

Global Offshore Wind Turbine Installation Vessel Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Offshore Wind Turbine Installation Vessel market size will reach 3,286.35 Million USD in 2025 and is projected to reach 8,588.61 Million USD by 2032, with a CAGR of 14.71% (2025-2032). Notably, the China Offshore Wind Turbine Installation Vessel market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An Offshore Wind Turbine Installation Vessel (WTIV) is a specialized vessel used for the installation and commissioning of wind turbines in offshore wind farms. These vessels are designed to handle the complex task of transporting, lifting, and installing the massive components of offshore wind turbines in deep-water environments. WTIVs are equipped with heavy-lift cranes with high lifting capacities to handle the turbine components, such as tower sections, nacelles (housing the generator and other equipment), and rotor blades. They also have a stable platform and dynamic positioning systems to ensure precise positioning during installation. Some WTIVs have self-elevating legs or jack-up systems that allow them to raise their hulls above the water level, providing a stable working platform. These vessels play a crucial role in the construction and development of offshore wind farms by efficiently and safely installing wind turbines, contributing to the expansion of clean and renewable energy generation.

The major global manufacturers of Offshore Wind Turbine Installation Vessel include

A2SEA, MPI-Offshore, Seajacks, Fred. Olsen Windcarrier, Geosea, Van Oord, Jack-Up Barge, SEAFOX, Swire Blue Ocean, NO.3 Engineering, Gaoh Offshore, Longyuan Power, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Offshore Wind Turbine Installation Vessel. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Offshore Wind Turbine Installation Vessel market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Offshore Wind Turbine Installation Vessel market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Offshore Wind Turbine Installation Vessel industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Offshore Wind Turbine Installation Vessel Include:

A2SEA

MPI-Offshore

Seajacks

Fred. Olsen Windcarrier

Geosea

Van Oord

Jack-Up Barge

SEAFOX

Swire Blue Ocean

NO.3 Engineering

Gaoh Offshore

Longyuan Power

Offshore Wind Turbine Installation Vessel Product Segment Include:

Self-Propelled Jack-Up Vessel

Normal Jack-Up Vessel

Heavy Lift Vessel

Offshore Wind Turbine Installation Vessel Product Application Include:

Onshore Wind

Offshore Wind

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Offshore Wind Turbine Installation Vessel Industry PESTEL Analysis

Chapter 3: Global Offshore Wind Turbine Installation Vessel Industry Porter's Five Forces Analysis

Chapter 4: Global Offshore Wind Turbine Installation Vessel Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Offshore Wind Turbine Installation Vessel Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Offshore Wind Turbine Installation Vessel Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Offshore Wind Turbine Installation Vessel Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Offshore Wind Turbine Installation Vessel Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Offshore Wind Turbine Installation Vessel Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Offshore Wind Turbine Installation Vessel Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Offshore Wind Turbine Installation Vessel Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Offshore Wind Turbine Installation Vessel Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 OFFSHORE WIND TURBINE INSTALLATION VESSEL MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Offshore Wind Turbine Installation Vessel Product by Type
 - 1.2.1 Self-Propelled Jack-Up Vessel
 - 1.2.2 Normal Jack-Up Vessel
 - 1.2.3 Heavy Lift Vessel
- 1.3 Offshore Wind Turbine Installation Vessel Product by Application
 - 1.3.1 Onshore Wind
 - 1.3.2 Offshore Wind
- 1.4 Global Offshore Wind Turbine Installation Vessel Market Revenue and Sales Analysis
 - 1.4.1 Global Offshore Wind Turbine Installation Vessel Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Offshore Wind Turbine Installation Vessel Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Offshore Wind Turbine Installation Vessel Market Sales Price Trend Analysis (2020-2032)
- 1.5 Offshore Wind Turbine Installation Vessel Industry Trends and Innovation
 - 1.5.1 Offshore Wind Turbine Installation Vessel Industry Trends and Innovation
 - 1.5.2 Offshore Wind Turbine Installation Vessel Market Drivers and Challenges

