

Global Oil & Gas Subsea Umbilicals Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/OB97BCD7F051EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: OB97BCD7F051EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Oil & Gas Subsea Umbilicals market size will reach 4,452.06 Million USD in 2025 and is projected to reach 6,909.35 Million USD by 2032, with a CAGR of 6.48% (2025-2032). Notably, the China Oil & Gas Subsea Umbilicals market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Oil & Gas subsea umbilicals are crucial components used in offshore oil and gas production. They are complex, bundled cables or tubes that provide vital services such as power, communication, and fluid transfer between the subsea structures and the surface facilities. Subsea umbilicals are designed to withstand harsh underwater conditions, including high pressures, extreme temperatures, and corrosion. They are made up of various elements, including electrical cables, hydraulic lines, and fiber-optic cables. These umbilicals are typically installed on the seabed, connecting the subsea wellheads, manifolds, and other equipment to the production facilities located on the surface, usually an offshore platform or a floating production system. The umbilicals enable the control and monitoring of subsea equipment, supply hydraulic power for operating subsea valves and control systems, transmit data and communications, and facilitate the injection of chemicals or other fluids needed for production or well maintenance. Subsea umbilicals play a critical role in the safe and efficient operation of offshore oil and gas production, providing the necessary infrastructure for the control and monitoring of subsea equipment and facilitating the flow of resources between the

subsea and surface facilities.

The major global manufacturers of Oil & Gas Subsea Umbilicals include Oceaneering, Aker Solutions, Nexans, Technip, Prysmian, Subsea 7, Vallourec, Parker, Cortland, Orient Cable, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Oil & Gas Subsea Umbilicals. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Oil & Gas Subsea Umbilicals market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Oil & Gas Subsea Umbilicals market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Oil & Gas Subsea Umbilicals industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Oil & Gas Subsea Umbilicals Include:

Oceaneering

Aker Solutions

Nexans

Technip

Prysmian

Subsea 7

Vallourec

Parker

Cortland

Orient Cable

Oil & Gas Subsea Umbilicals Product Segment Include:

Thermoplastic Hose Umbilical

Steel Tube Umbilical

Power Umbilical

Integrated Services Umbilical

Oil & Gas Subsea Umbilicals Product Application Include:

Below 500m

501m-1000m

1001m-1500m

Above 1500m

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Oil & Gas Subsea Umbilicals Capacity and Production Analysis

Chapter 3: Global Oil & Gas Subsea Umbilicals Industry PESTEL Analysis

Chapter 4: Global Oil & Gas Subsea Umbilicals Industry Porter's Five Forces Analysis

Chapter 5: Global Oil & Gas Subsea Umbilicals Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Oil & Gas Subsea Umbilicals Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Oil & Gas Subsea Umbilicals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Oil & Gas Subsea Umbilicals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Oil & Gas Subsea Umbilicals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Oil & Gas Subsea Umbilicals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Oil & Gas Subsea Umbilicals Competitive Analysis (Market

Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Oil & Gas Subsea Umbilicals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Oil & Gas Subsea Umbilicals Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 OIL & GAS SUBSEA UMBILICALS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Oil & Gas Subsea Umbilicals Product by Type
 - 1.2.1 Thermoplastic Hose Umbilical
 - 1.2.2 Steel Tube Umbilical
 - 1.2.3 Power Umbilical
 - 1.2.4 Integrated Services Umbilical
- 1.3 Oil & Gas Subsea Umbilicals Product by Application
 - 1.3.1 Below 500m
 - 1.3.2 501m-1000m
 - 1.3.3 1001m-1500m
 - 1.3.4 Above 1500m
- 1.4 Global Oil & Gas Subsea Umbilicals Market Revenue and Sales Analysis
 - 1.4.1 Global Oil & Gas Subsea Umbilicals Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Oil & Gas Subsea Umbilicals Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Oil & Gas Subsea Umbilicals Market Sales Price Trend Analysis (2020-2032)
- 1.5 Oil & Gas Subsea Umbilicals Industry Trends and Innovation
 - 1.5.1 Oil & Gas Subsea Umbilicals Industry Trends and Innovation
 - 1.5.2 Oil & Gas Subsea Umbilicals Market Drivers and Challenges

