

# Global NPK Fertilizer Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/NBB8A3E4F507EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: NBB8A3E4F507EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global NPK Fertilizer market size will reach 17,795 Million USD in 2025 and is projected to reach 20,894 Million USD by 2032, with a CAGR of 2.32% (2025-2032). Notably, the China NPK Fertilizer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

NPK fertilizer refers to a type of fertilizer that contains a balanced combination of essential nutrients: nitrogen (N), phosphorus  $\text{P}$ , and potassium (K). These three macronutrients are vital for plant growth and development and are required in relatively large quantities. The NPK ratio on a fertilizer package indicates the relative proportions of these nutrients. For example, a fertilizer with an NPK ratio of 10-10-10 would contain equal percentages of nitrogen, phosphorus, and potassium. NPK fertilizers provide plants with the necessary nutrients to support various aspects of their growth, such as leaf development, root formation, flower and fruit production, and overall health. Nitrogen promotes vegetative growth, phosphorus supports root development and flowering, while potassium enhances overall plant vigor, disease resistance, and the uptake of water and nutrients. By providing a balanced supply of these nutrients, NPK fertilizers help optimize plant growth, increase crop yield, and improve the quality of agricultural produce.

The major global manufacturers of NPK Fertilizer include Yara, Euro Chem, Acron,

Rossosh, ZAT, ICL, IFFCO, Helena Che, Helm AG, Azomures, Uralchem, NPK Expert, Phosagro, CGC, Kingenta, Xinyangfeng Agricultural Technology, Luxi Chemical, Stanley, Aboolo, SACF, Batian, Huachang Chemical, Hongri Acron, Yihua Group, YangmeiFengxiFertilizer Industry, Goldym, Shindoo, Yuntianhua, Xinlianxin, Liuguo Chem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of NPK Fertilizer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global NPK Fertilizer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the NPK Fertilizer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of NPK Fertilizer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of NPK Fertilizer Include:**

Yara

Euro Chem

Acron

Rossosh

ZAT

ICL

IFFCO

Helena Che

Helm AG

Azomures

Uralchem

NPK Expert

Phosagro

CGC

Kingenta

XinyangfengAgricultural Technology

Luxi Chemical

Stanley

Aboolo

SACF

Batian

Huachang Chemical

Hongri Acron

Yihua Group

YangmeiFengxiFertilizer Industry

Goldym

Shindoo

Yuntianhua

Xinlianxin

Liuguo Chem

NPK Fertilizer Product Segment Include:

Chlorine-Based Compound Fertilizers

Sulfur-Based Compound Fertilizers

Nitro-Based Compound Fertilizers

Urea-Based Compound Fertilizer

NPK Fertilizer Product Application Include:

Wheat

Rice

Maize

Fruits and Vegetables

Others

## **Chapter Scope**

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