

# Global O-RAN Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global O-RAN market size will reach 5,558.69 Million USD in 2025 and is projected to reach 18,477.35 Million USD by 2032, with a CAGR of 18.72% (2025-2032). Notably, the China O-RAN market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

O-RAN, short for Open Radio Access Network, is an evolving and open architecture for radio access networks in the telecommunications industry. It is designed to bring flexibility, interoperability, and innovation to 5G and future wireless networks by disaggregating the network's components and promoting open interfaces and standards. O-RAN aims to allow network operators to mix and match equipment from different vendors, fostering competition and reducing vendor lock-in. This open approach empowers operators to deploy and optimize their networks more efficiently and cost-effectively while promoting the development of innovative technologies. O-RAN is becoming increasingly significant as the telecommunications industry transitions to more agile and open network infrastructures to support the growing demands of 5G and beyond.

The major global suppliers of O-RAN include Nokia, Samsung, Ericsson, NEC, Fujitsu, Parallel Wireless, CISCO, Juniper Networks, Tech Mahindra, Dell, Altiosstar, Vmware, JMA Wireless, Mavenir, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of O-RAN. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global O-RAN market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the O-RAN market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of O-RAN industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of O-RAN Include:

Nokia

Samsung

Ericsson

NEC

Fujitsu

Parallel Wireless

CISCO

Juniper Networks

Tech Mahindra

Dell

Altiostar

Vmware

JMA Wireless

Mavenir

O-RAN Product Segment Include:

Hardware

Software and Service

O-RAN Product Application Include:

Indoor Base Station

Outdoor Base Station

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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