2 GLOBAL OIL & GAS SUBSEA UMBILICALS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Oil & Gas Subsea Umbilicals Capacity, Production and Utilization (2020-2032)
- 2.2 Global Oil & Gas Subsea Umbilicals Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Oil & Gas Subsea Umbilicals Production by Region
 - 2.3.1 Global Oil & Gas Subsea Umbilicals Production by Region (2020-2025)
 - 2.3.2 Global Oil & Gas Subsea Umbilicals Production Forecast by Region (2026-2032)
 - 2.3.3 Global Oil & Gas Subsea Umbilicals Production Market Share by Region (2020-2032)

3 OIL & GAS SUBSEA UMBILICALS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 OIL & GAS SUBSEA UMBILICALS MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL OIL & GAS SUBSEA UMBILICALS MARKET ANALYSIS BY REGIONS

- 5.1 Oil & Gas Subsea Umbilicals Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Oil & Gas Subsea Umbilicals Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Oil & Gas Subsea Umbilicals Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Oil & Gas Subsea Umbilicals Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Oil & Gas Subsea Umbilicals Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Oil & Gas Subsea Umbilicals Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Oil & Gas Subsea Umbilicals Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Oil & Gas Subsea Umbilicals Sales Price Trend Analysis (2020-2032)

6 GLOBAL OIL & GAS SUBSEA UMBILICALS MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Oil & Gas Subsea Umbilicals Market Size by Type
 - 6.1.1 Global Oil & Gas Subsea Umbilicals Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Oil & Gas Subsea Umbilicals Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Oil & Gas Subsea Umbilicals Market Size by Application

6.2.1 Global Oil & Gas Subsea Umbilicals Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Oil & Gas Subsea Umbilicals Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Oil & Gas Subsea Umbilicals Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Oil & Gas Subsea Umbilicals Market Size by Type

7.3.1 North America Oil & Gas Subsea Umbilicals Sales by Type (2020-2032)

7.3.2 North America Oil & Gas Subsea Umbilicals Revenue by Type (2020-2032)

7.4 North America Oil & Gas Subsea Umbilicals Market Size by Application

7.4.1 North America Oil & Gas Subsea Umbilicals Sales by Application (2020-2032)

7.4.2 North America Oil & Gas Subsea Umbilicals Revenue by Application (2020-2032)

7.5 North America Oil & Gas Subsea Umbilicals Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Oil & Gas Subsea Umbilicals Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Oil & Gas Subsea Umbilicals Market Size by Type

8.3.1 Europe Oil & Gas Subsea Umbilicals Sales by Type (2020-2032)

8.3.2 Europe Oil & Gas Subsea Umbilicals Revenue by Type (2020-2032)

8.4 Europe Oil & Gas Subsea Umbilicals Market Size by Application

8.4.1 Europe Oil & Gas Subsea Umbilicals Sales by Application (2020-2032)

8.4.2 Europe Oil & Gas Subsea Umbilicals Revenue by Application (2020-2032)

8.5 Europe Oil & Gas Subsea Umbilicals Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Oil & Gas Subsea Umbilicals Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Oil & Gas Subsea Umbilicals Market Size by Type

9.3.1 China Oil & Gas Subsea Umbilicals Sales by Type (2020-2032)

9.3.2 China Oil & Gas Subsea Umbilicals Revenue by Type (2020-2032)

9.4 China Oil & Gas Subsea Umbilicals Market Size by Application

9.4.1 China Oil & Gas Subsea Umbilicals Sales by Application (2020-2032)

9.4.2 China Oil & Gas Subsea Umbilicals Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Oil & Gas Subsea Umbilicals Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Oil & Gas Subsea Umbilicals Market Size by Type

