

Global Optical Ground Wire (OPGW) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Optical Ground Wire (OPGW) market size will reach 723.85 Million USD in 2025 and is projected to reach 875.82 Million USD by 2032, with a CAGR of 2.76% (2025-2032). Notably, the China Optical Ground Wire (OPGW) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Optical Ground Wire (OPGW) is a specialized type of power transmission cable used in high-voltage electrical networks. OPGW serves a dual purpose by integrating optical fibers into the core of traditional overhead ground wires used for electrical transmission lines. These embedded optical fibers provide the ability to transmit data along with the electrical power lines, allowing for real-time monitoring of the power grid, fault detection, and communication in remote areas. OPGW technology not only enhances the reliability and safety of electrical networks but also facilitates efficient data transfer, making it a crucial component in modern power grid infrastructure, especially in the context of smart grids and communication-intensive applications.

The major global manufacturers of Optical Ground Wire (OPGW) include ZTT Group, Fujikura, Tongguang Cable, Prysmian Group, Shenzhen SDGI, Hengtong Group, Furukawa, LS Cable & System, Hiteker Cable, Sichuan Huiyuan, Elsewedy Electric, Taihan, J-Power Systems, Tratos, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Optical Ground Wire (OPGW). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Optical Ground Wire (OPGW) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Optical Ground Wire (OPGW) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Optical Ground Wire (OPGW) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Optical Ground Wire (OPGW) Include:

ZTT Group

Fujikura

Tongguang Cable

Prysmian Group

Shenzhen SDGI

Hengtong Group

Furukawa

LS Cable & System

Hiteker Cable

Sichuan Huiyuan

Esewedy Electric

Taihan

J-Power Systems

Tratos

Optical Ground Wire (OPGW) Product Segment Include:

Colorless Optical Glass

Colored Optical Glass

Optical Ground Wire (OPGW) Product Application Include:

Below 220 KV

220 KV-500 KV

Above 500 KV

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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