

Global Nonwoven Fabrics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nonwoven Fabrics market size will reach 2,854.01 Million USD in 2025 and is projected to reach 3,850.22 Million USD by 2032, with a CAGR of 4.37% (2025-2032). Notably, the China Nonwoven Fabrics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nonwoven fabrics are sheet-like materials that are produced by bonding or felting fibers together without weaving or knitting. They are made from various types of fibers, such as polyester, polypropylene, or nylon, and can be either natural or synthetic. The manufacturing process involves the entanglement or adhesion of fibers through mechanical, thermal, or chemical processes. This results in a cohesive structure that has properties such as strength, durability, absorbency, and breathability. Nonwoven fabrics are versatile and find application in a wide range of industries, including healthcare, hygiene products, filtration, automotive, construction, and geotextiles, among others. They can be produced in different thicknesses, densities, and with varying levels of porosity and can be further treated with additives to enhance specific properties.

The major global manufacturers of Nonwoven Fabrics include Microfiber, Kingsafe, TDF, Xingtai, Ruiguang, Beautiful Nonwoven, Toray, Nbond, Golden Spring, Berry Global, Nanliu, CHTC Jiahua, Jofo, Yanjan, Taipeng, Freudenberg, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nonwoven Fabrics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nonwoven Fabrics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nonwoven Fabrics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nonwoven Fabrics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nonwoven Fabrics Include:

Microfiber

Kingsafe

TDF

Xingtai

Ruiguang

Beautiful Nonwoven

Toray

Nbond

Golden Spring

Berry Global

Nanliu

CHTC Jiahua

Jofo

Yanjan

Taipeng

Freudenberg

Nonwoven Fabrics Product Segment Include:

Spun-Bonded Nonwoven Fabric

Needle-Punched Nonwoven Fabric

Spiny Nonwoven Fabric

Others

Nonwoven Fabrics Product Application Include:

Industrial

Clothing

Medical and Health

Household

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Nonwoven Fabrics Capacity and Production Analysis

Chapter 3: Global Nonwoven Fabrics Industry PESTEL Analysis

Chapter 4: Global Nonwoven Fabrics Industry Porter's Five Forces Analysis

Chapter 5: Global Nonwoven Fabrics Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Nonwoven Fabrics Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Nonwoven Fabrics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Nonwoven Fabrics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Nonwoven Fabrics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Nonwoven Fabrics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Nonwoven Fabrics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Nonwoven Fabrics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Nonwoven Fabrics Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 NONWOVEN FABRICS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Nonwoven Fabrics Product by Type
 - 1.2.1 Spun-Bonded Nonwoven Fabric
 - 1.2.2 Needle-Punched Nonwoven Fabric
 - 1.2.3 Spiny Nonwoven Fabric
 - 1.2.4 Others
- 1.3 Nonwoven Fabrics Product by Application
 - 1.3.1 Industrial
 - 1.3.2 Clothing
 - 1.3.3 Medical and Health
 - 1.3.4 Household
 - 1.3.5 Others
- 1.4 Global Nonwoven Fabrics Market Revenue and Sales Analysis
 - 1.4.1 Global Nonwoven Fabrics Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Nonwoven Fabrics Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Nonwoven Fabrics Market Sales Price Trend Analysis (2020-2032)
- 1.5 Nonwoven Fabrics Industry Trends and Innovation
 - 1.5.1 Nonwoven Fabrics Industry Trends and Innovation
 - 1.5.2 Nonwoven Fabrics Market Drivers and Challenges

2 GLOBAL NONWOVEN FABRICS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Nonwoven Fabrics Capacity, Production and Utilization (2020-2032)
- 2.2 Global Nonwoven Fabrics Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Nonwoven Fabrics Production by Region
 - 2.3.1 Global Nonwoven Fabrics Production by Region (2020-2025)
 - 2.3.2 Global Nonwoven Fabrics Production Forecast by Region (2026-2032)
 - 2.3.3 Global Nonwoven Fabrics Production Market Share by Region (2020-2032)

