

# Global Oral Dissolving Film Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Oral Dissolving Film market size will reach 574.77 Million USD in 2025 and is projected to reach 1,033.28 Million USD by 2032, with a CAGR of 8.74% (2025-2032). Notably, the China Oral Dissolving Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Oral dissolving film (ODF) is a thin, flexible strip that is designed to dissolve rapidly when placed in the mouth. These films are typically made of water-soluble polymers and may contain active pharmaceutical ingredients, vitamins, or other substances. ODFs offer a convenient and patient-friendly way to administer medication, as they eliminate the need to swallow a pill or liquid. Once placed on the tongue, ODFs dissolve within seconds, allowing for the quick absorption of the active ingredients into the bloodstream. They are particularly useful for individuals who have difficulty swallowing traditional pills, including children and the elderly. ODFs are used for a variety of applications, from over-the-counter medications to prescription drugs, and have gained popularity due to their ease of use and potential for improved patient compliance and bioavailability.

The major global manufacturers of Oral Dissolving Film include Aquestive Therapeutics, Kyukyu Pharmaceutical, BioDelivery(BDSI), IntelGenx, Tapemark, Shilpa Therapeutics, CL Pharm, Lubrizol Life Science, Arx Pharma, DK Livkon, Adhex Pharma, Aavishkar,

ZIM Laboratories, Cure Pharmaceutical, Umang Pharmaceuticals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Oral Dissolving Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Oral Dissolving Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Oral Dissolving Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Oral Dissolving Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Oral Dissolving Film Include:

Aquestive Therapeutics

Kyukyu Pharmaceutical

BioDelivery(BDSI)

IntelGenx

Tapemark

Shilpa Therapeutics

CL Pharm

Lubrizol Life Science

Arx Pharma

DK Livkon

Adhex Pharma

Aavishkar

ZIM Laboratories

Cure Pharmaceutical

Umang Pharmaceuticals

Oral Dissolving Film Product Segment Include:

Oromucosal Film

Orodispersible Film

Oral Dissolving Film Product Application Include:

Hospitals and Clinics

Drug Stores

E-commerce

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Oral Dissolving Film Industry PESTEL Analysis

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