

# Global Numerical Control System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Numerical Control System market size will reach 5,972 Million USD in 2025 and is projected to reach 8,601.25 Million USD by 2032, with a CAGR of 5.35% (2025-2032). Notably, the China Numerical Control System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Numerical Control (NC) system is a computerized system used to control machine tools and manufacturing processes through a series of coded instructions, typically in the form of G-code or other programming languages. These instructions guide the machine's movements, including positioning, cutting, drilling, and shaping of materials, with high precision and repeatability. NC systems are commonly used in CNC (Computer Numerical Control) machines, which automate tasks traditionally done manually, such as milling, turning, and 3D printing. The system interprets the digital input from design software (like CAD/CAM programs) and translates it into mechanical actions performed by the machine tool. NC systems allow for greater accuracy, faster production times, and the ability to produce complex shapes or components with minimal human intervention. The key benefits of a numerical control system include enhanced efficiency, reduced errors, and the ability to manufacture parts with intricate geometries and high tolerances, making it essential in industries such as aerospace, automotive, and precision engineering.

The major global manufacturers of Numerical Control System include FANUC, Mitsubishi Electric, Siemens, Heidenhain, SYNTEC Group, Okuma Corporation, GSK CNC Equipment, Haas Automation, Bosch Rexroth, ANCA Group, KND, Wuhan Huazhong Numerical Control, Fagor, Mazak, Nanjing Washing CNC Technologies, NUM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Numerical Control System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Numerical Control System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Numerical Control System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Numerical Control System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Numerical Control System Include:

FANUC

Mitsubishi Electric

Siemens

Heidenhain

SYNTEC Group

Okuma Corporation

GSK CNC Equipment

Haas Automation

Bosch Rexroth

ANCA Group

KND

Wuhan Huazhong Numerical Control

Fagor

Mazak

Nanjing Washing CNC Technologies

NUM

Numerical Control System Product Segment Include:

High-End Numerical Control System

Mid-Range Numerical Control System

Low-End Numerical Control System

Numerical Control System Product Application Include:

Machinery Manufacturing

Automotive Industry

Aerospace and Defense

Others

## **Chapter Scope**

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