

Global Paints & Coatings Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Paints & Coatings market size will reach 236,129 Million USD in 2025 and is projected to reach 298,396 Million USD by 2032, with a CAGR of 3.40% (2025-2032). Notably, the China Paints & Coatings market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Paints and coatings are materials used to protect and enhance the appearance of surfaces, objects, or structures. Paints consist of a pigmented liquid that, when applied to a surface and dried, forms a solid film that provides protection from corrosion, weathering, and wear while also imparting color and aesthetics. Coatings, a broader category, include various materials such as enamels, varnishes, and protective layers like anti-corrosion coatings. They are applied to a wide range of substrates, including metal, wood, concrete, and plastics, for purposes such as corrosion resistance, UV protection, waterproofing, and decorative finishes. Paints and coatings find extensive use in construction, automotive, industrial, and consumer applications, contributing to the longevity and appearance of products and structures while serving specific functional needs.

The major global manufacturers of Paints & Coatings include AkzoNobel, PPG Industries, Sherwin-Williams Company, BASF, Axalta Coating System, Valspar Corporation, RPM International Inc., Nippon Paint Holdings, Jotun Group, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Paints & Coatings. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Paints & Coatings market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Paints & Coatings market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Paints & Coatings industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Paints & Coatings Include:

AkzoNobel

PPG Industries

Sherwin-Williams Company

BASF

Axalta Coating System

Valspar Corporation

RPM International Inc.

Nippon Paint Holdings

Jotun Group

Paints & Coatings Product Segment Include:

Powder Coating

Waterborne Coating

Others

Paints & Coatings Product Application Include:

Automotive

Building and Construction

General Industrial

Others

Chapter Scope

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Overview, Market Situation and Trends

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