

Global Non-Woven Manufacturing Machine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non-Woven Manufacturing Machine market size will reach 3,145.93 Million USD in 2025 and is projected to reach 5,870.11 Million USD by 2032, with a CAGR of 9.32% (2025-2032). Notably, the China Non-Woven Manufacturing Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A non-woven manufacturing machine is a specialized piece of equipment used in the production of non-woven fabrics. These machines are designed to transform fibers or filaments into a non-woven web by various processes such as carding, airlaid, spunbonding, meltblowing, or needle punching. The machine consists of different components and modules that perform specific functions, such as fiber preparation, web formation, bonding, drying, and winding. Depending on the desired characteristics of the non-woven fabric, different techniques and configurations are employed within the machine. For instance, a spunbonding machine melts and extrudes polymer filaments, which are then laid onto a moving conveyor belt, while a needle punching machine uses barbed needles to mechanically interlock fibers. Non-woven manufacturing machines are highly automated and require skilled operators to set up, operate, and maintain them for efficient and continuous production of non-woven fabrics.

The major global manufacturers of Non-Woven Manufacturing Machine include

Reifenh?user, Truetzschler, Oerlikon, Andritz, DILLO, Sinomach, STP Impianti, YINGYANG, Changshu Feilong Nonwoven Machinery, Shaoyang Textile Machinery, AoLong Non-woven Equipment, Changshu Weicheng Nowoven Equipment, Zhejiang CL Nonwoven Machinery, Jiangyin Jingang Non-woven, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-Woven Manufacturing Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-Woven Manufacturing Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-Woven Manufacturing Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-Woven Manufacturing Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-Woven Manufacturing Machine Include:

Reifenh?user

Truetzschler

Oerlikon

Andritz

DILO

Sinomach

STP Impianti

YINGYANG

Changshu Feilong Nonwoven Machinery

Shaoyang Textile Machinery

AoLong Non-woven Equipment

Changshu Weicheng Nowoven Equipment

Zhejiang CL Nonwoven Machinery

Jiangyin Jingang Non-woven

Non-Woven Manufacturing Machine Product Segment Include:

Spunbond Machines

Meltblown Machines

Spunlace Machines

Needle Looms Machines

Hot Air Through Machines

Others

Non-Woven Manufacturing Machine Product Application Include:

Medical and Hygiene

Industrial Fabric

Agricultural Fabric

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Non-Woven Manufacturing Machine Industry PESTEL Analysis

Chapter 3: Global Non-Woven Manufacturing Machine Industry Porter's Five Forces Analysis

Chapter 4: Global Non-Woven Manufacturing Machine Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Non-Woven Manufacturing Machine Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Non-Woven Manufacturing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Non-Woven Manufacturing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Non-Woven Manufacturing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Non-Woven Manufacturing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Non-Woven Manufacturing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Non-Woven Manufacturing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Non-Woven Manufacturing Machine Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 NON-WOVEN MANUFACTURING MACHINE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Non-Woven Manufacturing Machine Product by Type
 - 1.2.1 Spunbond Machines
 - 1.2.2 Meltblown Machines
 - 1.2.3 Spunlace Machines
 - 1.2.4 Needle Looms Machines
 - 1.2.5 Hot Air Through Machines
 - 1.2.6 Others
- 1.3 Non-Woven Manufacturing Machine Product by Application
 - 1.3.1 Medical and Hygiene
 - 1.3.2 Industrial Fabric
 - 1.3.3 Agricultural Fabric
 - 1.3.4 Others
- 1.4 Global Non-Woven Manufacturing Machine Market Revenue and Sales Analysis
 - 1.4.1 Global Non-Woven Manufacturing Machine Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Non-Woven Manufacturing Machine Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Non-Woven Manufacturing Machine Market Sales Price Trend Analysis (2020-2032)
- 1.5 Non-Woven Manufacturing Machine Industry Trends and Innovation
 - 1.5.1 Non-Woven Manufacturing Machine Industry Trends and Innovation
 - 1.5.2 Non-Woven Manufacturing Machine Market Drivers and Challenges

