

# Global Ocean Freight Forwarding Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Ocean Freight Forwarding market size will reach 175,324 Million USD in 2025 and is projected to reach 288,230 Million USD by 2032, with a CAGR of 7.36% (2025-2032). Notably, the China Ocean Freight Forwarding market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Ocean freight forwarding refers to the process of organizing and managing the transportation of goods via sea carriers from one location to another. It involves a series of tasks and responsibilities undertaken by freight forwarders or shipping agents to ensure the smooth and efficient movement of cargo across international waters. Ocean freight forwarding encompasses activities such as negotiating freight rates, booking cargo space on ships, preparing and processing shipping documentation, coordinating customs clearance procedures, arranging for transportation to and from ports, and tracking the shipment's progress. Freight forwarders act as intermediaries between the shipper and the carrier, handling the logistics and paperwork involved in international shipping. They provide expertise in navigating complex regulations, optimizing routes, and selecting appropriate vessels for transporting different types of cargo. Ocean freight forwarding plays a crucial role in facilitating international trade by providing cost-effective and reliable transportation solutions for goods across the globe.

The major global suppliers of Ocean Freight Forwarding include Kuehne + Nagel, DHL

Group, DB Schenker Logistics, GEODIS, Panalpina, DSV, Bollor? Logistics, Expeditors, Pantos Logistics, Agility Logistics, Nippon Express, CEVA Logistics, Hellmann, Damco, KWE, Hitachi Transport, Sankyu, Kerry Logistics, Logwin, C.H.Robinson, Yusen Logistics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ocean Freight Forwarding. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Ocean Freight Forwarding market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ocean Freight Forwarding market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ocean Freight Forwarding industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Ocean Freight Forwarding Include:

Kuehne + Nagel

DHL Group

DB Schenker Logistics

GEODIS

Panalpina

DSV

Bollor? Logistics

Expeditors

Pantos Logistics

Agility Logistics

Nippon Express

CEVA Logistics

Hellmann

Damco

KWE

Hitachi Transport

Sankyu

Kerry Logistics

Logwin

C.H.Robinson

Yusen Logistics

Ocean Freight Forwarding Product Segment Include:

LCL

FCL

Others

Ocean Freight Forwarding Product Application Include:

Agricultural

Automotive

Beverage

Electronic

Others

## **Chapter Scope**

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