

# Global Nut Ingredients Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Nut Ingredients market size will reach 20,134 Million USD in 2025 and is projected to reach 30,354 Million USD by 2032, with a CAGR of 6.04% (2025-2032). Notably, the China Nut Ingredients market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Nut ingredients refer to any food products or ingredients derived from nuts, which are a type of edible seed or fruit that is encased in a hard shell. Nuts are highly nutritious and offer a wide range of health benefits due to their content of healthy fats, protein, fiber, vitamins, minerals, and antioxidants. Common examples of nuts include almonds, walnuts, cashews, pistachios, hazelnuts, pecans, and Brazil nuts. Nut ingredients are used in various culinary applications, including baking, cooking, and snacking. They can be consumed as whole nuts, chopped, sliced, or ground into nut flours or butters. Nut ingredients are often used to add flavor, texture, and nutritional value to dishes, such as salads, trail mixes, granola bars, desserts, and confections. However, it's important to note that nut ingredients may cause severe allergic reactions in individuals with nut allergies, so it's crucial to be mindful of their presence and potential cross-contamination in food products for the safety of allergic individuals.

The major global manufacturers of Nut Ingredients include Olam International, ADM, Barry Callebaut, Borges, Voicevale, Kanegrade, MAKIN NUT, American Nuts, Petrow

Food, Besana, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nut Ingredients. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nut Ingredients market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nut Ingredients market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nut Ingredients industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nut Ingredients Include:

Olam International

ADM

Barry Callebaut

Borges

Voicevale

Kanegrade

MAKIN NUT

American Nuts

Petrow Food

Besana

Nut Ingredients Product Segment Include:

Almonds

Hazelnuts

Pistachio Nuts

Cashews

Macadamia

Walnuts

Others

Nut Ingredients Product Application Include:

Confectioneries

Dairy Products

Bakery Products

Snacks and Bars

Cereals

Others

## **Chapter Scope**

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