

# Global Nuclear Imaging Devices Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Nuclear Imaging Devices market size will reach 1,820.15 Million USD in 2025 and is projected to reach 2,490.28 Million USD by 2032, with a CAGR of 4.58% (2025-2032). Notably, the China Nuclear Imaging Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Nuclear imaging devices, also known as nuclear medicine imaging devices, are advanced medical imaging systems used to visualize and diagnose various conditions within the human body. These devices utilize radioactive materials, known as radiopharmaceuticals, which emit gamma rays or positrons. The patient is administered a radiopharmaceutical either orally or intravenously, and the device then detects and captures the radiation emitted by these substances. The captured data is processed and reconstructed to create detailed images that provide information about the anatomy, physiology, and function of organs and tissues. Nuclear imaging techniques include techniques such as positron emission tomography (PET), single-photon emission computed tomography (SPECT), and gamma cameras. These imaging modalities are widely used in the diagnosis, staging, and monitoring of various diseases, including cancer, heart disease, neurological disorders, and bone disorders. Nuclear imaging devices offer valuable insights into the molecular and cellular level activities, allowing healthcare professionals to make more accurate diagnoses and develop effective treatment plans.

The major global manufacturers of Nuclear Imaging Devices include Siemens Healthineers, GE Healthineers, Philips, Canon Medical Systems, Hitachi Aloka, Mediso, United Imaging, Neusoft, Da Kang Ji Ming, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nuclear Imaging Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nuclear Imaging Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nuclear Imaging Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nuclear Imaging Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nuclear Imaging Devices Include:

Siemens Healthineers

GE Healthineers

Philips

Canon Medical Systems

Hitachi Aloka

Mediso

United Imaging

Neusoft

Da Kang Ji Ming

Nuclear Imaging Devices Product Segment Include:

PET

SPECT

Nuclear Imaging Devices Product Application Include:

Hospital

Third-Party Imaging Center

Others

## **Chapter Scope**

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