

# Global Oxygenator Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Oxygenator market size will reach 317.93 Million USD in 2025 and is projected to reach 453.36 Million USD by 2032, with a CAGR of 5.20% (2025-2032). Notably, the China Oxygenator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An oxygenator is a medical device used in extracorporeal membrane oxygenation (ECMO) and cardiopulmonary bypass procedures, primarily in critical care and cardiac surgery. It serves the crucial function of oxygenating the patient's blood and removing carbon dioxide when the patient's lungs or heart are unable to do so effectively. The oxygenator is typically part of a larger ECMO or heart-lung machine, where it is connected to the patient's circulatory system through tubing. Blood from the patient is pumped through the oxygenator, which contains a semipermeable membrane that allows for the exchange of oxygen and carbon dioxide between the patient's blood and a gas mixture, effectively oxygenating the blood before it is returned to the body. Oxygenators play a vital role in providing life support during surgeries and in the treatment of patients with severe respiratory or cardiac issues, ensuring adequate oxygen supply and carbon dioxide removal.

The major global manufacturers of Oxygenator include Medtronic, Terumo, Sorin Group, EUROSETS, Chalice Medical, XENIOS, Getinge, Nipro Medical, Kewei

(Microport), WEGO, Xijian Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Oxygenator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Oxygenator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Oxygenator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Oxygenator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Oxygenator Include:

Medtronic

Terumo

Sorin Group

EUROSETS

Chalice Medical

XENIOS

Getinge

Nipro Medical

Kewei (Microport)

WEGO

Xijian Medical

Oxygenator Product Segment Include:

General Oxygenator

ECMO Oxygenator

Oxygenator Product Application Include:

Respiratory

Cardiac

ECPR

Others

## **Chapter Scope**

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