2 OFFSHORE WIND TURBINE INSTALLATION VESSEL MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 OFFSHORE WIND TURBINE INSTALLATION VESSEL MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL OFFSHORE WIND TURBINE INSTALLATION VESSEL MARKET ANALYSIS BY REGIONS

- 4.1 Global Offshore Wind Turbine Installation Vessel Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Offshore Wind Turbine Installation Vessel Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Offshore Wind Turbine Installation Vessel Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Offshore Wind Turbine Installation Vessel Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Offshore Wind Turbine Installation Vessel Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Offshore Wind Turbine Installation Vessel Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Offshore Wind Turbine Installation Vessel Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Offshore Wind Turbine Installation Vessel Sales Price Trend Analysis (2020-2032)

5 GLOBAL OFFSHORE WIND TURBINE INSTALLATION VESSEL MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Offshore Wind Turbine Installation Vessel Market Size by Type
 - 5.1.1 Global Offshore Wind Turbine Installation Vessel Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Offshore Wind Turbine Installation Vessel Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Offshore Wind Turbine Installation Vessel Market Size by Application
 - 5.2.1 Global Offshore Wind Turbine Installation Vessel Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Offshore Wind Turbine Installation Vessel Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Offshore Wind Turbine Installation Vessel Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Offshore Wind Turbine Installation Vessel Market Size by Type

6.3.1 North America Offshore Wind Turbine Installation Vessel Sales by Type (2020-2032)

6.3.2 North America Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2032)

6.4 North America Offshore Wind Turbine Installation Vessel Market Size by Application

6.4.1 North America Offshore Wind Turbine Installation Vessel Sales by Application (2020-2032)

6.4.2 North America Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2032)

6.5 North America Offshore Wind Turbine Installation Vessel Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Offshore Wind Turbine Installation Vessel Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Offshore Wind Turbine Installation Vessel Market Size by Type

7.3.1 Europe Offshore Wind Turbine Installation Vessel Sales by Type (2020-2032)

7.3.2 Europe Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2032)

7.4 Europe Offshore Wind Turbine Installation Vessel Market Size by Application

7.4.1 Europe Offshore Wind Turbine Installation Vessel Sales by Application (2020-2032)

7.4.2 Europe Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2032)

7.5 Europe Offshore Wind Turbine Installation Vessel Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Offshore Wind Turbine Installation Vessel Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Offshore Wind Turbine Installation Vessel Market Size by Type

8.3.1 China Offshore Wind Turbine Installation Vessel Sales by Type (2020-2032)

8.3.2 China Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2032)

8.4 China Offshore Wind Turbine Installation Vessel Market Size by Application

8.4.1 China Offshore Wind Turbine Installation Vessel Sales by Application (2020-2032)

8.4.2 China Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Offshore Wind Turbine Installation Vessel Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Offshore Wind Turbine Installation Vessel Market Size by Type

9.3.1 APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2032)

9.4 APAC (excl. China) Offshore Wind Turbine Installation Vessel Market Size by Application

9.4.1 APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2032)

9.5 APAC (excl. China) Offshore Wind Turbine Installation Vessel Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Offshore Wind Turbine Installation Vessel Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Offshore Wind Turbine Installation Vessel Market Size by Type

10.3.1 Latin America Offshore Wind Turbine Installation Vessel Sales by Type (2020-2032)

10.3.2 Latin America Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2032)

10.4 Latin America Offshore Wind Turbine Installation Vessel Market Size by Application

10.4.1 Latin America Offshore Wind Turbine Installation Vessel Sales by Application (2020-2032)

10.4.2 Latin America Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2032)

10.5 Latin America Offshore Wind Turbine Installation Vessel Market Size by Country

10.6 Latin America Offshore Wind Turbine Installation Vessel Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Offshore Wind Turbine Installation Vessel Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Offshore Wind Turbine Installation Vessel Market Size by Type

