

# Global Order Picker Machines Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Order Picker Machines market size will reach 960.13 Million USD in 2025 and is projected to reach 1,257.52 Million USD by 2032, with a CAGR of 3.93% (2025-2032). Notably, the China Order Picker Machines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Order picker machines, often referred to as order pickers or stock pickers, are specialized industrial vehicles used in warehouses and distribution centers for the purpose of retrieving products from high storage locations. They are designed to lift the operator to the desired height, allowing them to access items stored on shelves or racking systems. Order picker machines can be either manually operated or powered by electricity, and they typically come with a platform for the operator to stand on while performing picking tasks. These machines are essential for efficient order fulfillment in settings where products are stored on multiple levels and require precision picking. They contribute to faster and safer order processing, as well as increased productivity in logistics and distribution operations.

The major global manufacturers of Order Picker Machines include Toyota, Jungheinrich, Kion Group, Crown Equipment, Mitsubishi Logisnext, Hyster-Yale, Hyundai Heavy Industries, Doosan Industrial Vehicles, EP Equipment, Clark Material Handling Company, Komatsu, Manitou, Hangcha, TAWI, Noblift, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Order Picker Machines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Order Picker Machines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Order Picker Machines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Order Picker Machines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Order Picker Machines Include:

Toyota

Jungheinrich

Kion Group

Crown Equipment

Mitsubishi Logisnext

Hyster-Yale

Hyundai Heavy Industries

Doosan Industrial Vehicles

EP Equipment

Clark Material Handling Company

Komatsu

Manitou

Hangcha

TAWI

Noblelift

Order Picker Machines Product Segment Include:

Vertical Order Picker

Horizontal Order Picker

Order Picker Machines Product Application Include:

Logistics

Factories Warehouse

Retailer

## **Chapter Scope**

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