

# Global Nucleating Agent Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Nucleating Agent market size will reach 1,058.53 Million USD in 2025 and is projected to reach 1,446.31 Million USD by 2032, with a CAGR of 4.56% (2025-2032). Notably, the China Nucleating Agent market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A nucleating agent, also known as a nucleator or nucleation agent, is a substance that promotes or enhances the nucleation process in various materials, particularly in polymers and crystalline materials. Nucleation is the formation of small nuclei or centers around which larger molecules or crystals can grow. Nucleating agents provide these nuclei, acting as catalysts to initiate and speed up the crystallization process. They help regulate the size, structure, and overall quality of the resulting crystals in the material. Nucleating agents can improve the properties of polymeric materials, such as increasing transparency, enhancing thermal and mechanical properties, reducing shrinkage, and improving the overall processability of the material. In the case of crystalline materials, nucleating agents assist in achieving a more uniform and controlled crystal growth, which impacts the optical, mechanical, and thermal characteristics of the material. Nucleating agents can be organic or inorganic compounds and are widely used in various industries, including plastics, packaging, textiles, and pharmaceuticals, to tailor the properties of materials to specific applications.

The major global manufacturers of Nucleating Agent include Milliken & Company, Adeka Corporation, BASF, PolyOne, GCH TECHNOLOGY, ZIBO RAINWELL, Yantai Zhichu, Shanghai Qirain Chemical, New Japan Chemical, Avient, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nucleating Agent. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nucleating Agent market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nucleating Agent market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nucleating Agent industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nucleating Agent Include:

Milliken & Company

Adeka Corporation

BASF

PolyOne

GCH TECHNOLOGY

ZIBO RAINWELL

Yantai Zhichu

Shanghai Qirain Chemical

New Japan Chemical

Avient

Nucleating Agent Product Segment Include:

Alpha Nucleating Agent

Beta Nucleating Agent

Others

Nucleating Agent Product Application Include:

Packaging

Consumer Products

Automotive

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Nucleating Agent Capacity and Production Analysis

Chapter 3: Global Nucleating Agent Industry PESTEL Analysis

Chapter 4: Global Nucleating Agent Industry Porter's Five Forces Analysis

Chapter 5: Global Nucleating Agent Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Nucleating Agent Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Nucleating Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Nucleating Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Nucleating Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Nucleating Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Nucleating Agent Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Nucleating Agent Competitive Analysis (Market

Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Nucleating Agent Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 NUCLEATING AGENT MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Nucleating Agent Product by Type
  - 1.2.1 Alpha Nucleating Agent
  - 1.2.2 Beta Nucleating Agent
  - 1.2.3 Others
- 1.3 Nucleating Agent Product by Application
  - 1.3.1 Packaging
  - 1.3.2 Consumer Products
  - 1.3.3 Automotive
  - 1.3.4 Others
- 1.4 Global Nucleating Agent Market Revenue and Sales Analysis
  - 1.4.1 Global Nucleating Agent Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Nucleating Agent Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Nucleating Agent Market Sales Price Trend Analysis (2020-2032)
- 1.5 Nucleating Agent Industry Trends and Innovation
  - 1.5.1 Nucleating Agent Industry Trends and Innovation
  - 1.5.2 Nucleating Agent Market Drivers and Challenges

### **2 GLOBAL NUCLEATING AGENT CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Nucleating Agent Capacity, Production and Utilization (2020-2032)
- 2.2 Global Nucleating Agent Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Nucleating Agent Production by Region
  - 2.3.1 Global Nucleating Agent Production by Region (2020-2025)
  - 2.3.2 Global Nucleating Agent Production Forecast by Region (2026-2032)
  - 2.3.3 Global Nucleating Agent Production Market Share by Region (2020-2032)

### **3 NUCLEATING AGENT MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

### 3.6 Legal Factors Analysis

## **4 NUCLEATING AGENT MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL NUCLEATING AGENT MARKET ANALYSIS BY REGIONS**

- 5.1 Nucleating Agent Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Nucleating Agent Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Nucleating Agent Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Nucleating Agent Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Nucleating Agent Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Nucleating Agent Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Nucleating Agent Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Nucleating Agent Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL NUCLEATING AGENT MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Nucleating Agent Market Size by Type
  - 6.1.1 Global Nucleating Agent Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Nucleating Agent Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Nucleating Agent Market Size by Application
  - 6.2.1 Global Nucleating Agent Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Nucleating Agent Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Nucleating Agent Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Nucleating Agent Market Size by Type
  - 7.3.1 North America Nucleating Agent Sales by Type (2020-2032)
  - 7.3.2 North America Nucleating Agent Revenue by Type (2020-2032)