11.3.1 Middle East & Africa Offshore Wind Turbine Installation Vessel Sales by Type (2020-2032)

11.3.2 Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2032)

11.4 Middle East & Africa Offshore Wind Turbine Installation Vessel Market Size by Application

11.4.1 Middle East & Africa Offshore Wind Turbine Installation Vessel Sales by Application (2020-2032)

11.4.2 Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2032)

11.5 Middle East Offshore Wind Turbine Installation Vessel Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Offshore Wind Turbine Installation Vessel Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Offshore Wind Turbine Installation Vessel Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Offshore Wind Turbine Installation Vessel Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Offshore Wind Turbine Installation Vessel Average Sales Price by Manufacturers (2021-2025)

12.2 Offshore Wind Turbine Installation Vessel Competitive Landscape Analysis and Market Dynamic

12.2.1 Offshore Wind Turbine Installation Vessel Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 A2SEA

13.1.1 A2SEA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 A2SEA Offshore Wind Turbine Installation Vessel Product Portfolio

13.1.3 A2SEA Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 MPI-Offshore

13.2.1 MPI-Offshore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 MPI-Offshore Offshore Wind Turbine Installation Vessel Product Portfolio

13.2.3 MPI-Offshore Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Seajacks

13.3.1 Seajacks Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Seajacks Offshore Wind Turbine Installation Vessel Product Portfolio

13.3.3 Seajacks Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Fred. Olsen Windcarrier

13.4.1 Fred. Olsen Windcarrier Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Fred. Olsen Windcarrier Offshore Wind Turbine Installation Vessel Product Portfolio

13.4.3 Fred. Olsen Windcarrier Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Geosea

13.5.1 Geosea Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Geosea Offshore Wind Turbine Installation Vessel Product Portfolio

13.5.3 Geosea Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Van Oord

13.6.1 Van Oord Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Van Oord Offshore Wind Turbine Installation Vessel Product Portfolio

13.6.3 Van Oord Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Jack-Up Barge

13.7.1 Jack-Up Barge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Jack-Up Barge Offshore Wind Turbine Installation Vessel Product Portfolio

13.7.3 Jack-Up Barge Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 SEAFOX

13.8.1 SEAFOX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 SEAFOX Offshore Wind Turbine Installation Vessel Product Portfolio

13.8.3 SEAFOX Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Swire Blue Ocean

13.9.1 Swire Blue Ocean Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Swire Blue Ocean Offshore Wind Turbine Installation Vessel Product Portfolio

13.9.3 Swire Blue Ocean Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 NO.3 Engineering

13.10.1 NO.3 Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.10.2 NO.3 Engineering Offshore Wind Turbine Installation Vessel Product Portfolio
- 13.10.3 NO.3 Engineering Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.11 Gaoh Offshore
 - 13.11.1 Gaoh Offshore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.11.2 Gaoh Offshore Offshore Wind Turbine Installation Vessel Product Portfolio
 - 13.11.3 Gaoh Offshore Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.12 Longyuan Power
 - 13.12.1 Longyuan Power Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.12.2 Longyuan Power Offshore Wind Turbine Installation Vessel Product Portfolio
 - 13.12.3 Longyuan Power Offshore Wind Turbine Installation Vessel Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Offshore Wind Turbine Installation Vessel Industry Chain Analysis
- 14.2 Offshore Wind Turbine Installation Vessel Industry Raw Material and Suppliers Analysis
 - 14.2.1 Offshore Wind Turbine Installation Vessel Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Offshore Wind Turbine Installation Vessel Typical Downstream Customers
- 14.4 Offshore Wind Turbine Installation Vessel Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Global Offshore Wind Turbine Installation Vessel Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Offshore Wind Turbine Installation Vessel Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Offshore Wind Turbine Installation Vessel Industry Development Status
- Table 4: Offshore Wind Turbine Installation Vessel Industry Development Trends
- Table 5: Global Offshore Wind Turbine Installation Vessel Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Offshore Wind Turbine Installation Vessel Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Offshore Wind Turbine Installation Vessel Revenue Market Share by Region (2020-2025)
- Table 8: Global Offshore Wind Turbine Installation Vessel Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Offshore Wind Turbine Installation Vessel Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Offshore Wind Turbine Installation Vessel Sales by Region (2020-2025) & (Units)
- Table 11: Global Offshore Wind Turbine Installation Vessel Sales Market Share by Region (2020-2025)
- Table 12: Global Offshore Wind Turbine Installation Vessel Sales Forecast by Region (2026-2032) & (Units)
- Table 13: Global Offshore Wind Turbine Installation Vessel Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Offshore Wind Turbine Installation Vessel Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Offshore Wind Turbine Installation Vessel Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Offshore Wind Turbine Installation Vessel Sales Analysis by Type (2020-2025) & (Units)
- Table 17: Global Offshore Wind Turbine Installation Vessel Sales Analysis Forecast by Type (2026-2032) & (Units)
- Table 18: Global Offshore Wind Turbine Installation Vessel Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Offshore Wind Turbine Installation Vessel Revenue Analysis Forecast

