

Global NTC and PTC Thermistors Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N019968CA6DDEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N019968CA6DDEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global NTC and PTC Thermistors market size will reach 1,886.35 Million USD in 2025 and is projected to reach 2,640.16 Million USD by 2032, with a CAGR of 4.92% (2025-2032). Notably, the China NTC and PTC Thermistors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

NTC (Negative Temperature Coefficient) and PTC (Positive Temperature Coefficient) thermistors are types of temperature-sensitive resistors commonly used in various electronic applications.

An NTC thermistor is a temperature sensor that exhibits a decrease in resistance with an increase in temperature. It means that as the temperature rises, the resistance of the NTC thermistor decreases. NTC thermistors are widely used for temperature measurement, control, and compensation in circuits and systems. Their resistance-temperature relationship follows a nonlinear curve, allowing for precise temperature sensing within a specific range.

On the other hand, PTC thermistors exhibit an increase in resistance with an increase in temperature. This means that as the temperature rises, the resistance of the PTC thermistor increases. PTC thermistors are often used in protective devices or as self-regulating heaters. They can act as a thermal switch, with their resistance quickly rising when the temperature exceeds a certain threshold, providing overcurrent protection or preventing overheating in circuits.

Both NTC and PTC thermistors are made from semiconducting materials, typically ceramic or polymer-based, that exhibit a significant change in resistance with temperature. Their unique characteristics make them valuable components in temperature sensing, control, and protection applications across various industries, including automotive, consumer electronics, medical devices, and industrial equipment.

The major global manufacturers of NTC and PTC Thermistors include Thinking Electronic, TE Connectivity, Polytronics, TDK, Shibaura, Shiheng Electronics, Semitec Corporation, Vishay, Amphenol Advanced Sensors, Mitsubishi, Murata, Wayon, KYOCERA AVX, Fenghua Electronics, Fuzetec, Panasonic, Bourns, Lattron, Sea & Land, Ametherm, Keter, Littelfuse, Sinochip Electronics, E WAY Technology, EXSENSE Electronic, Tewa Temperature Sensors, JOYIN, TAYAO Technology, KOA, Elscott Manufacturing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of NTC and PTC Thermistors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global NTC and PTC Thermistors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the NTC and PTC Thermistors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of NTC and PTC Thermistors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs

databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of NTC and PTC Thermistors Include:

Thinking Electronic

TE Connectivity

Polytronics

TDK

Shibaura

Shiheng Electronics

Semitec Corporation

Vishay

Amphenol Advanced Sensors

Mitsubishi

Murata

Wayon

KYOCERA AVX

Fenghua Electronics

Fuzetec

Panasonic

Bourns

Latron

Sea & Land

Ametherm

Keter

Littelfuse

Sinochip Electronics

E WAY Technology

EXSENSE Electronic

Tewa Temperature Sensors

JOYIN

TAYAO Technology

KOA

Elscott Manufacturing

NTC and PTC Thermistors Product Segment Include:

NTC Thermistor

PTC Thermistor

NTC and PTC Thermistors Product Application Include:

Consumer Electronics

Medical Instruments

Automotive

Home Appliance

Industrial Equipment

Aerospace & Defense

Others

Chapter Scope

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