10.3.1 APAC (excl. China) Oil & Gas Subsea Umbilicals Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue by Type (2020-2032)

10.4 APAC (excl. China) Oil & Gas Subsea Umbilicals Market Size by Application

10.4.1 APAC (excl. China) Oil & Gas Subsea Umbilicals Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue by Application (2020-2032)

10.5 APAC (excl. China) Oil & Gas Subsea Umbilicals Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Oil & Gas Subsea Umbilicals Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA OIL & GAS SUBSEA UMBILICALS MARKET SIZE BY TYPE

11.3.1 Latin America Oil & Gas Subsea Umbilicals Sales by Type (2020-2032)

11.3.2 Latin America Oil & Gas Subsea Umbilicals Revenue by Type (2020-2032)

11.4 Latin America Oil & Gas Subsea Umbilicals Market Size by Application

11.4.1 Latin America Oil & Gas Subsea Umbilicals Sales by Application (2020-2032)

11.4.2 Latin America Oil & Gas Subsea Umbilicals Revenue by Application
(2020-2032)

11.5 Latin America Oil & Gas Subsea Umbilicals Market Size by Country

11.6 Latin America Oil & Gas Subsea Umbilicals Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Oil & Gas Subsea Umbilicals Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Oil & Gas Subsea Umbilicals Market Size by Type

12.3.1 Middle East & Africa Oil & Gas Subsea Umbilicals Sales by Type (2020-2032)

12.3.2 Middle East & Africa Oil & Gas Subsea Umbilicals Revenue by Type
(2020-2032)

12.4 Middle East & Africa Oil & Gas Subsea Umbilicals Market Size by Application

12.4.1 Middle East & Africa Oil & Gas Subsea Umbilicals Sales by Application
(2020-2032)

12.4.2 Middle East & Africa Oil & Gas Subsea Umbilicals Revenue by Application
(2020-2032)

12.5 Middle East Oil & Gas Subsea Umbilicals Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Oil & Gas Subsea Umbilicals Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Oil & Gas Subsea Umbilicals Market Sales by Key Manufacturers
(2021-2025)

13.1.2 Global Oil & Gas Subsea Umbilicals Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Oil & Gas Subsea Umbilicals Average Sales Price by Manufacturers (2021-2025)

13.2 Oil & Gas Subsea Umbilicals Competitive Landscape Analysis and Market Dynamic

13.2.1 Oil & Gas Subsea Umbilicals Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Oceaneering

14.1.1 Oceaneering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Oceaneering Oil & Gas Subsea Umbilicals Product Portfolio

14.1.3 Oceaneering Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Aker Solutions

14.2.1 Aker Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Aker Solutions Oil & Gas Subsea Umbilicals Product Portfolio

14.2.3 Aker Solutions Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Nexans

14.3.1 Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Nexans Oil & Gas Subsea Umbilicals Product Portfolio

14.3.3 Nexans Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Technip

14.4.1 Technip Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Technip Oil & Gas Subsea Umbilicals Product Portfolio

14.4.3 Technip Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Prysmian

14.5.1 Prysmian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.5.2 Prysmian Oil & Gas Subsea Umbilicals Product Portfolio
- 14.5.3 Prysmian Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Subsea 7
 - 14.6.1 Subsea 7 Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 Subsea 7 Oil & Gas Subsea Umbilicals Product Portfolio
 - 14.6.3 Subsea 7 Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Vallourec
 - 14.7.1 Vallourec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 Vallourec Oil & Gas Subsea Umbilicals Product Portfolio
 - 14.7.3 Vallourec Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Parker
 - 14.8.1 Parker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Parker Oil & Gas Subsea Umbilicals Product Portfolio
 - 14.8.3 Parker Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Cortland
 - 14.9.1 Cortland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Cortland Oil & Gas Subsea Umbilicals Product Portfolio
 - 14.9.3 Cortland Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Orient Cable
 - 14.10.1 Orient Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 Orient Cable Oil & Gas Subsea Umbilicals Product Portfolio
 - 14.10.3 Orient Cable Oil & Gas Subsea Umbilicals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Oil & Gas Subsea Umbilicals Industry Chain Analysis
- 15.2 Oil & Gas Subsea Umbilicals Industry Raw Material and Suppliers Analysis
 - 15.2.1 Oil & Gas Subsea Umbilicals Key Raw Material Supply Analysis