by Application (2026-2032) & (US\$ Million)

Table 20: Global Offshore Wind Turbine Installation Vessel Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Offshore Wind Turbine Installation Vessel Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Offshore Wind Turbine Installation Vessel Players in North America

Table 23: North America Offshore Wind Turbine Installation Vessel Sales by Type (2020-2025) & (Units)

Table 24: North America Offshore Wind Turbine Installation Vessel Sales by Type (2026-2032) & (Units)

Table 25: North America Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Offshore Wind Turbine Installation Vessel Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Offshore Wind Turbine Installation Vessel Sales by Application (2020-2025) & (Units)

Table 28: North America Offshore Wind Turbine Installation Vessel Sales by Application (2026-2032) & (Units)

Table 29: North America Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Offshore Wind Turbine Installation Vessel Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Offshore Wind Turbine Installation Vessel Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Offshore Wind Turbine Installation Vessel Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Offshore Wind Turbine Installation Vessel Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Offshore Wind Turbine Installation Vessel Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Offshore Wind Turbine Installation Vessel Players in Europe

Table 36: Europe Offshore Wind Turbine Installation Vessel Sales by Type (2020-2025) & (Units)

Table 37: Europe Offshore Wind Turbine Installation Vessel Sales by Type (2026-2032) & (Units)

Table 38: Europe Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Offshore Wind Turbine Installation Vessel Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Offshore Wind Turbine Installation Vessel Sales by Application (2020-2025) & (Units)

Table 41: Europe Offshore Wind Turbine Installation Vessel Sales by Application (2026-2032) & (Units)

Table 42: Europe Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Offshore Wind Turbine Installation Vessel Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Offshore Wind Turbine Installation Vessel Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Offshore Wind Turbine Installation Vessel Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Offshore Wind Turbine Installation Vessel Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Offshore Wind Turbine Installation Vessel Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Offshore Wind Turbine Installation Vessel Players in China

Table 49: China Offshore Wind Turbine Installation Vessel Sales by Type (2020-2025) & (Units)

Table 50: China Offshore Wind Turbine Installation Vessel Sales by Type (2026-2032) & (Units)

Table 51: China Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Offshore Wind Turbine Installation Vessel Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Offshore Wind Turbine Installation Vessel Sales by Application (2020-2025) & (Units)

Table 54: China Offshore Wind Turbine Installation Vessel Sales by Application (2026-2032) & (Units)

Table 55: China Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Offshore Wind Turbine Installation Vessel Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Offshore Wind Turbine Installation Vessel Players in APAC (excl. China)

Table 58: APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue by

Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Offshore Wind Turbine Installation Vessel Players in Latin America

Table 71: Latin America Offshore Wind Turbine Installation Vessel Sales by Type (2020-2025) & (Units)

Table 72: Latin America Offshore Wind Turbine Installation Vessel Sales by Type (2026-2032) & (Units)

