

# Global Paper Dry Strength Agent Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Paper Dry Strength Agent market size will reach 984.03 Million USD in 2025 and is projected to reach 1,430.50 Million USD by 2032, with a CAGR of 5.49% (2025-2032). Notably, the China Paper Dry Strength Agent market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A paper dry strength agent, also known as a dry paper strength additive, is a chemical compound added to the pulp during papermaking to enhance the strength and durability of paper products. These agents improve the paper's resistance to tearing and bursting when dry, making it more robust and suitable for various applications. Dry strength agents achieve this by forming chemical bonds between the paper fibers, increasing their interlocking and bonding strength. This results in higher tensile strength and stiffness, which is particularly important in applications where paper is subjected to stress, such as in packaging materials, industrial papers, and specialty paper products. Paper dry strength agents are crucial for improving the quality and performance of paper, allowing for the production of more durable and reliable paper products.

The major global manufacturers of Paper Dry Strength Agent include Seiko Pmc, Kemira, BASF SE, Harima Chemicals, Arakawachem, Solenis, Tianma, Changhai Refinement Technology, Chengming Chemical, Richards Chemicals & Electricals, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Paper Dry Strength Agent. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Paper Dry Strength Agent market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Paper Dry Strength Agent market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Paper Dry Strength Agent industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Paper Dry Strength Agent Include:

Seiko Pmc

Kemira

BASF SE

Harima Chemicals

Arakawachem

Solenis

Tianma

Changhai Refinement Technology

Chengming Chemical

Richards Chemicals & Electricals

Paper Dry Strength Agent Product Segment Include:

Polyvinyl Amine Type

Polyacrylamide Type

Glyoxylated Polyacrylamide Type

Starch Based Polymers Type

Amphoteric Polymers Type

Others

Paper Dry Strength Agent Product Application Include:

Paper

Paper Board

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Paper Dry Strength Agent Capacity and Production Analysis

Chapter 3: Global Paper Dry Strength Agent Industry PESTEL Analysis

Chapter 4: Global Paper Dry Strength Agent Industry Porter's Five Forces Analysis

Chapter 5: Global Paper Dry Strength Agent Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Paper Dry Strength Agent Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Paper Dry Strength Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Paper Dry Strength Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Paper Dry Strength Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Paper Dry Strength Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Paper Dry Strength Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Paper Dry Strength Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Paper Dry Strength Agent Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 PAPER DRY STRENGTH AGENT MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Paper Dry Strength Agent Product by Type
  - 1.2.1 Polyvinyl Amine Type
  - 1.2.2 Polyacrylamide Type
  - 1.2.3 Glyoxylated Polyacrylamide Type
  - 1.2.4 Starch Based Polymers Type
  - 1.2.5 Amphoteric Polymers Type
  - 1.2.6 Others
- 1.3 Paper Dry Strength Agent Product by Application
  - 1.3.1 Paper
  - 1.3.2 Paper Board
  - 1.3.3 Others
- 1.4 Global Paper Dry Strength Agent Market Revenue and Sales Analysis
  - 1.4.1 Global Paper Dry Strength Agent Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Paper Dry Strength Agent Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Paper Dry Strength Agent Market Sales Price Trend Analysis (2020-2032)
- 1.5 Paper Dry Strength Agent Industry Trends and Innovation
  - 1.5.1 Paper Dry Strength Agent Industry Trends and Innovation
  - 1.5.2 Paper Dry Strength Agent Market Drivers and Challenges

### **2 GLOBAL PAPER DRY STRENGTH AGENT CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Paper Dry Strength Agent Capacity, Production and Utilization (2020-2032)
- 2.2 Global Paper Dry Strength Agent Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Paper Dry Strength Agent Production by Region
  - 2.3.1 Global Paper Dry Strength Agent Production by Region (2020-2025)
  - 2.3.2 Global Paper Dry Strength Agent Production Forecast by Region (2026-2032)
  - 2.3.3 Global Paper Dry Strength Agent Production Market Share by Region (2020-2032)

### **3 PAPER DRY STRENGTH AGENT MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 PAPER DRY STRENGTH AGENT MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL PAPER DRY STRENGTH AGENT MARKET ANALYSIS BY REGIONS**

