

6 Axis

Others

Parallel Robot Product Application Include:

Food Industry

Pharmaceutical Industry

Daily chemicals

3C

Others

## **Chapter Scope**

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