

# Global Nuclear Pumps Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N4386652D6D9EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N4386652D6D9EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Nuclear Pumps market size will reach 2,954.39 Million USD in 2025 and is projected to reach 4,137.76 Million USD by 2032, with a CAGR of 4.93% (2025-2032). Notably, the China Nuclear Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Nuclear pumps are specialized pumps used in nuclear power plants and other nuclear facilities to circulate coolant within the reactor core and other parts of the nuclear system. These pumps are designed to handle the unique challenges of nuclear environments, such as high temperatures, radiation exposure, and stringent safety requirements. There are various types of nuclear pumps, including centrifugal pumps, canned motor pumps, and electromagnetic pumps, each with its own advantages and applications. Centrifugal pumps are the most common type and use centrifugal force to move coolant through the system. Canned motor pumps are hermetically sealed to prevent leakage of radioactive fluids, while electromagnetic pumps use magnetic fields to propel the coolant without any moving parts. Nuclear pumps play a crucial role in maintaining the safe and efficient operation of nuclear reactors by ensuring proper cooling and circulation of coolant to control reactor temperature and remove heat generated during the nuclear fission process.

The major global suppliers of Nuclear Pumps include Flowserve, Curtiss-Wright (EMD),

Shengu Group, KSB, Harbin Electric Corporation, Apollo Machinery, Sulzer, Framatome-Dongfang Reactor Coolant Pumps Company, Kaiquan Pump, CELEROS FLOW, SHENYANG INDUSTRIAL PUMP FACTORY, Newcleo (R?tschi), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nuclear Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Nuclear Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nuclear Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nuclear Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Nuclear Pumps Include:

Flowserve

Curtiss-Wright (EMD)

Shengu Group

KSB

Harbin Electric Corporation

Apollo Machinery

Sulzer

Framatome-Dongfang Reactor Coolant Pumps Company

Kaiquan Pump

CELEROS FLOW

SHENYANG INDUSTRIAL PUMP FACTORY

Newcleo (R?tschi)

Nuclear Pumps Product Segment Include:

Class 1 Pumps

Class 2 and 3 Pumps

Non-safety Related Pumps

Nuclear Pumps Product Application Include:

Nuclear Island (NI)

Convention Island (CI)

Balance of Plant (BOP)

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Nuclear Pumps Industry PESTEL Analysis

Chapter 3: Global Nuclear Pumps Industry Porter's Five Forces Analysis

Chapter 4: Global Nuclear Pumps Major Regional Market Size and Forecast Analysis

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