- 5.1 Paper Dry Strength Agent Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Paper Dry Strength Agent Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Paper Dry Strength Agent Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Paper Dry Strength Agent Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Paper Dry Strength Agent Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Paper Dry Strength Agent Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Paper Dry Strength Agent Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Paper Dry Strength Agent Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL PAPER DRY STRENGTH AGENT MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Paper Dry Strength Agent Market Size by Type
  - 6.1.1 Global Paper Dry Strength Agent Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Paper Dry Strength Agent Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Paper Dry Strength Agent Market Size by Application
  - 6.2.1 Global Paper Dry Strength Agent Revenue and Forecast Analysis by Application

(2020-2032)

6.2.2 Global Paper Dry Strength Agent Sales and Forecast Analysis by Application  
(2020-2032)

## **7 NORTH AMERICA**

7.1 North America Paper Dry Strength Agent Market Size and Growth Rate Analysis  
(2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Paper Dry Strength Agent Market Size by Type

7.3.1 North America Paper Dry Strength Agent Sales by Type (2020-2032)

7.3.2 North America Paper Dry Strength Agent Revenue by Type (2020-2032)

7.4 North America Paper Dry Strength Agent Market Size by Application

7.4.1 North America Paper Dry Strength Agent Sales by Application (2020-2032)

7.4.2 North America Paper Dry Strength Agent Revenue by Application (2020-2032)

7.5 North America Paper Dry Strength Agent Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Paper Dry Strength Agent Market Size and Growth Rate Analysis  
(2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Paper Dry Strength Agent Market Size by Type

8.3.1 Europe Paper Dry Strength Agent Sales by Type (2020-2032)

8.3.2 Europe Paper Dry Strength Agent Revenue by Type (2020-2032)

8.4 Europe Paper Dry Strength Agent Market Size by Application

8.4.1 Europe Paper Dry Strength Agent Sales by Application (2020-2032)

8.4.2 Europe Paper Dry Strength Agent Revenue by Application (2020-2032)

8.5 Europe Paper Dry Strength Agent Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China Paper Dry Strength Agent Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Paper Dry Strength Agent Market Size by Type

9.3.1 China Paper Dry Strength Agent Sales by Type (2020-2032)

9.3.2 China Paper Dry Strength Agent Revenue by Type (2020-2032)

9.4 China Paper Dry Strength Agent Market Size by Application

9.4.1 China Paper Dry Strength Agent Sales by Application (2020-2032)

9.4.2 China Paper Dry Strength Agent Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Paper Dry Strength Agent Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Paper Dry Strength Agent Market Size by Type

10.3.1 APAC (excl. China) Paper Dry Strength Agent Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Paper Dry Strength Agent Revenue by Type (2020-2032)

10.4 APAC (excl. China) Paper Dry Strength Agent Market Size by Application

10.4.1 APAC (excl. China) Paper Dry Strength Agent Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Paper Dry Strength Agent Revenue by Application (2020-2032)

10.5 APAC (excl. China) Paper Dry Strength Agent Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Paper Dry Strength Agent Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA PAPER DRY STRENGTH AGENT MARKET SIZE BY TYPE**

11.3.1 Latin America Paper Dry Strength Agent Sales by Type (2020-2032)

- 11.3.2 Latin America Paper Dry Strength Agent Revenue by Type (2020-2032)
- 11.4 Latin America Paper Dry Strength Agent Market Size by Application
  - 11.4.1 Latin America Paper Dry Strength Agent Sales by Application (2020-2032)
  - 11.4.2 Latin America Paper Dry Strength Agent Revenue by Application (2020-2032)
- 11.5 Latin America Paper Dry Strength Agent Market Size by Country
- 11.6 Latin America Paper Dry Strength Agent Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Paper Dry Strength Agent Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Paper Dry Strength Agent Market Size by Type
  - 12.3.1 Middle East & Africa Paper Dry Strength Agent Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Paper Dry Strength Agent Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Paper Dry Strength Agent Market Size by Application
  - 12.4.1 Middle East & Africa Paper Dry Strength Agent Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Paper Dry Strength Agent Revenue by Application (2020-2032)
- 12.5 Middle East Paper Dry Strength Agent Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Paper Dry Strength Agent Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Paper Dry Strength Agent Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Paper Dry Strength Agent Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Paper Dry Strength Agent Average Sales Price by Manufacturers (2021-2025)
- 13.2 Paper Dry Strength Agent Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Paper Dry Strength Agent Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

