

# Global Nuclear Valves Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Nuclear Valves market size will reach 1,914.61 Million USD in 2025 and is projected to reach 2,798.10 Million USD by 2032, with a CAGR of 5.57% (2025-2032). Notably, the China Nuclear Valves market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Nuclear valves are specialized components used in nuclear power plants and other applications involving nuclear systems. These valves are designed to control the flow of fluids, such as coolant, steam, or other media, within the nuclear power plant's systems. Nuclear valves must meet rigorous safety, reliability, and quality standards to ensure the safe and efficient operation of the plant. They are typically constructed with materials that can withstand the harsh conditions of a nuclear environment, including radiation, high temperatures, and pressure. These valves play a critical role in maintaining the proper functioning and control of various processes within the nuclear power plant, such as regulating coolant flow, isolating sections of the plant, or controlling the steam flow to the turbines. Nuclear valves are subject to stringent maintenance, inspection, and testing procedures to ensure their integrity and prevent any potential leaks or failures that could compromise plant safety.

The major global manufacturers of Nuclear Valves include Velan, Emerson, IMI Nuclear, KSB, SPX FLOW, Jiangsu Shentong, Flowserve, Toa Valve Engineering,

Daher, CNNC Sufa, Samshin, Vector Valves, Shanghai Lianggong, Mueller Water Products, Zhejiang Sanfang Control Valve, Neway, Shangwu Valve, Babcock Valves, Shanghai EHO Valve, Sugao Valve, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nuclear Valves. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nuclear Valves market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nuclear Valves market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nuclear Valves industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nuclear Valves Include:

Velan

Emerson

IMI Nuclear

KSB

SPX FLOW

Jiangsu Shentong

Flowserve

Toa Valve Engineering

Daher

CNNC Sufa

Samshin

Vector Valves

Shanghai Lianggong

Mueller Water Products

Zhejiang Sanfang Control Valve

Neway

Shangwu Valve

Babcock Valves

Shanghai EHO Valve

Sugao Valve

Nuclear Valves Product Segment Include:

Shut-off Valve

Ball Valve

Butterfly Valve

Gate

Diaphragm Valve

Others

Nuclear Valves Product Application Include:

Nuclear Island

Regular Island

Power Station Auxiliary Facilities

## **Chapter Scope**

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