2 NON-WOVEN MANUFACTURING MACHINE MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 NON-WOVEN MANUFACTURING MACHINE MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL NON-WOVEN MANUFACTURING MACHINE MARKET ANALYSIS BY REGIONS

- 4.1 Non-Woven Manufacturing Machine Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Non-Woven Manufacturing Machine Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Non-Woven Manufacturing Machine Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Non-Woven Manufacturing Machine Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Non-Woven Manufacturing Machine Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Non-Woven Manufacturing Machine Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Non-Woven Manufacturing Machine Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Non-Woven Manufacturing Machine Sales Price Trend Analysis (2020-2032)

5 GLOBAL NON-WOVEN MANUFACTURING MACHINE MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Non-Woven Manufacturing Machine Market Size by Type
 - 5.1.1 Global Non-Woven Manufacturing Machine Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Non-Woven Manufacturing Machine Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Non-Woven Manufacturing Machine Market Size by Application
 - 5.2.1 Global Non-Woven Manufacturing Machine Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Non-Woven Manufacturing Machine Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Non-Woven Manufacturing Machine Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Non-Woven Manufacturing Machine Market Size by Type

6.3.1 North America Non-Woven Manufacturing Machine Sales by Type (2020-2032)

6.3.2 North America Non-Woven Manufacturing Machine Revenue by Type (2020-2032)

6.4 North America Non-Woven Manufacturing Machine Market Size by Application

6.4.1 North America Non-Woven Manufacturing Machine Sales by Application (2020-2032)

6.4.2 North America Non-Woven Manufacturing Machine Revenue by Application (2020-2032)

6.5 North America Non-Woven Manufacturing Machine Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Non-Woven Manufacturing Machine Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Non-Woven Manufacturing Machine Market Size by Type

7.3.1 Europe Non-Woven Manufacturing Machine Sales by Type (2020-2032)

7.3.2 Europe Non-Woven Manufacturing Machine Revenue by Type (2020-2032)

7.4 Europe Non-Woven Manufacturing Machine Market Size by Application

7.4.1 Europe Non-Woven Manufacturing Machine Sales by Application (2020-2032)

7.4.2 Europe Non-Woven Manufacturing Machine Revenue by Application (2020-2032)

7.5 Europe Non-Woven Manufacturing Machine Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Non-Woven Manufacturing Machine Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Non-Woven Manufacturing Machine Market Size by Type

8.3.1 China Non-Woven Manufacturing Machine Sales by Type (2020-2032)

8.3.2 China Non-Woven Manufacturing Machine Revenue by Type (2020-2032)

8.4 China Non-Woven Manufacturing Machine Market Size by Application

8.4.1 China Non-Woven Manufacturing Machine Sales by Application (2020-2032)

8.4.2 China Non-Woven Manufacturing Machine Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Non-Woven Manufacturing Machine Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Non-Woven Manufacturing Machine Market Size by Type

9.3.1 APAC (excl. China) Non-Woven Manufacturing Machine Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Non-Woven Manufacturing Machine Revenue by Type (2020-2032)

9.4 APAC (excl. China) Non-Woven Manufacturing Machine Market Size by Application

9.4.1 APAC (excl. China) Non-Woven Manufacturing Machine Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Non-Woven Manufacturing Machine Revenue by Application (2020-2032)

9.5 APAC (excl. China) Non-Woven Manufacturing Machine Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Non-Woven Manufacturing Machine Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Non-Woven Manufacturing Machine Market Size by Type