### 13.2.3 Market Dynamic

## 14 KEY COMPANIES ANALYSIS

### 14.1 Seiko Pmc

14.1.1 Seiko Pmc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Seiko Pmc Paper Dry Strength Agent Product Portfolio

14.1.3 Seiko Pmc Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.2 Kemira

14.2.1 Kemira Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Kemira Paper Dry Strength Agent Product Portfolio

14.2.3 Kemira Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.3 BASF SE

14.3.1 BASF SE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 BASF SE Paper Dry Strength Agent Product Portfolio

14.3.3 BASF SE Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.4 Harima Chemicals

14.4.1 Harima Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Harima Chemicals Paper Dry Strength Agent Product Portfolio

14.4.3 Harima Chemicals Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.5 Arakawachem

14.5.1 Arakawachem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Arakawachem Paper Dry Strength Agent Product Portfolio

14.5.3 Arakawachem Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.6 Solenis

14.6.1 Solenis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Solenis Paper Dry Strength Agent Product Portfolio

14.6.3 Solenis Paper Dry Strength Agent Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

14.7 Tianma

14.7.1 Tianma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Tianma Paper Dry Strength Agent Product Portfolio

14.7.3 Tianma Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Changhai Refinement Technology

14.8.1 Changhai Refinement Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Changhai Refinement Technology Paper Dry Strength Agent Product Portfolio

14.8.3 Changhai Refinement Technology Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Chengming Chemical

14.9.1 Chengming Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Chengming Chemical Paper Dry Strength Agent Product Portfolio

14.9.3 Chengming Chemical Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Richards Chemicals & Electricals

14.10.1 Richards Chemicals & Electricals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Richards Chemicals & Electricals Paper Dry Strength Agent Product Portfolio

14.10.3 Richards Chemicals & Electricals Paper Dry Strength Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Paper Dry Strength Agent Industry Chain Analysis

15.2 Paper Dry Strength Agent Industry Raw Material and Suppliers Analysis

15.2.1 Paper Dry Strength Agent Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Paper Dry Strength Agent Typical Downstream Customers

15.4 Paper Dry Strength Agent Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Paper Dry Strength Agent Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Paper Dry Strength Agent Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Paper Dry Strength Agent Industry Development Status

Table 4: Paper Dry Strength Agent Industry Development Trends

Table 5: Global Paper Dry Strength Agent Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Paper Dry Strength Agent Production by Region (2020-2025) & (K Ton)

Table 7: Global Paper Dry Strength Agent Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Paper Dry Strength Agent Production Market Share by Region (2020-2025)

Table 9: Global Paper Dry Strength Agent Production Market Share by Region (2026-2032)

Table 10: Global Paper Dry Strength Agent Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Paper Dry Strength Agent Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Paper Dry Strength Agent Revenue Market Share by Region (2020-2025)

Table 13: Global Paper Dry Strength Agent Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Paper Dry Strength Agent Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Paper Dry Strength Agent Sales by Region (2020-2025) & (K Ton)

Table 16: Global Paper Dry Strength Agent Sales Market Share by Region (2020-2025)

Table 17: Global Paper Dry Strength Agent Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Paper Dry Strength Agent Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Paper Dry Strength Agent Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Paper Dry Strength Agent Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Paper Dry Strength Agent Sales Analysis by Type (2020-2025) & (K

Ton)

Table 22: Global Paper Dry Strength Agent Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Paper Dry Strength Agent Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Paper Dry Strength Agent Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Paper Dry Strength Agent Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Paper Dry Strength Agent Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Paper Dry Strength Agent Players in North America

Table 28: North America Paper Dry Strength Agent Sales by Type (2020-2025) & (K Ton)

Table 29: North America Paper Dry Strength Agent Sales by Type (2026-2032) & (K Ton)

Table 30: North America Paper Dry Strength Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Paper Dry Strength Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Paper Dry Strength Agent Sales by Application (2020-2025) & (K Ton)

Table 33: North America Paper Dry Strength Agent Sales by Application (2026-2032) & (K Ton)

Table 34: North America Paper Dry Strength Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Paper Dry Strength Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Paper Dry Strength Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Paper Dry Strength Agent Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Paper Dry Strength Agent Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Paper Dry Strength Agent Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Paper Dry Strength Agent Players in Europe

Table 41: Europe Paper Dry Strength Agent Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Paper Dry Strength Agent Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Paper Dry Strength Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Paper Dry Strength Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Paper Dry Strength Agent Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Paper Dry Strength Agent Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Paper Dry Strength Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Paper Dry Strength Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Paper Dry Strength Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Paper Dry Strength Agent Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Paper Dry Strength Agent Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Paper Dry Strength Agent Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Paper Dry Strength Agent Players in China

