

Global Non-Woven Adhesive Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non-Woven Adhesive market size will reach 2,319.79 Million USD in 2025 and is projected to reach 2,979.48 Million USD by 2032, with a CAGR of 3.64% (2025-2032). Notably, the China Non-Woven Adhesive market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Non-woven adhesive refers to a type of adhesive specifically designed for bonding non-woven fabrics together. Non-woven fabrics are made by bonding or interlocking fibers rather than weaving or knitting. These fabrics have a unique structure that can pose challenges when it comes to adhesion. Non-woven adhesives are formulated to address these challenges and provide strong and durable bonds between non-woven materials. These adhesives typically have properties such as low viscosity, high tack, and good wetting ability to penetrate the fibers and create strong bonds. They may also offer resistance to heat, moisture, and chemicals to ensure the longevity of the adhesive bond. Non-woven adhesives find applications in a variety of industries, including automotive, textiles, medical, hygiene, and filtration, where non-woven fabrics are used extensively. They play a crucial role in the manufacturing of products like diapers, medical gowns, filters, automotive interiors, and more, providing reliable bonding solutions for non-woven materials.

The major global manufacturers of Non-Woven Adhesive include Henkel, Bostik, H.B.

Fuller, Savare, Beardow Adams, Adtek Malaysia, Moresco, Palmetto Adhesives Company, Cattie Adhesives, Guangdong Nenghui, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-Woven Adhesive. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-Woven Adhesive market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-Woven Adhesive market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-Woven Adhesive industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-Woven Adhesive Include:

Henkel

Bostik

H.B. Fuller

Savare

Beardow Adams

Adtek Malaysia

Moresco

Palmetto Adhesives Company

Cattie Adhesives

Guangdong Nenghui

Non-Woven Adhesive Product Segment Include:

SBC-based Adhesives

APAO-based Adhesives

Non-Woven Adhesive Product Application Include:

Feminine Hygiene Products Diaper

Diaper and Incontinence Products

Surgical Product

Others

Chapter Scope

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