- 10.3.1 Latin America Non-Woven Manufacturing Machine Sales by Type (2020-2032)
- 10.3.2 Latin America Non-Woven Manufacturing Machine Revenue by Type (2020-2032)
- 10.4 Latin America Non-Woven Manufacturing Machine Market Size by Application
 - 10.4.1 Latin America Non-Woven Manufacturing Machine Sales by Application (2020-2032)
 - 10.4.2 Latin America Non-Woven Manufacturing Machine Revenue by Application (2020-2032)
- 10.5 Latin America Non-Woven Manufacturing Machine Market Size by Country
- 10.6 Latin America Non-Woven Manufacturing Machine Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Non-Woven Manufacturing Machine Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Non-Woven Manufacturing Machine Market Size by Type
 - 11.3.1 Middle East & Africa Non-Woven Manufacturing Machine Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Non-Woven Manufacturing Machine Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Non-Woven Manufacturing Machine Market Size by Application
 - 11.4.1 Middle East & Africa Non-Woven Manufacturing Machine Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Non-Woven Manufacturing Machine Revenue by Application (2020-2032)
- 11.5 Middle East Non-Woven Manufacturing Machine Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Non-Woven Manufacturing Machine Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global Non-Woven Manufacturing Machine Market Sales by Key Manufacturers (2021-2025)

- 12.1.2 Global Non-Woven Manufacturing Machine Market Revenue by Key Manufacturers (2021-2025)
- 12.1.3 Global Non-Woven Manufacturing Machine Average Sales Price by Manufacturers (2021-2025)
- 12.2 Non-Woven Manufacturing Machine Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Non-Woven Manufacturing Machine Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Reifenhauser

13.1.1 Reifenhauser Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Reifenhauser Non-Woven Manufacturing Machine Product Portfolio

13.1.3 Reifenhauser Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Truetzschler

13.2.1 Truetzschler Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Truetzschler Non-Woven Manufacturing Machine Product Portfolio

13.2.3 Truetzschler Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Oerlikon

13.3.1 Oerlikon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Oerlikon Non-Woven Manufacturing Machine Product Portfolio

13.3.3 Oerlikon Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Andritz

13.4.1 Andritz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Andritz Non-Woven Manufacturing Machine Product Portfolio

13.4.3 Andritz Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 DILO

13.5.1 DILO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.5.2 DILO Non-Woven Manufacturing Machine Product Portfolio
- 13.5.3 DILO Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Sinomach
 - 13.6.1 Sinomach Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.6.2 Sinomach Non-Woven Manufacturing Machine Product Portfolio
 - 13.6.3 Sinomach Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 STP Impianti
 - 13.7.1 STP Impianti Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.7.2 STP Impianti Non-Woven Manufacturing Machine Product Portfolio
 - 13.7.3 STP Impianti Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 YINGYANG
 - 13.8.1 YINGYANG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.8.2 YINGYANG Non-Woven Manufacturing Machine Product Portfolio
 - 13.8.3 YINGYANG Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Changshu Feilong Nonwoven Machinery
 - 13.9.1 Changshu Feilong Nonwoven Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.9.2 Changshu Feilong Nonwoven Machinery Non-Woven Manufacturing Machine Product Portfolio
 - 13.9.3 Changshu Feilong Nonwoven Machinery Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Shaoyang Textile Machinery
 - 13.10.1 Shaoyang Textile Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.10.2 Shaoyang Textile Machinery Non-Woven Manufacturing Machine Product Portfolio
 - 13.10.3 Shaoyang Textile Machinery Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.11 AoLong Non-woven Equipment
 - 13.11.1 AoLong Non-woven Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 AoLong Non-woven Equipment Non-Woven Manufacturing Machine Product Portfolio

13.11.3 AoLong Non-woven Equipment Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Changshu Weicheng Nowoven Equipment

13.12.1 Changshu Weicheng Nowoven Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Changshu Weicheng Nowoven Equipment Non-Woven Manufacturing Machine Product Portfolio

13.12.3 Changshu Weicheng Nowoven Equipment Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Zhejiang CL Nonwoven Machinery

13.13.1 Zhejiang CL Nonwoven Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Zhejiang CL Nonwoven Machinery Non-Woven Manufacturing Machine Product Portfolio

13.13.3 Zhejiang CL Nonwoven Machinery Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Jiangyin Jingang Non-woven

13.14.1 Jiangyin Jingang Non-woven Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Jiangyin Jingang Non-woven Non-Woven Manufacturing Machine Product Portfolio

13.14.3 Jiangyin Jingang Non-woven Non-Woven Manufacturing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Non-Woven Manufacturing Machine Industry Chain Analysis