Table 54: China Paper Dry Strength Agent Sales by Type (2020-2025) & (K Ton)

Table 55: China Paper Dry Strength Agent Sales by Type (2026-2032) & (K Ton)

Table 56: China Paper Dry Strength Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Paper Dry Strength Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Paper Dry Strength Agent Sales by Application (2020-2025) & (K Ton)

Table 59: China Paper Dry Strength Agent Sales by Application (2026-2032) & (K Ton)

Table 60: China Paper Dry Strength Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Paper Dry Strength Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Paper Dry Strength Agent Players in APAC (excl. China)

Table 63: APAC (excl. China) Paper Dry Strength Agent Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Paper Dry Strength Agent Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Paper Dry Strength Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Paper Dry Strength Agent Revenue by Type (2026-2032)

& (US\$ Million)

Table 67: APAC (excl. China) Paper Dry Strength Agent Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Paper Dry Strength Agent Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Paper Dry Strength Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Paper Dry Strength Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Paper Dry Strength Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Paper Dry Strength Agent Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Paper Dry Strength Agent Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Paper Dry Strength Agent Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Paper Dry Strength Agent Players in Latin America

Table 76: Latin America Paper Dry Strength Agent Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Paper Dry Strength Agent Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Paper Dry Strength Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Paper Dry Strength Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Paper Dry Strength Agent Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Paper Dry Strength Agent Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Paper Dry Strength Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Paper Dry Strength Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Paper Dry Strength Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Paper Dry Strength Agent Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Paper Dry Strength Agent Sales Market Size by Country

(2020-2025) & (K Ton)

Table 87: Latin America Paper Dry Strength Agent Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Paper Dry Strength Agent Players in Middle East & Africa

Table 89: Middle East & Africa Paper Dry Strength Agent Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Paper Dry Strength Agent Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Paper Dry Strength Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Paper Dry Strength Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Paper Dry Strength Agent Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Paper Dry Strength Agent Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Paper Dry Strength Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Paper Dry Strength Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Paper Dry Strength Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Paper Dry Strength Agent Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Paper Dry Strength Agent Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Paper Dry Strength Agent Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Paper Dry Strength Agent Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Paper Dry Strength Agent Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Paper Dry Strength Agent Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Paper Dry Strength Agent Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

- Table 108: Seiko Pmc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Seiko Pmc Paper Dry Strength Agent Product Portfolio
- Table 110: Seiko Pmc Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: Kemira Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: Kemira Paper Dry Strength Agent Product Portfolio
- Table 113: Kemira Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: BASF SE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: BASF SE Paper Dry Strength Agent Product Portfolio
- Table 116: BASF SE Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: Harima Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Harima Chemicals Paper Dry Strength Agent Product Portfolio
- Table 119: Harima Chemicals Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: Arakawachem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Arakawachem Paper Dry Strength Agent Product Portfolio
- Table 122: Arakawachem Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: Solenis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: Solenis Paper Dry Strength Agent Product Portfolio
- Table 125: Solenis Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: Tianma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 127: Tianma Paper Dry Strength Agent Product Portfolio
- Table 128: Tianma Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 129: Changhai Refinement Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: Changhai Refinement Technology Paper Dry Strength Agent Product Portfolio

Table 131: Changhai Refinement Technology Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Chengming Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Chengming Chemical Paper Dry Strength Agent Product Portfolio

Table 134: Chengming Chemical Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Richards Chemicals & Electricals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Richards Chemicals & Electricals Paper Dry Strength Agent Product Portfolio

Table 137: Richards Chemicals & Electricals Paper Dry Strength Agent Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Paper Dry Strength Agent Raw Material Suppliers and Contact Information