3 NONWOVEN FABRICS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 NONWOVEN FABRICS MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL NONWOVEN FABRICS MARKET ANALYSIS BY REGIONS

- 5.1 Nonwoven Fabrics Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Nonwoven Fabrics Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Nonwoven Fabrics Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Nonwoven Fabrics Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Nonwoven Fabrics Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Nonwoven Fabrics Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Nonwoven Fabrics Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Nonwoven Fabrics Sales Price Trend Analysis (2020-2032)

6 GLOBAL NONWOVEN FABRICS MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Nonwoven Fabrics Market Size by Type
 - 6.1.1 Global Nonwoven Fabrics Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Nonwoven Fabrics Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Nonwoven Fabrics Market Size by Application
 - 6.2.1 Global Nonwoven Fabrics Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Nonwoven Fabrics Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Nonwoven Fabrics Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis

7.3 North America Nonwoven Fabrics Market Size by Type

7.3.1 North America Nonwoven Fabrics Sales by Type (2020-2032)

7.3.2 North America Nonwoven Fabrics Revenue by Type (2020-2032)

7.4 North America Nonwoven Fabrics Market Size by Application

7.4.1 North America Nonwoven Fabrics Sales by Application (2020-2032)

7.4.2 North America Nonwoven Fabrics Revenue by Application (2020-2032)

7.5 North America Nonwoven Fabrics Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Nonwoven Fabrics Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Nonwoven Fabrics Market Size by Type

8.3.1 Europe Nonwoven Fabrics Sales by Type (2020-2032)

8.3.2 Europe Nonwoven Fabrics Revenue by Type (2020-2032)

8.4 Europe Nonwoven Fabrics Market Size by Application

8.4.1 Europe Nonwoven Fabrics Sales by Application (2020-2032)

8.4.2 Europe Nonwoven Fabrics Revenue by Application (2020-2032)

8.5 Europe Nonwoven Fabrics Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Nonwoven Fabrics Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Nonwoven Fabrics Market Size by Type

9.3.1 China Nonwoven Fabrics Sales by Type (2020-2032)

9.3.2 China Nonwoven Fabrics Revenue by Type (2020-2032)

9.4 China Nonwoven Fabrics Market Size by Application

9.4.1 China Nonwoven Fabrics Sales by Application (2020-2032)

9.4.2 China Nonwoven Fabrics Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Nonwoven Fabrics Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Nonwoven Fabrics Market Size by Type

10.3.1 APAC (excl. China) Nonwoven Fabrics Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Nonwoven Fabrics Revenue by Type (2020-2032)

10.4 APAC (excl. China) Nonwoven Fabrics Market Size by Application

10.4.1 APAC (excl. China) Nonwoven Fabrics Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Nonwoven Fabrics Revenue by Application (2020-2032)

10.5 APAC (excl. China) Nonwoven Fabrics Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Nonwoven Fabrics Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA NONWOVEN FABRICS MARKET SIZE BY TYPE

11.3.1 Latin America Nonwoven Fabrics Sales by Type (2020-2032)

11.3.2 Latin America Nonwoven Fabrics Revenue by Type (2020-2032)

11.4 Latin America Nonwoven Fabrics Market Size by Application

11.4.1 Latin America Nonwoven Fabrics Sales by Application (2020-2032)

11.4.2 Latin America Nonwoven Fabrics Revenue by Application (2020-2032)

11.5 Latin America Nonwoven Fabrics Market Size by Country

11.6 Latin America Nonwoven Fabrics Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Nonwoven Fabrics Market Size and Growth Rate Analysis

(2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Nonwoven Fabrics Market Size by Type

