

Global Paper Machine Clothing (PMC) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Paper Machine Clothing (PMC) market size will reach 171.60 Million USD in 2025 and is projected to reach 205.80 Million USD by 2032, with a CAGR of 2.63% (2025-2032). Notably, the China Paper Machine Clothing (PMC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Paper machine clothing (PMC) refers to the various fabric and belt materials used in the papermaking industry, which are essential components of paper machines. PMC plays a crucial role in the paper manufacturing process by aiding in the formation, pressing, drying, and finishing of paper. These fabrics are typically made from synthetic materials like polyester and are engineered to have specific characteristics, such as permeability, strength, and wear resistance, to suit the requirements of different paper grades and machine configurations. PMC includes items like forming fabrics, press felts, and dryer fabrics, each with a distinct role in the paper production process. The right choice of PMC is critical in achieving desired paper quality and production efficiency, making it an integral part of the papermaking industry.

The major global manufacturers of Paper Machine Clothing (PMC) include Albany International, ANDRITZ, AstenJohnson, Heimbach, Voith, Nippon Filcon, ICHIKAWA, Valmet, Anhui Taipingyang, Sichuan Vanov, Jiangsu Jinni, AnHui HuaChen, Liaocheng Jingwei, Henan Jingxin, Henan Huafeng Fabric, Hebei Hehuang Net Industry,

Dongguan Yexing, Xuzhou Jinguan, Taian Songyuan, Guangdong Hongrong, Henan Hengfeng, Zhongyu Felt and Screen, Shenqiu Xinghua, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Paper Machine Clothing (PMC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Paper Machine Clothing (PMC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Paper Machine Clothing (PMC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Paper Machine Clothing (PMC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Paper Machine Clothing (PMC) Include:

Albany International

ANDRITZ

AstenJohnson

Heimbach

Voith

Nippon Filcon

ICHIKAWA

Valmet

Anhui Taipingyang

Sichuan Vanov

Jiangsu Jinni

AnHui HuaChen

Liaocheng Jingwei

Henan Jingxin

Henan Huafeng Fabric

Hebei Hehuang Net Industry

Dongguan Yexing

Xuzhou Jinguan

Taian Songyuan

Guangdong Hongrong

Henan Hengfeng

Zhongyu Felt and Screen

Shenqiu Xinghua

Paper Machine Clothing (PMC) Product Segment Include:

Forming Fabrics

Press Fabrics

Dryer Fabrics

Paper Machine Clothing (PMC) Product Application Include:

Household and Sanitary Paper

Printing and Writing Paper

Wrapping and Packing Paper

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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