

Global Oxygen Concentrators Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Oxygen Concentrators market size will reach 2,567.58 Million USD in 2025 and is projected to reach 3,326.80 Million USD by 2032, with a CAGR of 3.77% (2025-2032). Notably, the China Oxygen Concentrators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Oxygen concentrators are medical devices that extract and deliver concentrated oxygen from the surrounding air to individuals who require supplemental oxygen for various health conditions, such as chronic obstructive pulmonary disease (COPD) or respiratory insufficiencies. They work by drawing in room air, removing nitrogen through a molecular sieve, and delivering purified, high-purity oxygen to the user through a nasal cannula or mask. Oxygen concentrators are a more convenient and cost-effective alternative to traditional oxygen tanks, as they eliminate the need for refills and provide a continuous supply of oxygen as long as there is a power source available. They come in various sizes and capacities, making them suitable for both home and clinical use, and are essential in improving the quality of life and respiratory function for many individuals with chronic respiratory conditions.

The major global manufacturers of Oxygen Concentrators include Inogen, Yuyue Medical, NGK Spark Plug, Teijin Pharma, Philips, Invacare, Haier Group, Longfian Scitech, Shenyang Canta, Linde, ResMed, Shenyang AERTI, Omron, DeVilbiss

Healthcare, SysMed, Beijing Shenlu, Longfei Group, Daikin, Nidek Medical, Air Water Group, Jiangsu JumaoKeyhub, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Oxygen Concentrators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Oxygen Concentrators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Oxygen Concentrators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Oxygen Concentrators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Oxygen Concentrators Include:

Inogen

Yuyue Medical

NGK Spark Plug

Teijin Pharma

Philips

Invacare

Haier Group

Longfian Scitech

Shenyang Canta

Linde

ResMed

Shenyang AERTI

Omron

DeVilbiss Healthcare

SysMed

Beijing Shenlu

Longfei Group

Daikin

Nidek Medical

Air Water Group

Jiangsu JumaoKeyhub

Oxygen Concentrators Product Segment Include:

1L/2L Oxygen Concentrators

3L Oxygen Concentrators

5L Oxygen Concentrators

Others

Oxygen Concentrators Product Application Include:

Medical

Homecare

Chapter Scope

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