

Global Online Exam Proctoring Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Online Exam Proctoring market size will reach 990.11 Million USD in 2025 and is projected to reach 1,967.83 Million USD by 2032, with a CAGR of 10.31% (2025-2032). Notably, the China Online Exam Proctoring market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Online exam proctoring refers to the use of technology and remote monitoring techniques to ensure the integrity and fairness of exams conducted remotely. It involves monitoring candidates' behavior and activities during online exams to prevent cheating and maintain exam security. Online exam proctoring solutions typically utilize webcams, microphones, and screen recording to capture and analyze candidates' actions in real-time. Artificial intelligence (AI) algorithms may be employed to detect suspicious behaviors, such as multiple faces on camera, excessive movement, or attempts to access unauthorized resources. Proctors or AI systems can intervene if any irregularities are detected, such as providing warnings or terminating the exam session. Online exam proctoring helps maintain the credibility and authenticity of online assessments by replicating some aspects of traditional in-person invigilation, ensuring a fair testing environment for all participants.

The major global suppliers of Online Exam Proctoring include Examity, PSI Services, ProctorU, ExamSoft, ProctorTrack (Verificient), Mercer-Mettl, Comprobo, Inespera,

Kryterion, Prometric, Respondus, Smarter Services, ProctorExam, Proctorio, Honorlock, Pearson Vue, ProctorFree, SMOWL, TestReach, Televic Education, Questionmark, Examstar, Chinamobo Inc, RK Infotech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Online Exam Proctoring. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Online Exam Proctoring market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Online Exam Proctoring market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Online Exam Proctoring industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Online Exam Proctoring Include:

Examity

PSI Services

ProctorU

ExamSoft

ProctorTrack (Verificient)

Mercer-Mettl

Comprobo

Inspira

Kryterion

Prometric

Respondus

Smarter Services

ProctorExam

Proctorio

Honorlock

Pearson Vue

ProctorFree

SMOWL

TestReach

Televic Education

Questionmark

Examstar

Chinamobo Inc

RK Infotech

Online Exam Proctoring Product Segment Include:

Live Online Proctoring

Advanced Automated Proctoring

Recorded Proctoring

Online Exam Proctoring Product Application Include:

Education

Certification/Licensure

Corporate

Others

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