12.3.1 Middle East & Africa Nonwoven Fabrics Sales by Type (2020-2032)

12.3.2 Middle East & Africa Nonwoven Fabrics Revenue by Type (2020-2032)

12.4 Middle East & Africa Nonwoven Fabrics Market Size by Application

12.4.1 Middle East & Africa Nonwoven Fabrics Sales by Application (2020-2032)

12.4.2 Middle East & Africa Nonwoven Fabrics Revenue by Application (2020-2032)

12.5 Middle East Nonwoven Fabrics Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Nonwoven Fabrics Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Nonwoven Fabrics Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Nonwoven Fabrics Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Nonwoven Fabrics Average Sales Price by Manufacturers (2021-2025)

13.2 Nonwoven Fabrics Competitive Landscape Analysis and Market Dynamic

13.2.1 Nonwoven Fabrics Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Microfiber

14.1.1 Microfiber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Microfiber Nonwoven Fabrics Product Portfolio

14.1.3 Microfiber Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Kingsafe

14.2.1 Kingsafe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Kingsafe Nonwoven Fabrics Product Portfolio

14.2.3 Kingsafe Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 TDF

14.3.1 TDF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 TDF Nonwoven Fabrics Product Portfolio

14.3.3 TDF Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Xingtai

14.4.1 Xingtai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Xingtai Nonwoven Fabrics Product Portfolio

14.4.3 Xingtai Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Ruiguang

14.5.1 Ruiguang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Ruiguang Nonwoven Fabrics Product Portfolio

14.5.3 Ruiguang Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Beautiful Nonwoven

14.6.1 Beautiful Nonwoven Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Beautiful Nonwoven Nonwoven Fabrics Product Portfolio

14.6.3 Beautiful Nonwoven Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Toray

14.7.1 Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Toray Nonwoven Fabrics Product Portfolio

14.7.3 Toray Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Nbond

14.8.1 Nbond Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Nbond Nonwoven Fabrics Product Portfolio

14.8.3 Nbond Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Golden Spring

14.9.1 Golden Spring Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Golden Spring Nonwoven Fabrics Product Portfolio

14.9.3 Golden Spring Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Berry Global

14.10.1 Berry Global Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Berry Global Nonwoven Fabrics Product Portfolio

14.10.3 Berry Global Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Nanliu

14.11.1 Nanliu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Nanliu Nonwoven Fabrics Product Portfolio

14.11.3 Nanliu Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 CHTC Jiahua

14.12.1 CHTC Jiahua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 CHTC Jiahua Nonwoven Fabrics Product Portfolio

14.12.3 CHTC Jiahua Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Jofo

14.13.1 Jofo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Jofo Nonwoven Fabrics Product Portfolio

14.13.3 Jofo Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Yanjan

14.14.1 Yanjan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Yanjan Nonwoven Fabrics Product Portfolio

14.14.3 Yanjan Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Taipeng

14.15.1 Taipeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Taipeng Nonwoven Fabrics Product Portfolio

14.15.3 Taipeng Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Freudenberg

- 14.16.1 Freudenberg Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 14.16.2 Freudenberg Nonwoven Fabrics Product Portfolio
- 14.16.3 Freudenberg Nonwoven Fabrics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Nonwoven Fabrics Industry Chain Analysis
- 15.2 Nonwoven Fabrics Industry Raw Material and Suppliers Analysis
 - 15.2.1 Nonwoven Fabrics Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Nonwoven Fabrics Typical Downstream Customers
- 15.4 Nonwoven Fabrics Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Nonwoven Fabrics Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Nonwoven Fabrics Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Nonwoven Fabrics Industry Development Status

Table 4: Nonwoven Fabrics Industry Development Trends

Table 5: Global Nonwoven Fabrics Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Nonwoven Fabrics Production by Region (2020-2025) & (K Ton)

Table 7: Global Nonwoven Fabrics Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Nonwoven Fabrics Production Market Share by Region (2020-2025)

Table 9: Global Nonwoven Fabrics Production Market Share by Region (2026-2032)