## 7.4 North America Nucleating Agent Market Size by Application

7.4.1 North America Nucleating Agent Sales by Application (2020-2032)

7.4.2 North America Nucleating Agent Revenue by Application (2020-2032)

## 7.5 North America Nucleating Agent Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

### 8.1 Europe Nucleating Agent Market Size and Growth Rate Analysis (2020-2032)

### 8.2 Europe Key Manufacturers Analysis

### 8.3 Europe Nucleating Agent Market Size by Type

8.3.1 Europe Nucleating Agent Sales by Type (2020-2032)

8.3.2 Europe Nucleating Agent Revenue by Type (2020-2032)

### 8.4 Europe Nucleating Agent Market Size by Application

8.4.1 Europe Nucleating Agent Sales by Application (2020-2032)

8.4.2 Europe Nucleating Agent Revenue by Application (2020-2032)

### 8.5 Europe Nucleating Agent Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

### 9.1 China Nucleating Agent Market Size and Growth Rate Analysis (2020-2032)

### 9.2 China Key Manufacturers Analysis

### 9.3 China Nucleating Agent Market Size by Type

9.3.1 China Nucleating Agent Sales by Type (2020-2032)

9.3.2 China Nucleating Agent Revenue by Type (2020-2032)

### 9.4 China Nucleating Agent Market Size by Application

9.4.1 China Nucleating Agent Sales by Application (2020-2032)

9.4.2 China Nucleating Agent Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

### 10.1 APAC (excl. China) Nucleating Agent Market Size and Growth Rate Analysis

(2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Nucleating Agent Market Size by Type

10.3.1 APAC (excl. China) Nucleating Agent Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Nucleating Agent Revenue by Type (2020-2032)

10.4 APAC (excl. China) Nucleating Agent Market Size by Application

10.4.1 APAC (excl. China) Nucleating Agent Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Nucleating Agent Revenue by Application (2020-2032)

10.5 APAC (excl. China) Nucleating Agent Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Nucleating Agent Market Size and Growth Rate Analysis  
(2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA NUCLEATING AGENT MARKET SIZE BY TYPE**

11.3.1 Latin America Nucleating Agent Sales by Type (2020-2032)

11.3.2 Latin America Nucleating Agent Revenue by Type (2020-2032)

11.4 Latin America Nucleating Agent Market Size by Application

11.4.1 Latin America Nucleating Agent Sales by Application (2020-2032)

11.4.2 Latin America Nucleating Agent Revenue by Application (2020-2032)

11.5 Latin America Nucleating Agent Market Size by Country

11.6 Latin America Nucleating Agent Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Nucleating Agent Market Size and Growth Rate Analysis  
(2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Nucleating Agent Market Size by Type

- 12.3.1 Middle East & Africa Nucleating Agent Sales by Type (2020-2032)
- 12.3.2 Middle East & Africa Nucleating Agent Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Nucleating Agent Market Size by Application
  - 12.4.1 Middle East & Africa Nucleating Agent Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Nucleating Agent Revenue by Application (2020-2032)
- 12.5 Middle East Nucleating Agent Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Nucleating Agent Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Nucleating Agent Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Nucleating Agent Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Nucleating Agent Average Sales Price by Manufacturers (2021-2025)
- 13.2 Nucleating Agent Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Nucleating Agent Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Milliken & Company
  - 14.1.1 Milliken & Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Milliken & Company Nucleating Agent Product Portfolio
  - 14.1.3 Milliken & Company Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Adeka Corporation
  - 14.2.1 Adeka Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Adeka Corporation Nucleating Agent Product Portfolio
  - 14.2.3 Adeka Corporation Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 BASF
  - 14.3.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 BASF Nucleating Agent Product Portfolio

14.3.3 BASF Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 PolyOne

14.4.1 PolyOne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 PolyOne Nucleating Agent Product Portfolio

14.4.3 PolyOne Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 GCH TECHNOLOGY

14.5.1 GCH TECHNOLOGY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 GCH TECHNOLOGY Nucleating Agent Product Portfolio

14.5.3 GCH TECHNOLOGY Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 ZIBO RAINWELL

14.6.1 ZIBO RAINWELL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 ZIBO RAINWELL Nucleating Agent Product Portfolio

14.6.3 ZIBO RAINWELL Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 Yantai Zhichu

14.7.1 Yantai Zhichu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Yantai Zhichu Nucleating Agent Product Portfolio

14.7.3 Yantai Zhichu Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 Shanghai Qirain Chemical

14.8.1 Shanghai Qirain Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Shanghai Qirain Chemical Nucleating Agent Product Portfolio

