

Global Non-metallic Composite Pipe Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non-metallic Composite Pipe market size will reach 13,219 Million USD in 2025 and is projected to reach 20,340 Million USD by 2032, with a CAGR of 6.35% (2025-2032). Notably, the China Non-metallic Composite Pipe market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Non-metallic composite pipe refers to a type of pipe that is constructed using materials other than traditional metals, such as steel or copper. These pipes are commonly composed of a combination of polymer or plastic materials reinforced with fibers, such as fiberglass or carbon fiber. The use of non-metallic materials in composite pipe construction offers several advantages, including resistance to corrosion, lightweight design, and flexibility. Non-metallic composite pipes are widely used in various industries, including oil and gas, chemical processing, water distribution, and wastewater treatment. They are known for their durability, long service life, and low maintenance requirements. These pipes are often preferred in applications where resistance to aggressive chemicals, high temperatures, or underground installations are required. Proper installation and adherence to manufacturer specifications are essential to ensure the safe and effective use of non-metallic composite pipes in different industrial and commercial settings.

The major global manufacturers of Non-metallic Composite Pipe include Technip, GE

Oil & Gas(Wellstream), National Oilwell Varco (NOV), Future Pipe Industries (FPI), AMIBLU, Farassan, Fibrex, Shawcor(Flexpipe Systems), Lianyungang Zhongfu, FlexSteel, Hengrun Group, Abu Dhabi Pipe Factory, Sarplast, SoluForce (Pipelife), Polyflow, Strohm, Prysmian, H.A.T-FLEX, Aerosun Corporation, Changchun GaoXiang Special pipe, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-metallic Composite Pipe. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-metallic Composite Pipe market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-metallic Composite Pipe market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-metallic Composite Pipe industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-metallic Composite Pipe Include:

Technip

GE Oil & Gas(Wellstream)

National Oilwell Varco (NOV)

Future Pipe Industries (FPI)

AMIBLU

Farassan

Fibrex

Shawcor(Flexpipe Systems)

Lianyungang Zhongfu

FlexSteel

Hengrun Group

Abu Dhabi Pipe Factory

Sarplast

SoluForce (Pipelife)

Polyflow

Strohm

Prysmian

H.A.T-FLEX

Aerosun Corporation

Changchun GaoXiang Special pipe

Non-metallic Composite Pipe Product Segment Include:

Reinforced Thermoplastic Pipes

Fiberglass Reinforced Plastic Pipes

Thermoplastics Lined FRP Composite Pipe

Steel PE Composite Pipe

Non-metallic Composite Pipe Product Application Include:

Offshore

Municipal

Oil Field Ground

Downhole

Others

Chapter Scope

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