Table 10: Global Nonwoven Fabrics Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Nonwoven Fabrics Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Nonwoven Fabrics Revenue Market Share by Region (2020-2025)

Table 13: Global Nonwoven Fabrics Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Nonwoven Fabrics Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Nonwoven Fabrics Sales by Region (2020-2025) & (K Ton)

Table 16: Global Nonwoven Fabrics Sales Market Share by Region (2020-2025)

Table 17: Global Nonwoven Fabrics Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Nonwoven Fabrics Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Nonwoven Fabrics Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Nonwoven Fabrics Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Nonwoven Fabrics Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Nonwoven Fabrics Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Nonwoven Fabrics Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Nonwoven Fabrics Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Nonwoven Fabrics Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Nonwoven Fabrics Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Nonwoven Fabrics Players in North America

Table 28: North America Nonwoven Fabrics Sales by Type (2020-2025) & (K Ton)

Table 29: North America Nonwoven Fabrics Sales by Type (2026-2032) & (K Ton)

Table 30: North America Nonwoven Fabrics Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Nonwoven Fabrics Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Nonwoven Fabrics Sales by Application (2020-2025) & (K Ton)

Table 33: North America Nonwoven Fabrics Sales by Application (2026-2032) & (K Ton)

Table 34: North America Nonwoven Fabrics Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Nonwoven Fabrics Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Nonwoven Fabrics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Nonwoven Fabrics Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Nonwoven Fabrics Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Nonwoven Fabrics Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Nonwoven Fabrics Players in Europe

Table 41: Europe Nonwoven Fabrics Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Nonwoven Fabrics Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Nonwoven Fabrics Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Nonwoven Fabrics Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Nonwoven Fabrics Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Nonwoven Fabrics Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Nonwoven Fabrics Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Nonwoven Fabrics Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Nonwoven Fabrics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Nonwoven Fabrics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Nonwoven Fabrics Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Nonwoven Fabrics Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Nonwoven Fabrics Players in China

Table 54: China Nonwoven Fabrics Sales by Type (2020-2025) & (K Ton)

Table 55: China Nonwoven Fabrics Sales by Type (2026-2032) & (K Ton)

Table 56: China Nonwoven Fabrics Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Nonwoven Fabrics Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Nonwoven Fabrics Sales by Application (2020-2025) & (K Ton)

Table 59: China Nonwoven Fabrics Sales by Application (2026-2032) & (K Ton)

Table 60: China Nonwoven Fabrics Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Nonwoven Fabrics Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Nonwoven Fabrics Players in APAC (excl. China)

Table 63: APAC (excl. China) Nonwoven Fabrics Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Nonwoven Fabrics Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Nonwoven Fabrics Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Nonwoven Fabrics Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Nonwoven Fabrics Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Nonwoven Fabrics Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Nonwoven Fabrics Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Nonwoven Fabrics Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Nonwoven Fabrics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Nonwoven Fabrics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Nonwoven Fabrics Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Nonwoven Fabrics Sales Market Size Forecast by

Country (2026-2032) & (K Ton)

Table 75: Key Nonwoven Fabrics Players in Latin America

Table 76: Latin America Nonwoven Fabrics Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Nonwoven Fabrics Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Nonwoven Fabrics Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Nonwoven Fabrics Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Nonwoven Fabrics Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Nonwoven Fabrics Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Nonwoven Fabrics Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Nonwoven Fabrics Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Nonwoven Fabrics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Nonwoven Fabrics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Nonwoven Fabrics Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Nonwoven Fabrics Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Nonwoven Fabrics Players in Middle East & Africa

Table 89: Middle East & Africa Nonwoven Fabrics Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Nonwoven Fabrics Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Nonwoven Fabrics Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Nonwoven Fabrics Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Nonwoven Fabrics Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Nonwoven Fabrics Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Nonwoven Fabrics Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Nonwoven Fabrics Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Nonwoven Fabrics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Nonwoven Fabrics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Nonwoven Fabrics Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Nonwoven Fabrics Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Nonwoven Fabrics Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Nonwoven Fabrics Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Nonwoven Fabrics Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Nonwoven Fabrics Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Microfiber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Microfiber Nonwoven Fabrics Product Portfolio