14.8.3 Shanghai Qirain Chemical Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.9 New Japan Chemical

14.9.1 New Japan Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 New Japan Chemical Nucleating Agent Product Portfolio

14.9.3 New Japan Chemical Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.10 Avient

14.10.1 Avient Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Avient Nucleating Agent Product Portfolio

14.10.3 Avient Nucleating Agent Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Nucleating Agent Industry Chain Analysis

15.2 Nucleating Agent Industry Raw Material and Suppliers Analysis

15.2.1 Nucleating Agent Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Nucleating Agent Typical Downstream Customers

15.4 Nucleating Agent Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Nucleating Agent Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Nucleating Agent Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Nucleating Agent Industry Development Status

Table 4: Nucleating Agent Industry Development Trends

Table 5: Global Nucleating Agent Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Nucleating Agent Production by Region (2020-2025) & (Ton)

Table 7: Global Nucleating Agent Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Nucleating Agent Production Market Share by Region (2020-2025)

Table 9: Global Nucleating Agent Production Market Share by Region (2026-2032)

Table 10: Global Nucleating Agent Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Nucleating Agent Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Nucleating Agent Revenue Market Share by Region (2020-2025)

Table 13: Global Nucleating Agent Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Nucleating Agent Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Nucleating Agent Sales by Region (2020-2025) & (Ton)

Table 16: Global Nucleating Agent Sales Market Share by Region (2020-2025)

Table 17: Global Nucleating Agent Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Nucleating Agent Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Nucleating Agent Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Nucleating Agent Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Nucleating Agent Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Nucleating Agent Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Nucleating Agent Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Nucleating Agent Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Nucleating Agent Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Nucleating Agent Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Nucleating Agent Players in North America

Table 28: North America Nucleating Agent Sales by Type (2020-2025) & (Ton)

Table 29: North America Nucleating Agent Sales by Type (2026-2032) & (Ton)

Table 30: North America Nucleating Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Nucleating Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Nucleating Agent Sales by Application (2020-2025) & (Ton)

Table 33: North America Nucleating Agent Sales by Application (2026-2032) & (Ton)

Table 34: North America Nucleating Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Nucleating Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Nucleating Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Nucleating Agent Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Nucleating Agent Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Nucleating Agent Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Nucleating Agent Players in Europe

Table 41: Europe Nucleating Agent Sales by Type (2020-2025) & (Ton)

Table 42: Europe Nucleating Agent Sales by Type (2026-2032) & (Ton)

Table 43: Europe Nucleating Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Nucleating Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Nucleating Agent Sales by Application (2020-2025) & (Ton)

Table 46: Europe Nucleating Agent Sales by Application (2026-2032) & (Ton)

Table 47: Europe Nucleating Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Nucleating Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Nucleating Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Nucleating Agent Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Nucleating Agent Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Nucleating Agent Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Nucleating Agent Players in China

Table 54: China Nucleating Agent Sales by Type (2020-2025) & (Ton)

Table 55: China Nucleating Agent Sales by Type (2026-2032) & (Ton)

Table 56: China Nucleating Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Nucleating Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Nucleating Agent Sales by Application (2020-2025) & (Ton)

Table 59: China Nucleating Agent Sales by Application (2026-2032) & (Ton)

Table 60: China Nucleating Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Nucleating Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Nucleating Agent Players in APAC (excl. China)

Table 63: APAC (excl. China) Nucleating Agent Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Nucleating Agent Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Nucleating Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Nucleating Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Nucleating Agent Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Nucleating Agent Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Nucleating Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Nucleating Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Nucleating Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Nucleating Agent Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Nucleating Agent Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Nucleating Agent Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Nucleating Agent Players in Latin America

Table 76: Latin America Nucleating Agent Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Nucleating Agent Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Nucleating Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Nucleating Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Nucleating Agent Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Nucleating Agent Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Nucleating Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Nucleating Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Nucleating Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Nucleating Agent Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Nucleating Agent Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Nucleating Agent Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Nucleating Agent Players in Middle East & Africa

Table 89: Middle East & Africa Nucleating Agent Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Nucleating Agent Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Nucleating Agent Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Nucleating Agent Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Nucleating Agent Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Nucleating Agent Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Nucleating Agent Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Nucleating Agent Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Nucleating Agent Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Nucleating Agent Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Nucleating Agent Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Nucleating Agent Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Nucleating Agent Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Nucleating Agent Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Nucleating Agent Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Nucleating Agent Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Kg)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Milliken & Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Milliken & Company Nucleating Agent Product Portfolio

Table 110: Milliken & Company Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 111: Adeka Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Adeka Corporation Nucleating Agent Product Portfolio