14.2 Non-Woven Manufacturing Machine Industry Raw Material and Suppliers Analysis

14.2.1 Non-Woven Manufacturing Machine Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Non-Woven Manufacturing Machine Typical Downstream Customers

14.4 Non-Woven Manufacturing Machine Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Non-Woven Manufacturing Machine Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Non-Woven Manufacturing Machine Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Non-Woven Manufacturing Machine Industry Development Status

Table 4: Non-Woven Manufacturing Machine Industry Development Trends

Table 5: Global Non-Woven Manufacturing Machine Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Non-Woven Manufacturing Machine Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Non-Woven Manufacturing Machine Revenue Market Share by Region (2020-2025)

Table 8: Global Non-Woven Manufacturing Machine Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Non-Woven Manufacturing Machine Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Non-Woven Manufacturing Machine Sales by Region (2020-2025) & (Units)

Table 11: Global Non-Woven Manufacturing Machine Sales Market Share by Region (2020-2025)

Table 12: Global Non-Woven Manufacturing Machine Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Non-Woven Manufacturing Machine Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Non-Woven Manufacturing Machine Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Non-Woven Manufacturing Machine Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Non-Woven Manufacturing Machine Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Non-Woven Manufacturing Machine Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Non-Woven Manufacturing Machine Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Non-Woven Manufacturing Machine Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Non-Woven Manufacturing Machine Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Non-Woven Manufacturing Machine Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Non-Woven Manufacturing Machine Players in North America

Table 23: North America Non-Woven Manufacturing Machine Sales by Type (2020-2025) & (Units)

Table 24: North America Non-Woven Manufacturing Machine Sales by Type (2026-2032) & (Units)

Table 25: North America Non-Woven Manufacturing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Non-Woven Manufacturing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Non-Woven Manufacturing Machine Sales by Application (2020-2025) & (Units)

Table 28: North America Non-Woven Manufacturing Machine Sales by Application (2026-2032) & (Units)

Table 29: North America Non-Woven Manufacturing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Non-Woven Manufacturing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Non-Woven Manufacturing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Non-Woven Manufacturing Machine Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Non-Woven Manufacturing Machine Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Non-Woven Manufacturing Machine Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Non-Woven Manufacturing Machine Players in Europe

Table 36: Europe Non-Woven Manufacturing Machine Sales by Type (2020-2025) & (Units)

Table 37: Europe Non-Woven Manufacturing Machine Sales by Type (2026-2032) & (Units)

Table 38: Europe Non-Woven Manufacturing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Non-Woven Manufacturing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Non-Woven Manufacturing Machine Sales by Application (2020-2025)

& (Units)

Table 41: Europe Non-Woven Manufacturing Machine Sales by Application (2026-2032)

& (Units)

Table 42: Europe Non-Woven Manufacturing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Non-Woven Manufacturing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Non-Woven Manufacturing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Non-Woven Manufacturing Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Non-Woven Manufacturing Machine Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Non-Woven Manufacturing Machine Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Non-Woven Manufacturing Machine Players in China

Table 49: China Non-Woven Manufacturing Machine Sales by Type (2020-2025) & (Units)

Table 50: China Non-Woven Manufacturing Machine Sales by Type (2026-2032) & (Units)

Table 51: China Non-Woven Manufacturing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Non-Woven Manufacturing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Non-Woven Manufacturing Machine Sales by Application (2020-2025) & (Units)

Table 54: China Non-Woven Manufacturing Machine Sales by Application (2026-2032) & (Units)

Table 55: China Non-Woven Manufacturing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Non-Woven Manufacturing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Non-Woven Manufacturing Machine Players in APAC (excl. China)

Table 58: APAC (excl. China) Non-Woven Manufacturing Machine Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Non-Woven Manufacturing Machine Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Non-Woven Manufacturing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Non-Woven Manufacturing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Non-Woven Manufacturing Machine Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Non-Woven Manufacturing Machine Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Non-Woven Manufacturing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Non-Woven Manufacturing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Non-Woven Manufacturing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Non-Woven Manufacturing Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Non-Woven Manufacturing Machine Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Non-Woven Manufacturing Machine Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Non-Woven Manufacturing Machine Players in Latin America

