

Global Oxide Thin-film Transistors Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Oxide Thin-film Transistors market size will reach 612.82 Million USD in 2025 and is projected to reach 2,941.85 Million USD by 2032, with a CAGR of 25.12% (2025-2032). Notably, the China Oxide Thin-film Transistors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Oxide thin-film transistors (TFTs) are a class of thin-film transistor technology where the semiconductor material is typically composed of metal oxides, such as indium gallium zinc oxide (IGZO) or amorphous oxide semiconductors (AOS). These transistors are commonly used in electronic displays, like LCD and OLED screens, as well as in integrated circuits. Oxide TFTs have gained popularity due to their high electron mobility, which allows for faster switching speeds and improved performance compared to traditional amorphous silicon TFTs. Their transparency, low-temperature processing, and potential for large-area electronics make them suitable for various applications, including flexible and high-resolution displays, electronic paper, and sensors.

The major global manufacturers of Oxide Thin-film Transistors include LG Electronics, BOE Technology Group, Sharp Corporation, Samsung Group, CPT Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Oxide Thin-film Transistors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Oxide Thin-film Transistors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Oxide Thin-film Transistors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Oxide Thin-film Transistors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Oxide Thin-film Transistors Include:

LG Electronics

BOE Technology Group

Sharp Corporation

Samsung Group

CPT Technology

Oxide Thin-film Transistors Product Segment Include:

LCD Oxide TFT

OLED Oxide TFT

Oxide Thin-film Transistors Product Application Include:

Tablets

Laptops

Television

Others

Chapter Scope

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