- 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Oil & Gas Subsea Umbilicals Typical Downstream Customers
- 15.4 Oil & Gas Subsea Umbilicals Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Oil & Gas Subsea Umbilicals Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Oil & Gas Subsea Umbilicals Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Oil & Gas Subsea Umbilicals Industry Development Status

Table 4: Oil & Gas Subsea Umbilicals Industry Development Trends

Table 5: Global Oil & Gas Subsea Umbilicals Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Km)

Table 6: Global Oil & Gas Subsea Umbilicals Production by Region (2020-2025) & (Km)

Table 7: Global Oil & Gas Subsea Umbilicals Production Forecast by Region (2026-2032) & (Km)

Table 8: Global Oil & Gas Subsea Umbilicals Production Market Share by Region (2020-2025)

Table 9: Global Oil & Gas Subsea Umbilicals Production Market Share by Region (2026-2032)

Table 10: Global Oil & Gas Subsea Umbilicals Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Oil & Gas Subsea Umbilicals Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Oil & Gas Subsea Umbilicals Revenue Market Share by Region (2020-2025)

Table 13: Global Oil & Gas Subsea Umbilicals Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Oil & Gas Subsea Umbilicals Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Oil & Gas Subsea Umbilicals Sales by Region (2020-2025) & (Km)

Table 16: Global Oil & Gas Subsea Umbilicals Sales Market Share by Region (2020-2025)

Table 17: Global Oil & Gas Subsea Umbilicals Sales Forecast by Region (2026-2032) & (Km)

Table 18: Global Oil & Gas Subsea Umbilicals Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Oil & Gas Subsea Umbilicals Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Oil & Gas Subsea Umbilicals Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Oil & Gas Subsea Umbilicals Sales Analysis by Type (2020-2025) & (Km)

Table 22: Global Oil & Gas Subsea Umbilicals Sales Analysis Forecast by Type (2026-2032) & (Km)

Table 23: Global Oil & Gas Subsea Umbilicals Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Oil & Gas Subsea Umbilicals Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Oil & Gas Subsea Umbilicals Sales Analysis by Application (2020-2025) & (Km)

Table 26: Global Oil & Gas Subsea Umbilicals Sales Analysis Forecast by Application (2026-2032) & (Km)

Table 27: Key Oil & Gas Subsea Umbilicals Players in North America

Table 28: North America Oil & Gas Subsea Umbilicals Sales by Type (2020-2025) & (Km)

Table 29: North America Oil & Gas Subsea Umbilicals Sales by Type (2026-2032) & (Km)

Table 30: North America Oil & Gas Subsea Umbilicals Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Oil & Gas Subsea Umbilicals Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Oil & Gas Subsea Umbilicals Sales by Application (2020-2025) & (Km)

Table 33: North America Oil & Gas Subsea Umbilicals Sales by Application (2026-2032) & (Km)

Table 34: North America Oil & Gas Subsea Umbilicals Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Oil & Gas Subsea Umbilicals Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Oil & Gas Subsea Umbilicals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Oil & Gas Subsea Umbilicals Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Oil & Gas Subsea Umbilicals Sales Market Size by Country (2020-2025) & (Km)

Table 39: North America Oil & Gas Subsea Umbilicals Sales Market Size by Country (2026-2032) & (Km)