Table 71: Latin America Non-Woven Manufacturing Machine Sales by Type (2020-2025) & (Units)

Table 72: Latin America Non-Woven Manufacturing Machine Sales by Type (2026-2032) & (Units)

Table 73: Latin America Non-Woven Manufacturing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Non-Woven Manufacturing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Non-Woven Manufacturing Machine Sales by Application (2020-2025) & (Units)

Table 76: Latin America Non-Woven Manufacturing Machine Sales by Application (2026-2032) & (Units)

Table 77: Latin America Non-Woven Manufacturing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Non-Woven Manufacturing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Non-Woven Manufacturing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Non-Woven Manufacturing Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Non-Woven Manufacturing Machine Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Non-Woven Manufacturing Machine Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Non-Woven Manufacturing Machine Players in Middle East & Africa

Table 84: Middle East & Africa Non-Woven Manufacturing Machine Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Non-Woven Manufacturing Machine Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Non-Woven Manufacturing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Non-Woven Manufacturing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Non-Woven Manufacturing Machine Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Non-Woven Manufacturing Machine Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Non-Woven Manufacturing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Non-Woven Manufacturing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Non-Woven Manufacturing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Non-Woven Manufacturing Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Non-Woven Manufacturing Machine Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Non-Woven Manufacturing Machine Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Non-Woven Manufacturing Machine Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Non-Woven Manufacturing Machine Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Non-Woven Manufacturing Machine Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Non-Woven Manufacturing Machine Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Reifenhauer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Reifenhauer Non-Woven Manufacturing Machine Product Portfolio
- Table 105: Reifenhauer Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Truetzschler Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Truetzschler Non-Woven Manufacturing Machine Product Portfolio
- Table 108: Truetzschler Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Oerlikon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Oerlikon Non-Woven Manufacturing Machine Product Portfolio
- Table 111: Oerlikon Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Andritz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Andritz Non-Woven Manufacturing Machine Product Portfolio
- Table 114: Andritz Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: DILO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: DILO Non-Woven Manufacturing Machine Product Portfolio
- Table 117: DILO Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Sinomach Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Sinomach Non-Woven Manufacturing Machine Product Portfolio
- Table 120: Sinomach Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: STP Impianti Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: STP Impianti Non-Woven Manufacturing Machine Product Portfolio
- Table 123: STP Impianti Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: YINGYANG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: YINGYANG Non-Woven Manufacturing Machine Product Portfolio

Table 126: YINGYANG Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Changshu Feilong Nonwoven Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Changshu Feilong Nonwoven Machinery Non-Woven Manufacturing Machine Product Portfolio

Table 129: Changshu Feilong Nonwoven Machinery Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Shaoyang Textile Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Shaoyang Textile Machinery Non-Woven Manufacturing Machine Product Portfolio

Table 132: Shaoyang Textile Machinery Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: AoLong Non-woven Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: AoLong Non-woven Equipment Non-Woven Manufacturing Machine Product Portfolio

Table 135: AoLong Non-woven Equipment Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Changshu Weicheng Nowoven Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Changshu Weicheng Nowoven Equipment Non-Woven Manufacturing Machine Product Portfolio

Table 138: Changshu Weicheng Nowoven Equipment Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Zhejiang CL Nonwoven Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Zhejiang CL Nonwoven Machinery Non-Woven Manufacturing Machine Product Portfolio

Table 141: Zhejiang CL Nonwoven Machinery Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Jiangyin Jingang Non-woven Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Jiangyin Jingang Non-woven Non-Woven Manufacturing Machine Product Portfolio

Table 144: Jiangyin Jingang Non-woven Non-Woven Manufacturing Machine Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Upstream Key Raw Material Price List

Table 146: Non-Woven Manufacturing Machine Raw Material Suppliers and Contact Information