Table 73: Latin America Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Offshore Wind Turbine Installation Vessel Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Offshore Wind Turbine Installation Vessel Sales by Application (2020-2025) & (Units)

Table 76: Latin America Offshore Wind Turbine Installation Vessel Sales by Application (2026-2032) & (Units)

Table 77: Latin America Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Offshore Wind Turbine Installation Vessel Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Offshore Wind Turbine Installation Vessel Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Offshore Wind Turbine Installation Vessel Revenue Market

Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Offshore Wind Turbine Installation Vessel Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Offshore Wind Turbine Installation Vessel Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Offshore Wind Turbine Installation Vessel Players in Middle East & Africa

Table 84: Middle East & Africa Offshore Wind Turbine Installation Vessel Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Offshore Wind Turbine Installation Vessel Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Offshore Wind Turbine Installation Vessel Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Offshore Wind Turbine Installation Vessel Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Offshore Wind Turbine Installation Vessel Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Offshore Wind Turbine Installation Vessel Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Offshore Wind Turbine Installation Vessel Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Offshore Wind Turbine Installation Vessel Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Offshore Wind Turbine Installation Vessel Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Offshore Wind Turbine Installation Vessel Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: A2SEA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: A2SEA Offshore Wind Turbine Installation Vessel Product Portfolio

Table 105: A2SEA Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: MPI-Offshore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: MPI-Offshore Offshore Wind Turbine Installation Vessel Product Portfolio

Table 108: MPI-Offshore Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Seajacks Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Seajacks Offshore Wind Turbine Installation Vessel Product Portfolio

Table 111: Seajacks Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Fred. Olsen Windcarrier Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Fred. Olsen Windcarrier Offshore Wind Turbine Installation Vessel Product Portfolio

Table 114: Fred. Olsen Windcarrier Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Geosea Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Geosea Offshore Wind Turbine Installation Vessel Product Portfolio

Table 117: Geosea Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Van Oord Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Van Oord Offshore Wind Turbine Installation Vessel Product Portfolio

Table 120: Van Oord Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Jack-Up Barge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Jack-Up Barge Offshore Wind Turbine Installation Vessel Product Portfolio

Table 123: Jack-Up Barge Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: SEAFOX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: SEAFOX Offshore Wind Turbine Installation Vessel Product Portfolio

Table 126: SEAFOX Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Swire Blue Ocean Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Swire Blue Ocean Offshore Wind Turbine Installation Vessel Product Portfolio

Table 129: Swire Blue Ocean Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: NO.3 Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: NO.3 Engineering Offshore Wind Turbine Installation Vessel Product Portfolio

Table 132: NO.3 Engineering Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Gaoh Offshore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Gaoh Offshore Offshore Wind Turbine Installation Vessel Product Portfolio

Table 135: Gaoh Offshore Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Longyuan Power Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Longyuan Power Offshore Wind Turbine Installation Vessel Product Portfolio

Table 138: Longyuan Power Offshore Wind Turbine Installation Vessel Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Offshore Wind Turbine Installation Vessel Raw Material Suppliers and Contact Information

Table 141: Offshore Wind Turbine Installation Vessel Typical Customer List

Table 142: Offshore Wind Turbine Installation Vessel Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Offshore Wind Turbine Installation Vessel Product Pictures

Figure 2: Self-Propelled Jack-Up Vessel Picture Scope

Figure 3: Normal Jack-Up Vessel Picture Scope

Figure 4: Heavy Lift Vessel Picture Scope

Figure 5: Onshore Wind Picture Scope

Figure 6: Offshore Wind Picture Scope

Figure 7: Global Offshore Wind Turbine Installation Vessel Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Offshore Wind Turbine Installation Vessel Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Offshore Wind Turbine Installation Vessel Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 10: Global Offshore Wind Turbine Installation Vessel Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 11: Global Offshore Wind Turbine Installation Vessel Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Offshore Wind Turbine Installation Vessel Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Offshore Wind Turbine Installation Vessel Sales Price by Region (2020-2032) & (Units)

