

# Global On-board Charger Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global On-board Charger market size will reach 3,225.80 Million USD in 2025 and is projected to reach 10,779.74 Million USD by 2032, with a CAGR of 18.81% (2025-2032). Notably, the China On-board Charger market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An on-board charger refers to a device installed in electric vehicles (EVs) or hybrid electric vehicles (HEVs) that is responsible for converting alternating current (AC) from an external power source, such as a wall outlet or charging station, into direct current (DC) to charge the vehicle's battery pack. The on-board charger acts as an intermediary between the power source and the vehicle's battery, converting the electrical energy efficiently and safely. It usually incorporates features like power management, voltage regulation, and safety mechanisms to protect the battery and ensure optimal charging performance. The on-board charger can vary in terms of charging power and capability, typically ranging from a few kilowatts to tens of kilowatts. This component is a critical part of the electric vehicle charging infrastructure, enabling the convenient and reliable charging of the vehicle's battery, whether at home, at public charging stations, or other designated charging points.

The major global manufacturers of On-board Charger include BYD, Nichicon, Tesla, Infineon, Panasonic, Delphi, LG, Lear, Dilong Technology, Wanma, Kenergy, Tonhe

Technology, Anghua, Kongsberg, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of On-board Charger. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global On-board Charger market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the On-board Charger market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of On-board Charger industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of On-board Charger Include:

BYD

Nichicon

Tesla

Infineon

Panasonic

Delphi

LG

Lear

Dilong Technology

Wanma

Kenergy

Tonhe Technology

Anghua

Kongsberg

On-board Charger Product Segment Include:

Lower than 3.0 KW

3.0-3.7 KW

Higher than 3.7 KW

On-board Charger Product Application Include:

PHEV

EV

## **Chapter Scope**

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