Table 147: Non-Woven Manufacturing Machine Typical Customer List

Table 148: Non-Woven Manufacturing Machine Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Non-Woven Manufacturing Machine Product Pictures
- Figure 2: Spunbond Machines Picture Scope
- Figure 3: Meltblown Machines Picture Scope
- Figure 4: Spunlace Machines Picture Scope
- Figure 5: Needle Looms Machines Picture Scope
- Figure 6: Hot Air Through Machines Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Medical and Hygiene Picture Scope
- Figure 9: Industrial Fabric Picture Scope
- Figure 10: Agricultural Fabric Picture Scope
- Figure 11: Others Picture Scope
- Figure 12: Global Non-Woven Manufacturing Machine Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 13: Global Non-Woven Manufacturing Machine Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 14: Global Non-Woven Manufacturing Machine Market Sales and Growth Rate Analysis (2020-2032) & (Units)
- Figure 15: Global Non-Woven Manufacturing Machine Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 16: Global Non-Woven Manufacturing Machine Market Size by Region (2020-2032) & (US\$ Million)
- Figure 17: Global Non-Woven Manufacturing Machine Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 18: Global Non-Woven Manufacturing Machine Sales Price by Region (2020-2032) & (Units)
- Figure 19: North America Non-Woven Manufacturing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 20: North America Non-Woven Manufacturing Machine Revenue Market Share by Players in 2024
- Figure 21: North America Non-Woven Manufacturing Machine Sales Market Share by Type (2020-2032)
- Figure 22: North America Non-Woven Manufacturing Machine Revenue Market Share by Type (2020-2032)
- Figure 23: North America Non-Woven Manufacturing Machine Sales Market Share by Application (2020-2032)

Figure 24:North America Non-Woven Manufacturing Machine Revenue Market Share by Application (2020-2032)

Figure 25:US Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Non-Woven Manufacturing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Non-Woven Manufacturing Machine Revenue Market Share by Players in 2024

Figure 29:Europe Non-Woven Manufacturing Machine Sales Market Share by Type (2020-2032)

Figure 30:Europe Non-Woven Manufacturing Machine Revenue Market Share by Type (2020-2032)

Figure 31:Europe Non-Woven Manufacturing Machine Sales Market Share by Application (2020-2032)

Figure 32:Europe Non-Woven Manufacturing Machine Revenue Market Share by Application (2020-2032)

Figure 33:Germany Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 34:France Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 39:China Non-Woven Manufacturing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Non-Woven Manufacturing Machine Revenue Market Share by Players in 2024

Figure 41:China Non-Woven Manufacturing Machine Sales Market Share by Type (2020-2032)

Figure 42:China Non-Woven Manufacturing Machine Revenue Market Share by Type (2020-2032)

Figure 43:China Non-Woven Manufacturing Machine Sales Market Share by Application

(2020-2032)

Figure 44:China Non-Woven Manufacturing Machine Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Non-Woven Manufacturing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Non-Woven Manufacturing Machine Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Non-Woven Manufacturing Machine Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Non-Woven Manufacturing Machine Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Non-Woven Manufacturing Machine Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Non-Woven Manufacturing Machine Revenue Market Share by Application (2020-2032)

Figure 51:Japan Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 53:India Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Non-Woven Manufacturing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Non-Woven Manufacturing Machine Revenue Market Share by Players in 2024

Figure 58:Latin America Non-Woven Manufacturing Machine Sales Market Share by Type (2020-2032)

Figure 59:Latin America Non-Woven Manufacturing Machine Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Non-Woven Manufacturing Machine Sales Market Share by Application (2020-2032)

Figure 61:Latin America Non-Woven Manufacturing Machine Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Non-Woven Manufacturing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Non-Woven Manufacturing Machine Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Non-Woven Manufacturing Machine Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Non-Woven Manufacturing Machine Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Non-Woven Manufacturing Machine Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa Non-Woven Manufacturing Machine Revenue Market Share by Application (2020-2032)

Figure 70:Saudi Arabia Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa Non-Woven Manufacturing Machine Revenue (2020-2032) & (US\$ Million)

Figure 72:Global Non-Woven Manufacturing Machine Sales Market Share by Key Manufacturers in 2024

Figure 73:Global Non-Woven Manufacturing Machine Revenue Market Share by Key Manufacturers in 2024

Figure 74:Global Non-Woven Manufacturing Machine Industry Competition Landscape

Figure 75:Non-Woven Manufacturing Machine Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

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