Table 40: Key Oil & Gas Subsea Umbilicals Players in Europe

Table 41: Europe Oil & Gas Subsea Umbilicals Sales by Type (2020-2025) & (Km)

Table 42: Europe Oil & Gas Subsea Umbilicals Sales by Type (2026-2032) & (Km)

Table 43: Europe Oil & Gas Subsea Umbilicals Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Oil & Gas Subsea Umbilicals Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Oil & Gas Subsea Umbilicals Sales by Application (2020-2025) & (Km)

Table 46: Europe Oil & Gas Subsea Umbilicals Sales by Application (2026-2032) & (Km)

Table 47: Europe Oil & Gas Subsea Umbilicals Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Oil & Gas Subsea Umbilicals Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Oil & Gas Subsea Umbilicals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Oil & Gas Subsea Umbilicals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Oil & Gas Subsea Umbilicals Sales Market Size by Country (2020-2025) & (Km)

Table 52: Europe Oil & Gas Subsea Umbilicals Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 53: Key Oil & Gas Subsea Umbilicals Players in China

Table 54: China Oil & Gas Subsea Umbilicals Sales by Type (2020-2025) & (Km)

Table 55: China Oil & Gas Subsea Umbilicals Sales by Type (2026-2032) & (Km)

Table 56: China Oil & Gas Subsea Umbilicals Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Oil & Gas Subsea Umbilicals Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Oil & Gas Subsea Umbilicals Sales by Application (2020-2025) & (Km)

Table 59: China Oil & Gas Subsea Umbilicals Sales by Application (2026-2032) & (Km)

Table 60: China Oil & Gas Subsea Umbilicals Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Oil & Gas Subsea Umbilicals Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Oil & Gas Subsea Umbilicals Players in APAC (excl. China)

Table 63: APAC (excl. China) Oil & Gas Subsea Umbilicals Sales by Type (2020-2025) & (Km)

Table 64: APAC (excl. China) Oil & Gas Subsea Umbilicals Sales by Type (2026-2032) & (Km)

Table 65: APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Oil & Gas Subsea Umbilicals Sales by Application (2020-2025) & (Km)

Table 68: APAC (excl. China) Oil & Gas Subsea Umbilicals Sales by Application (2026-2032) & (Km)

Table 69: APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Oil & Gas Subsea Umbilicals Sales Market Size by Country (2020-2025) & (Km)

Table 74: APAC (excl. China) Oil & Gas Subsea Umbilicals Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 75: Key Oil & Gas Subsea Umbilicals Players in Latin America

Table 76: Latin America Oil & Gas Subsea Umbilicals Sales by Type (2020-2025) & (Km)

Table 77: Latin America Oil & Gas Subsea Umbilicals Sales by Type (2026-2032) & (Km)

Table 78: Latin America Oil & Gas Subsea Umbilicals Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Oil & Gas Subsea Umbilicals Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Oil & Gas Subsea Umbilicals Sales by Application (2020-2025) & (Km)

Table 81: Latin America Oil & Gas Subsea Umbilicals Sales by Application (2026-2032) & (Km)

Table 82: Latin America Oil & Gas Subsea Umbilicals Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Oil & Gas Subsea Umbilicals Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Oil & Gas Subsea Umbilicals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Oil & Gas Subsea Umbilicals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Oil & Gas Subsea Umbilicals Sales Market Size by Country (2020-2025) & (Km)

Table 87: Latin America Oil & Gas Subsea Umbilicals Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 88: Key Oil & Gas Subsea Umbilicals Players in Middle East & Africa

Table 89: Middle East & Africa Oil & Gas Subsea Umbilicals Sales by Type (2020-2025) & (Km)

Table 90: Middle East & Africa Oil & Gas Subsea Umbilicals Sales by Type (2026-2032) & (Km)

Table 91: Middle East & Africa Oil & Gas Subsea Umbilicals Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Oil & Gas Subsea Umbilicals Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Oil & Gas Subsea Umbilicals Sales by Application (2020-2025) & (Km)

