

Global Non-woven Abrasives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non-woven Abrasives market size will reach 1,552.03 Million USD in 2025 and is projected to reach 2,222 Million USD by 2032, with a CAGR of 5.26% (2025-2032). Notably, the China Non-woven Abrasives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Non-woven abrasives are a type of abrasive material that is manufactured by bonding together fibers or filaments using resin, adhesives, or interlocking mechanisms. Unlike traditional abrasive products like sandpaper or grinding wheels, non-woven abrasives do not have a woven or coated backing. Instead, they are made using a random arrangement of fibers, creating an open, three-dimensional structure. This structure allows for the passage of air, coolant, and debris during use, reducing clogging and providing a consistent cutting action. Non-woven abrasives are available in various forms, including discs, belts, wheels, pads, and rolls, and they come in different levels of abrasive grit. They are commonly used for applications such as deburring, cleaning, blending, polishing, and surface preparation on a wide range of materials, including metal, wood, plastic, and composites. Non-woven abrasives offer advantages like conformity to irregular surfaces, controlled aggression, reduced heat generation, and longer lifespan, making them a popular choice in industries such as metalworking, automotive, aerospace, woodworking, and maintenance.

The major global manufacturers of Non-woven Abrasives include 3M, Saint-Gobain Abrasives, Hermes Abrasives, Dewalt, Arc Abrasives, Mirka, Sia Abrasives, Klingspor, Nihon Kenshi, Walter Surface Technologies, Osborn, Sait Abrasivi, United Star Abrasives, Nca(Noritake), Taiwan Resibon Abrasive Products, Kure Grinding Wheel, Valgro-Fynex, Venger-Abrasives, Kanai Juyo Kogyo, Jiangsu Sanling Abrasive, Meiyiguang Abrasive Tech, Zhengzhou Kingshark Abrasives, Hubei Yuli Abrasive Bekst, Wenzhou Huajie Grinding Materials, White Dove, Zhangjiagang Xinyi Abrasive, Zzsm, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-woven Abrasives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-woven Abrasives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-woven Abrasives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-woven Abrasives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Non-woven Abrasives Include:

3M

Saint-Gobain Abrasives

Hermes Abrasives

Dewalt

Arc Abrasives

Mirka

Sia Abrasives

Klingspor

Nihon Kenshi

Walter Surface Technologies

Osborn

Sait Abrasivi

United Star Abrasives

Nca(Noritake)

Taiwan Resibon Abrasive Products

Kure Grinding Wheel

Valgro-Fynex

Venger-Abrasives

Kanai Juyo Kogyo

Jiangsu Sanling Abrasive

Meiyiguang Abrasive Tech

Zhengzhou Kingshark Abrasives

Hubei Yuli Abrasive Bekst

Wenzhou Huajie Grinding Materials

White Dove

Zhangjiagang Xinyi Abrasive

Zzsm

Non-woven Abrasives Product Segment Include:

PA6

PA66

PET

Non-woven Abrasives Product Application Include:

Machinery

Electronic

Furniture

Automobile

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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