Table 140: Paper Dry Strength Agent Typical Customer List

Table 141: Paper Dry Strength Agent Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Paper Dry Strength Agent Product Pictures
- Figure 2: Polyvinyl Amine Type Picture Scope
- Figure 3: Polyacrylamide Type Picture Scope
- Figure 4: Glyoxylated Polyacrylamide Type Picture Scope
- Figure 5: Starch Based Polymers Type Picture Scope
- Figure 6: Amphoteric Polymers Type Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Paper Picture Scope
- Figure 9: Paper Board Picture Scope
- Figure 10: Others Picture Scope
- Figure 11: Global Paper Dry Strength Agent Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 12: Global Paper Dry Strength Agent Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 13: Global Paper Dry Strength Agent Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 14: Global Paper Dry Strength Agent Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 15: Global Paper Dry Strength Agent Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 16: Global Paper Dry Strength Agent Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 17: Global Paper Dry Strength Agent Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 18: Global Paper Dry Strength Agent Production Market Share by Region (2019-2030)
- Figure 19: Global Paper Dry Strength Agent Market Size by Region (2020-2032) & (US\$ Million)
- Figure 20: Global Paper Dry Strength Agent Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 21: Global Paper Dry Strength Agent Sales Price by Region (2020-2032) & (K Ton)
- Figure 22: North America Paper Dry Strength Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 23: North America Paper Dry Strength Agent Revenue Market Share by Players

in 2024

Figure 24:North America Paper Dry Strength Agent Sales Market Share by Type (2020-2032)

Figure 25:North America Paper Dry Strength Agent Revenue Market Share by Type (2020-2032)

Figure 26:North America Paper Dry Strength Agent Sales Market Share by Application (2020-2032)

Figure 27:North America Paper Dry Strength Agent Revenue Market Share by Application (2020-2032)

Figure 28:US Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Paper Dry Strength Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Paper Dry Strength Agent Revenue Market Share by Players in 2024

Figure 32:Europe Paper Dry Strength Agent Sales Market Share by Type (2020-2032)

Figure 33:Europe Paper Dry Strength Agent Revenue Market Share by Type (2020-2032)

Figure 34:Europe Paper Dry Strength Agent Sales Market Share by Application (2020-2032)

Figure 35:Europe Paper Dry Strength Agent Revenue Market Share by Application (2020-2032)

Figure 36:Germany Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 37:France Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 42:China Paper Dry Strength Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Paper Dry Strength Agent Revenue Market Share by Players in 2024

Figure 44:China Paper Dry Strength Agent Sales Market Share by Type (2020-2032)

Figure 45:China Paper Dry Strength Agent Revenue Market Share by Type (2020-2032)

Figure 46:China Paper Dry Strength Agent Sales Market Share by Application (2020-2032)

Figure 47:China Paper Dry Strength Agent Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Paper Dry Strength Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Paper Dry Strength Agent Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Paper Dry Strength Agent Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Paper Dry Strength Agent Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Paper Dry Strength Agent Sales Market Share by Application (2020-2032)

Figure 53:APAC (excl. China) Paper Dry Strength Agent Revenue Market Share by Application (2020-2032)

Figure 54:Japan Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 55:South Korea Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 56:India Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 57:Australia Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 58:Southeast Asia Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 59:Latin America Paper Dry Strength Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Latin America Paper Dry Strength Agent Revenue Market Share by Players in 2024

Figure 61:Latin America Paper Dry Strength Agent Sales Market Share by Type (2020-2032)

Figure 62:Latin America Paper Dry Strength Agent Revenue Market Share by Type (2020-2032)

Figure 63:Latin America Paper Dry Strength Agent Sales Market Share by Application (2020-2032)

Figure 64:Latin America Paper Dry Strength Agent Revenue Market Share by Application (2020-2032)

Figure 65:Mexico Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 66:Brazil Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Paper Dry Strength Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa Paper Dry Strength Agent Revenue Market Share by Players in 2024

Figure 69:Middle East & Africa Paper Dry Strength Agent Sales Market Share by Type (2020-2032)

Figure 70:Middle East & Africa Paper Dry Strength Agent Revenue Market Share by Type (2020-2032)

Figure 71:Middle East & Africa Paper Dry Strength Agent Sales Market Share by

Application (2020-2032)

Figure 72: Middle East & Africa Paper Dry Strength Agent Revenue Market Share by Application (2020-2032)

Figure 73: Saudi Arabia Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 74: South Africa Paper Dry Strength Agent Revenue (2020-2032) & (US\$ Million)

Figure 75: Global Paper Dry Strength Agent Sales Market Share by Key Manufacturers in 2024

Figure 76: Global Paper Dry Strength Agent Revenue Market Share by Key Manufacturers in 2024

Figure 77: Global Paper Dry Strength Agent Industry Competition Landscape

Figure 78: Paper Dry Strength Agent Industry Chain Analysis

Figure 79: Bottom-Up and Top-Down Research Methods

Figure 80: Key Interview Objectives

Figure 81: Data Cross Validation

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