

Global Nucleic Acid Extraction Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nucleic Acid Extraction Equipment market size will reach 912.25 Million USD in 2025 and is projected to reach 1,403.71 Million USD by 2032, with a CAGR of 6.35% (2025-2032). Notably, the China Nucleic Acid Extraction Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nucleic acid extraction equipment refers to the specialized tools and instruments used in molecular biology and genetics laboratories to isolate DNA or RNA from biological samples. The process of nucleic acid extraction involves breaking open cells, separating nucleic acids from other cellular components, and purifying them for downstream applications. Nucleic acid extraction equipment typically includes centrifuges for cell lysis and separation, homogenizers for sample disruption, thermal cyclers for PCR amplification, microcentrifuges for precipitation and washing steps, and various other devices such as pipettes, microplates, and magnetic bead separators. Additionally, specialized kits and reagents are often employed to optimize the extraction process, and automated extraction systems are available to streamline and standardize the workflow. Nucleic acid extraction equipment plays a critical role in many applications, including genetic research, clinical diagnostics, forensic analysis, and biotechnology, as it enables the isolation and purification of DNA or RNA for further analysis, such as sequencing, PCR, gene expression studies, and genotyping.

The major global manufacturers of Nucleic Acid Extraction Equipment include Roche Life Science, Thermo Fisher Scientific, Qiagen, PerkinElmer, LGC, Promega, Kurabo Biomedical, Bruker (Hain), Analytik Jena, Biosan, ELITech, Bioneer, AutoGen, Genolution, GeneReach, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nucleic Acid Extraction Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nucleic Acid Extraction Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nucleic Acid Extraction Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nucleic Acid Extraction Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nucleic Acid Extraction Equipment Include:

Roche Life Science

Thermo Fisher Scientific

Qiagen

PerkinElmer

LGC

Promega

Kurabo Biomedical

Bruker (Hain)

Analytik Jena

Biosan

ELITech

Bioneer

AutoGen

Genolution

GeneReach

Nucleic Acid Extraction Equipment Product Segment Include:

Low Throughput

Med Throughput

High Throughput

Nucleic Acid Extraction Equipment Product Application Include:

Hospital

Laboratory

Other

Chapter Scope

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