

Global Non-Isolated DC-DC Power Modules Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N0F67F8C7829EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N0F67F8C7829EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non-Isolated DC-DC Power Modules market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Non-Isolated DC-DC Power Modules market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Non-isolated DC-DC power modules are electronic devices designed to convert a direct current (DC) input voltage to a different DC output voltage level, without providing electrical isolation between the input and output. These power modules are typically used in electronic systems where isolation is not required or is provided by other means. Non-isolated DC-DC power modules use switching techniques to regulate the output voltage, with the input and output sharing a common ground reference. They offer a compact and efficient solution for voltage conversion by utilizing integrated circuits and power semiconductor devices. The modules usually incorporate features such as overcurrent protection, overvoltage protection, and thermal protection to ensure safe and reliable operation. Non-isolated DC-DC power modules can be found in various applications, including telecommunications, industrial equipment, automotive electronics, and consumer electronics, where efficient and precise voltage conversion is necessary.

The major global manufacturers of Non-Isolated DC-DC Power Modules include Murata, TDK, Vicor Corporation, Advanced Energy, Texas Instruments, Beijing Suplet, FLEX LTD, Torex Semiconductor, ABB, Mornsun Guangzhou Science & Technology Co. Ltd., Eaton, XPPower, Renesas Electronics Corporation, RECOM Power, Würth Elektronik, Delta Electronics, SynQor, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-Isolated DC-DC Power Modules. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-Isolated DC-DC Power Modules market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-Isolated DC-DC Power Modules market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-Isolated DC-DC Power Modules industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-Isolated DC-DC Power Modules Include:

Murata

TDK

Vicor Corporation

Advanced Energy

Texas Instruments

Beijing Suplet

FLEX LTD

Torex Semiconductor

ABB

Mornsun Guangzhou Science & Technology Co. Ltd.

Eaton

XPPower

Renesas Electronics Corporation

RECOM Power

Würth Elektronik

Delta Electronics

SynQor

Non-Isolated DC-DC Power Modules Product Segment Include:

Buck Power Modules

Boost Power Modules

Non-Isolated DC-DC Power Modules Product Application Include:

Industrial Control

Communications

Military

Consumer Electronics

Automotive

Energy Storage

Other

Chapter Scope

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