

Global Nuclear Plant Operations and Maintenance Services Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nuclear Plant Operations and Maintenance Services market size will reach 61,432 Million USD in 2025 and is projected to reach 81,551 Million USD by 2032, with a CAGR of 4.13% (2025-2032). Notably, the China Nuclear Plant Operations and Maintenance Services market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nuclear plant operations and maintenance services encompass the comprehensive set of activities required to ensure the safe, efficient, and continuous operation of nuclear power plants. These services involve routine operations, such as managing reactor systems, controlling energy production, and maintaining plant safety standards, as well as preventive and corrective maintenance to preserve the plant's infrastructure and equipment. The maintenance aspect includes regular inspections, testing, repairs, and upgrades of critical systems like reactors, turbines, cooling systems, and electrical components, all while adhering to strict regulatory standards and safety protocols. Skilled personnel, including engineers, technicians, and safety experts, oversee the operations and maintenance to ensure compliance with nuclear safety regulations, minimize the risk of malfunctions, and extend the plant's operational life. These services are vital in ensuring the plant's reliability, preventing outages, optimizing performance, and responding to any unexpected incidents or emergencies, making them essential for the long-term sustainability of nuclear power generation.

The major global suppliers of Nuclear Plant Operations and Maintenance Services include China Huaneng, Orano, SPIC, BWX Technologies, GE Hitachi Nuclear Energy, Emirates Nuclear Energy Corporation, CGNP, Veolia Nuclear Solutions, Westinghouse (Cameco), Mammoet, Bechtel, CNNC, Worley, Fortum, Energy Solutions, ATOX, Dietsmann, Mott MacDonald, Lesedi Nuclear Services, IDOM, Black & McDonald, Daher, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nuclear Plant Operations and Maintenance Services. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Nuclear Plant Operations and Maintenance Services market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nuclear Plant Operations and Maintenance Services market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nuclear Plant Operations and Maintenance Services industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public

information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Nuclear Plant Operations and Maintenance Services Include:

China Huaneng

Orano

SPIC

BWX Technologies

GE Hitachi Nuclear Energy

Emirates Nuclear Energy Corporation

CGNP

Veolia Nuclear Solutions

Westinghouse (Cameco)

Mammoet

Bechtel

CNNC

Worley

Fortum

Energy Solutions

ATOX

Dietsmann

Mott MacDonald

Lesedi Nuclear Services

IDOM

Black & McDonald

Daher

Nuclear Plant Operations and Maintenance Services Product Segment Include:

Repair and Replacement of System Components

Testing & Calibration

In-service Inspections

Others

Nuclear Plant Operations and Maintenance Services Product Application Include:

Pressurized Water Reactor

Boiling Water Reactor

Others

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