Table 113: Adeka Corporation Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 114: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: BASF Nucleating Agent Product Portfolio

Table 116: BASF Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 117: PolyOne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: PolyOne Nucleating Agent Product Portfolio

Table 119: PolyOne Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 120: GCH TECHNOLOGY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: GCH TECHNOLOGY Nucleating Agent Product Portfolio

Table 122: GCH TECHNOLOGY Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 123: ZIBO RAINWELL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: ZIBO RAINWELL Nucleating Agent Product Portfolio

Table 125: ZIBO RAINWELL Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 126: Yantai Zhichu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Yantai Zhichu Nucleating Agent Product Portfolio

Table 128: Yantai Zhichu Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 129: Shanghai Qirain Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Shanghai Qirain Chemical Nucleating Agent Product Portfolio

Table 131: Shanghai Qirain Chemical Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 132: New Japan Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: New Japan Chemical Nucleating Agent Product Portfolio

Table 134: New Japan Chemical Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 135: Avient Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Avient Nucleating Agent Product Portfolio

Table 137: Avient Nucleating Agent Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Nucleating Agent Raw Material Suppliers and Contact Information

Table 140: Nucleating Agent Typical Customer List

Table 141: Nucleating Agent Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Nucleating Agent Product Pictures
- Figure 2: Alpha Nucleating Agent Picture Scope
- Figure 3: Beta Nucleating Agent Picture Scope
- Figure 4: Others Picture Scope
- Figure 5: Packaging Picture Scope
- Figure 6: Consumer Products Picture Scope
- Figure 7: Automotive Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Global Nucleating Agent Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 10: Global Nucleating Agent Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 11: Global Nucleating Agent Market Sales and Growth Rate Analysis (2020-2032) & (Ton)
- Figure 12: Global Nucleating Agent Market Price Trend Analysis (2020-2032) & (USD/Kg)
- Figure 13: Global Nucleating Agent Capacity, Production and Utilization (2019-2030) & (Ton)
- Figure 14: Global Nucleating Agent Production by Region: 2023 VS 2024 VS 2030 (Ton)
- Figure 15: Global Nucleating Agent Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 16: Global Nucleating Agent Production Market Share by Region (2019-2030)
- Figure 17: Global Nucleating Agent Market Size by Region (2020-2032) & (US\$ Million)
- Figure 18: Global Nucleating Agent Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 19: Global Nucleating Agent Sales Price by Region (2020-2032) & (Ton)
- Figure 20: North America Nucleating Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 21: North America Nucleating Agent Revenue Market Share by Players in 2024
- Figure 22: North America Nucleating Agent Sales Market Share by Type (2020-2032)
- Figure 23: North America Nucleating Agent Revenue Market Share by Type (2020-2032)
- Figure 24: North America Nucleating Agent Sales Market Share by Application (2020-2032)
- Figure 25: North America Nucleating Agent Revenue Market Share by Application (2020-2032)

Figure 26:US Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Nucleating Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Nucleating Agent Revenue Market Share by Players in 2024

Figure 30:Europe Nucleating Agent Sales Market Share by Type (2020-2032)

Figure 31:Europe Nucleating Agent Revenue Market Share by Type (2020-2032)

Figure 32:Europe Nucleating Agent Sales Market Share by Application (2020-2032)

Figure 33:Europe Nucleating Agent Revenue Market Share by Application (2020-2032)

Figure 34:Germany Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 35:France Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 40:China Nucleating Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Nucleating Agent Revenue Market Share by Players in 2024

Figure 42:China Nucleating Agent Sales Market Share by Type (2020-2032)

Figure 43:China Nucleating Agent Revenue Market Share by Type (2020-2032)

Figure 44:China Nucleating Agent Sales Market Share by Application (2020-2032)

Figure 45:China Nucleating Agent Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Nucleating Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Nucleating Agent Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Nucleating Agent Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Nucleating Agent Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Nucleating Agent Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Nucleating Agent Revenue Market Share by Application (2020-2032)

Figure 52:Japan Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 54:India Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Nucleating Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Nucleating Agent Revenue Market Share by Players in 2024

Figure 59:Latin America Nucleating Agent Sales Market Share by Type (2020-2032)

Figure 60:Latin America Nucleating Agent Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Nucleating Agent Sales Market Share by Application (2020-2032)

Figure 62:Latin America Nucleating Agent Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Nucleating Agent Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Nucleating Agent Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Nucleating Agent Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Nucleating Agent Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Nucleating Agent Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Nucleating Agent Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Nucleating Agent Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Nucleating Agent Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Nucleating Agent Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Nucleating Agent Industry Competition Landscape

Figure 76:Nucleating Agent Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

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