Table 110: Microfiber Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Kingsafe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Kingsafe Nonwoven Fabrics Product Portfolio

Table 113: Kingsafe Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: TDF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: TDF Nonwoven Fabrics Product Portfolio

Table 116: TDF Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Xingtai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Xingtai Nonwoven Fabrics Product Portfolio

Table 119: Xingtai Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Ruiguang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Ruiguang Nonwoven Fabrics Product Portfolio

Table 122: Ruiguang Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Beautiful Nonwoven Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Beautiful Nonwoven Nonwoven Fabrics Product Portfolio

Table 125: Beautiful Nonwoven Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Toray Nonwoven Fabrics Product Portfolio

Table 128: Toray Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Nbond Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Nbond Nonwoven Fabrics Product Portfolio

Table 131: Nbond Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Golden Spring Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Golden Spring Nonwoven Fabrics Product Portfolio

Table 134: Golden Spring Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Berry Global Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Berry Global Nonwoven Fabrics Product Portfolio

Table 137: Berry Global Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Nanliu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Nanliu Nonwoven Fabrics Product Portfolio

Table 140: Nanliu Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: CHTC Jiahua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: CHTC Jiahua Nonwoven Fabrics Product Portfolio

Table 143: CHTC Jiahua Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Jofo Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 145: Jofo Nonwoven Fabrics Product Portfolio

Table 146: Jofo Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Yanjan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Yanjan Nonwoven Fabrics Product Portfolio

Table 149: Yanjan Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Taipeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Taipeng Nonwoven Fabrics Product Portfolio

Table 152: Taipeng Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Freudenberg Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Freudenberg Nonwoven Fabrics Product Portfolio

Table 155: Freudenberg Nonwoven Fabrics Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Upstream Key Raw Material Price List

Table 157: Nonwoven Fabrics Raw Material Suppliers and Contact Information

Table 158: Nonwoven Fabrics Typical Customer List

Table 159: Nonwoven Fabrics Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Nonwoven Fabrics Product Pictures

Figure 2: Spun-Bonded Nonwoven Fabric Picture Scope

Figure 3: Needle-Punched Nonwoven Fabric Picture Scope

Figure 4: Spiny Nonwoven Fabric Picture Scope

Figure 5: Others Picture Scope

Figure 6: Industrial Picture Scope

Figure 7: Clothing Picture Scope

Figure 8: Medical and Health Picture Scope

Figure 9: Household Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Nonwoven Fabrics Market Size Analysis: 2024 VS 2025 VS 2032
(US\$ Million)

Figure 12: Global Nonwoven Fabrics Market Revenue and Growth Rate Analysis:
(2020-2032) & (US\$ Million)

Figure 13: Global Nonwoven Fabrics Market Sales and Growth Rate Analysis
(2020-2032) & (K Ton)

Figure 14: Global Nonwoven Fabrics Market Price Trend Analysis (2020-2032) &
(USD/Ton)

Figure 15: Global Nonwoven Fabrics Capacity, Production and Utilization (2019-2030) &
(K Ton)

Figure 16: Global Nonwoven Fabrics Production by Region: 2023 VS 2024 VS 2030 (K
Ton)

Figure 17: Global Nonwoven Fabrics Production Market Share by Region in Percentage:
2024 Versus 2030

Figure 18: Global Nonwoven Fabrics Production Market Share by Region (2019-2030)

Figure 19: Global Nonwoven Fabrics Market Size by Region (2020-2032) & (US\$ Million)

Figure 20: Global Nonwoven Fabrics Market Share Scenario by Region in Percentage:
2025 Versus 2032

Figure 21: Global Nonwoven Fabrics Sales Price by Region (2020-2032) & (K Ton)