Table 94: Middle East & Africa Oil & Gas Subsea Umbilicals Sales by Application (2026-2032) & (Km)

Table 95: Middle East & Africa Oil & Gas Subsea Umbilicals Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Oil & Gas Subsea Umbilicals Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Oil & Gas Subsea Umbilicals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Oil & Gas Subsea Umbilicals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Oil & Gas Subsea Umbilicals Sales Market Size by Country (2020-2025) & (Km)

Table 100: Middle East & Africa Oil & Gas Subsea Umbilicals Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 101: Global Oil & Gas Subsea Umbilicals Market Sales by Key Manufacturers (2021-2025) & (Km)

Table 102: Global Oil & Gas Subsea Umbilicals Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Oil & Gas Subsea Umbilicals Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Oil & Gas Subsea Umbilicals Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/m)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Oceaneering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Oceaneering Oil & Gas Subsea Umbilicals Product Portfolio

Table 110: Oceaneering Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 111: Aker Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Aker Solutions Oil & Gas Subsea Umbilicals Product Portfolio

Table 113: Aker Solutions Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 114: Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Nexans Oil & Gas Subsea Umbilicals Product Portfolio

Table 116: Nexans Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 117: Technip Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Technip Oil & Gas Subsea Umbilicals Product Portfolio

Table 119: Technip Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 120: Prysmian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Prysmian Oil & Gas Subsea Umbilicals Product Portfolio

Table 122: Prysmian Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 123: Subsea 7 Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Subsea 7 Oil & Gas Subsea Umbilicals Product Portfolio

Table 125: Subsea 7 Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 126: Vallourec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Vallourec Oil & Gas Subsea Umbilicals Product Portfolio

Table 128: Vallourec Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 129: Parker Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 130: Parker Oil & Gas Subsea Umbilicals Product Portfolio

Table 131: Parker Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 132: Cortland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Cortland Oil & Gas Subsea Umbilicals Product Portfolio

Table 134: Cortland Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 135: Orient Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Orient Cable Oil & Gas Subsea Umbilicals Product Portfolio

Table 137: Orient Cable Oil & Gas Subsea Umbilicals Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Oil & Gas Subsea Umbilicals Raw Material Suppliers and Contact Information

Table 140: Oil & Gas Subsea Umbilicals Typical Customer List

Table 141: Oil & Gas Subsea Umbilicals Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Oil & Gas Subsea Umbilicals Product Pictures

Figure 2: Thermoplastic Hose Umbilical Picture Scope

Figure 3: Steel Tube Umbilical Picture Scope

Figure 4: Power Umbilical Picture Scope

Figure 5: Integrated Services Umbilical Picture Scope

Figure 6: Below 500m Picture Scope

Figure 7: 501m-1000m Picture Scope

Figure 8: 1001m-1500m Picture Scope

Figure 9: Above 1500m Picture Scope

Figure 10: Global Oil & Gas Subsea Umbilicals Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Oil & Gas Subsea Umbilicals Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Oil & Gas Subsea Umbilicals Market Sales and Growth Rate Analysis (2020-2032) & (Km)

Figure 13: Global Oil & Gas Subsea Umbilicals Market Price Trend Analysis (2020-2032) & (USD/m)

Figure 14: Global Oil & Gas Subsea Umbilicals Capacity, Production and Utilization (2019-2030) & (Km)

Figure 15: Global Oil & Gas Subsea Umbilicals Production by Region: 2023 VS 2024 VS 2030 (Km)

Figure 16: Global Oil & Gas Subsea Umbilicals Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 17: Global Oil & Gas Subsea Umbilicals Production Market Share by Region (2019-2030)

Figure 18: Global Oil & Gas Subsea Umbilicals Market Size by Region (2020-2032) & (US\$ Million)

Figure 19: Global Oil & Gas Subsea Umbilicals Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 20: Global Oil & Gas Subsea Umbilicals Sales Price by Region (2020-2032) & (Km)