Figure 14: North America Offshore Wind Turbine Installation Vessel Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Offshore Wind Turbine Installation Vessel Revenue Market Share by Players in 2024

Figure 16: North America Offshore Wind Turbine Installation Vessel Sales Market Share by Type (2020-2032)

Figure 17: North America Offshore Wind Turbine Installation Vessel Revenue Market Share by Type (2020-2032)

Figure 18: North America Offshore Wind Turbine Installation Vessel Sales Market Share by Application (2020-2032)

Figure 19: North America Offshore Wind Turbine Installation Vessel Revenue Market Share by Application (2020-2032)

Figure 20: US Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Offshore Wind Turbine Installation Vessel Revenue (2020-2032) &

(US\$ Million)

Figure 22:Europe Offshore Wind Turbine Installation Vessel Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23:Europe Offshore Wind Turbine Installation Vessel Revenue Market Share by Players in 2024

Figure 24:Europe Offshore Wind Turbine Installation Vessel Sales Market Share by Type (2020-2032)

Figure 25:Europe Offshore Wind Turbine Installation Vessel Revenue Market Share by Type (2020-2032)

Figure 26:Europe Offshore Wind Turbine Installation Vessel Sales Market Share by Application (2020-2032)

Figure 27:Europe Offshore Wind Turbine Installation Vessel Revenue Market Share by Application (2020-2032)

Figure 28:Germany Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 29:France Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 34:China Offshore Wind Turbine Installation Vessel Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Offshore Wind Turbine Installation Vessel Revenue Market Share by Players in 2024

Figure 36:China Offshore Wind Turbine Installation Vessel Sales Market Share by Type (2020-2032)

Figure 37:China Offshore Wind Turbine Installation Vessel Revenue Market Share by Type (2020-2032)

Figure 38:China Offshore Wind Turbine Installation Vessel Sales Market Share by Application (2020-2032)

Figure 39:China Offshore Wind Turbine Installation Vessel Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Offshore Wind Turbine Installation Vessel Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Offshore Wind Turbine Installation Vessel Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Offshore Wind Turbine Installation Vessel Revenue Market Share by Application (2020-2032)

Figure 46:Japan Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 48:India Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Offshore Wind Turbine Installation Vessel Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Offshore Wind Turbine Installation Vessel Revenue Market Share by Players in 2024

Figure 53:Latin America Offshore Wind Turbine Installation Vessel Sales Market Share by Type (2020-2032)

Figure 54:Latin America Offshore Wind Turbine Installation Vessel Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Offshore Wind Turbine Installation Vessel Sales Market Share by Application (2020-2032)

Figure 56:Latin America Offshore Wind Turbine Installation Vessel Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Offshore Wind Turbine Installation Vessel Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue

Market Share by Players in 2024

Figure 61: Middle East & Africa Offshore Wind Turbine Installation Vessel Sales Market Share by Type (2020-2032)

Figure 62: Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue Market Share by Type (2020-2032)

Figure 63: Middle East & Africa Offshore Wind Turbine Installation Vessel Sales Market Share by Application (2020-2032)

Figure 64: Middle East & Africa Offshore Wind Turbine Installation Vessel Revenue Market Share by Application (2020-2032)

Figure 65: Saudi Arabia Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 66: South Africa Offshore Wind Turbine Installation Vessel Revenue (2020-2032) & (US\$ Million)

Figure 67: Global Offshore Wind Turbine Installation Vessel Sales Market Share by Key Manufacturers in 2024

Figure 68: Global Offshore Wind Turbine Installation Vessel Revenue Market Share by Key Manufacturers in 2024

Figure 69: Global Offshore Wind Turbine Installation Vessel Industry Competition Landscape

Figure 70: Offshore Wind Turbine Installation Vessel Industry Chain Analysis

Figure 71: Bottom-Up and Top-Down Research Methods

Figure 72: Key Interview Objectives

Figure 73: Data Cross Validation

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