

# Global Optical Proximity Correction (OPC) Software Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Optical Proximity Correction (OPC) Software market size will reach 671.54 Million USD in 2025 and is projected to reach 1,957.11 Million USD by 2032, with a CAGR of 16.51% (2025-2032). Notably, the China Optical Proximity Correction (OPC) Software market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Optical Proximity Correction (OPC) software is a critical tool in semiconductor manufacturing that enhances the photolithography process by compensating for distortions caused by the optical limitations of imaging systems. As integrated circuits continue to shrink in size, features on photomasks can no longer be printed accurately on silicon wafers using traditional optical methods. OPC software addresses this by modifying the mask design—adding assist features and adjusting shapes—to ensure the final pattern etched on the wafer closely matches the intended circuit layout. This enables manufacturers to achieve higher fidelity and yield in advanced semiconductor nodes.

The major global suppliers of Optical Proximity Correction (OPC) Software include ASML, Shenzhen Guoweixin Technology, Siemens, Synopsys, Wuhan Yuwei Optical Software, Moyan Computational Science, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Optical Proximity Correction (OPC) Software. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Optical Proximity Correction (OPC) Software market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Optical Proximity Correction (OPC) Software market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Optical Proximity Correction (OPC) Software industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Optical Proximity Correction (OPC) Software Include:

ASML

Shenzhen Guoweixin Technology

Siemens

Synopsys

Wuhan Yuwei Optical Software

Moyan Computational Science

Optical Proximity Correction (OPC) Software Product Segment Include:

Rule-Based

Model-Based

Optical Proximity Correction (OPC) Software Product Application Include:

Foundries

IDMs

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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