

Global Non-invasive Glucose Monitoring Device Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non-invasive Glucose Monitoring Device market size will reach 10,801 Million USD in 2025 and is projected to reach 47,439 Million USD by 2032, with a CAGR of 23.54% (2025-2032). Notably, the China Non-invasive Glucose Monitoring Device market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A non-invasive glucose monitoring device is a medical device designed to measure blood glucose levels without the need for needles or pricking the skin. These devices use innovative technologies to detect glucose levels through non-invasive means, providing a more convenient and less painful alternative for individuals with diabetes who need to monitor their blood sugar regularly. Non-invasive glucose monitoring devices can use various techniques, such as spectroscopy, optical coherence tomography, or thermal-based sensors, to measure glucose levels through the skin, saliva, tears, or other bodily fluids. The device typically employs a sensor or probe that interacts with the body and analyzes the collected data to estimate glucose levels. Non-invasive glucose monitoring devices aim to simplify the process of glucose monitoring and potentially improve compliance and overall well-being for people with diabetes. However, it is important to note that not all non-invasive glucose monitoring devices have received regulatory approval or achieved the same level of accuracy as traditional invasive methods. Therefore, it's crucial to consult with healthcare professionals and

follow their recommendations while using these devices.

The major global manufacturers of Non-invasive Glucose Monitoring Device include DexCom, Abbott, Cnoga Medical, Integrity Applications, Taiwan Biophotonic, MediWise, GlySens Incorporated, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-invasive Glucose Monitoring Device. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-invasive Glucose Monitoring Device market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-invasive Glucose Monitoring Device market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-invasive Glucose Monitoring Device industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-invasive Glucose Monitoring Device Include:

DexCom

Abbott

Cnoga Medical

Integrity Applications

Taiwan Biophotonic

MediWise

GlySens Incorporated

Non-invasive Glucose Monitoring Device Product Segment Include:

Wearable Devices

Non-wearable Devices

Non-invasive Glucose Monitoring Device Product Application Include:

Hospital

Home Care

Other

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