Figure 22: North America Nonwoven Fabrics Market Size and Growth Rate (2020-2032)
& (US\$ Million)

Figure 23: North America Nonwoven Fabrics Revenue Market Share by Players in 2024

Figure 24: North America Nonwoven Fabrics Sales Market Share by Type (2020-2032)

Figure 25: North America Nonwoven Fabrics Revenue Market Share by Type
(2020-2032)

Figure 26:North America Nonwoven Fabrics Sales Market Share by Application (2020-2032)

Figure 27:North America Nonwoven Fabrics Revenue Market Share by Application (2020-2032)

Figure 28:US Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Nonwoven Fabrics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Nonwoven Fabrics Revenue Market Share by Players in 2024

Figure 32:Europe Nonwoven Fabrics Sales Market Share by Type (2020-2032)

Figure 33:Europe Nonwoven Fabrics Revenue Market Share by Type (2020-2032)

Figure 34:Europe Nonwoven Fabrics Sales Market Share by Application (2020-2032)

Figure 35:Europe Nonwoven Fabrics Revenue Market Share by Application (2020-2032)

Figure 36:Germany Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)

Figure 37:France Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)

Figure 42:China Nonwoven Fabrics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Nonwoven Fabrics Revenue Market Share by Players in 2024

Figure 44:China Nonwoven Fabrics Sales Market Share by Type (2020-2032)

Figure 45:China Nonwoven Fabrics Revenue Market Share by Type (2020-2032)

Figure 46:China Nonwoven Fabrics Sales Market Share by Application (2020-2032)

Figure 47:China Nonwoven Fabrics Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Nonwoven Fabrics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Nonwoven Fabrics Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Nonwoven Fabrics Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Nonwoven Fabrics Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Nonwoven Fabrics Sales Market Share by Application (2020-2032)

Figure 53:APAC (excl. China) Nonwoven Fabrics Revenue Market Share by Application (2020-2032)

- Figure 54:Japan Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 55:South Korea Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 56:India Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 57:Australia Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 58:Southeast Asia Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 59:Latin America Nonwoven Fabrics Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 60:Latin America Nonwoven Fabrics Revenue Market Share by Players in 2024
- Figure 61:Latin America Nonwoven Fabrics Sales Market Share by Type (2020-2032)
- Figure 62:Latin America Nonwoven Fabrics Revenue Market Share by Type (2020-2032)
- Figure 63:Latin America Nonwoven Fabrics Sales Market Share by Application (2020-2032)
- Figure 64:Latin America Nonwoven Fabrics Revenue Market Share by Application (2020-2032)
- Figure 65:Mexico Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 66:Brazil Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 67:Middle East & Africa Nonwoven Fabrics Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 68:Middle East & Africa Nonwoven Fabrics Revenue Market Share by Players in 2024
- Figure 69:Middle East & Africa Nonwoven Fabrics Sales Market Share by Type (2020-2032)
- Figure 70:Middle East & Africa Nonwoven Fabrics Revenue Market Share by Type (2020-2032)
- Figure 71:Middle East & Africa Nonwoven Fabrics Sales Market Share by Application (2020-2032)
- Figure 72:Middle East & Africa Nonwoven Fabrics Revenue Market Share by Application (2020-2032)
- Figure 73:Saudi Arabia Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 74:South Africa Nonwoven Fabrics Revenue (2020-2032) & (US\$ Million)
- Figure 75:Global Nonwoven Fabrics Sales Market Share by Key Manufacturers in 2024
- Figure 76:Global Nonwoven Fabrics Revenue Market Share by Key Manufacturers in 2024
- Figure 77:Global Nonwoven Fabrics Industry Competition Landscape
- Figure 78:Nonwoven Fabrics Industry Chain Analysis
- Figure 79:Bottom-Up and Top-Down Research Methods
- Figure 80:Key Interview Objectives
- Figure 81:Data Cross Validation

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