Figure 21: North America Oil & Gas Subsea Umbilicals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: North America Oil & Gas Subsea Umbilicals Revenue Market Share by Players in 2024

Figure 23:North America Oil & Gas Subsea Umbilicals Sales Market Share by Type (2020-2032)

Figure 24:North America Oil & Gas Subsea Umbilicals Revenue Market Share by Type (2020-2032)

Figure 25:North America Oil & Gas Subsea Umbilicals Sales Market Share by Application (2020-2032)

Figure 26:North America Oil & Gas Subsea Umbilicals Revenue Market Share by Application (2020-2032)

Figure 27:US Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Oil & Gas Subsea Umbilicals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Oil & Gas Subsea Umbilicals Revenue Market Share by Players in 2024

Figure 31:Europe Oil & Gas Subsea Umbilicals Sales Market Share by Type (2020-2032)

Figure 32:Europe Oil & Gas Subsea Umbilicals Revenue Market Share by Type (2020-2032)

Figure 33:Europe Oil & Gas Subsea Umbilicals Sales Market Share by Application (2020-2032)

Figure 34:Europe Oil & Gas Subsea Umbilicals Revenue Market Share by Application (2020-2032)

Figure 35:Germany Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 36:France Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 41:China Oil & Gas Subsea Umbilicals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Oil & Gas Subsea Umbilicals Revenue Market Share by Players in 2024

Figure 43:China Oil & Gas Subsea Umbilicals Sales Market Share by Type (2020-2032)

Figure 44:China Oil & Gas Subsea Umbilicals Revenue Market Share by Type (2020-2032)

Figure 45:China Oil & Gas Subsea Umbilicals Sales Market Share by Application (2020-2032)

Figure 46:China Oil & Gas Subsea Umbilicals Revenue Market Share by Application

(2020-2032)

Figure 47:APAC (excl. China) Oil & Gas Subsea Umbilicals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Oil & Gas Subsea Umbilicals Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Oil & Gas Subsea Umbilicals Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Oil & Gas Subsea Umbilicals Revenue Market Share by Application (2020-2032)

Figure 53:Japan Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 54:South Korea Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 55:India Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 56:Australia Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 57:Southeast Asia Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 58:Latin America Oil & Gas Subsea Umbilicals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Latin America Oil & Gas Subsea Umbilicals Revenue Market Share by Players in 2024

Figure 60:Latin America Oil & Gas Subsea Umbilicals Sales Market Share by Type (2020-2032)

Figure 61:Latin America Oil & Gas Subsea Umbilicals Revenue Market Share by Type (2020-2032)

Figure 62:Latin America Oil & Gas Subsea Umbilicals Sales Market Share by Application (2020-2032)

Figure 63:Latin America Oil & Gas Subsea Umbilicals Revenue Market Share by Application (2020-2032)

Figure 64:Mexico Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 65:Brazil Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Oil & Gas Subsea Umbilicals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Oil & Gas Subsea Umbilicals Revenue Market Share by Players in 2024

Figure 68:Middle East & Africa Oil & Gas Subsea Umbilicals Sales Market Share by

Type (2020-2032)

Figure 69: Middle East & Africa Oil & Gas Subsea Umbilicals Revenue Market Share by Type (2020-2032)

Figure 70: Middle East & Africa Oil & Gas Subsea Umbilicals Sales Market Share by Application (2020-2032)

Figure 71: Middle East & Africa Oil & Gas Subsea Umbilicals Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Oil & Gas Subsea Umbilicals Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Oil & Gas Subsea Umbilicals Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Oil & Gas Subsea Umbilicals Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Oil & Gas Subsea Umbilicals Industry Competition Landscape

Figure 77: Oil & Gas Subsea Umbilicals Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

I would like to order

Product name: Global Oil & Gas Subsea Umbilicals Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/OB97BCD7F051EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OB97BCD7F051EN.html>