

# Global Non-hydrogenated Rosin Ester Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Non-hydrogenated Rosin Ester market size will reach 859.07 Million USD in 2025 and is projected to reach 1,071.72 Million USD by 2032, with a CAGR of 3.21% (2025-2032). Notably, the China Non-hydrogenated Rosin Ester market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Non-hydrogenated rosin ester refers to a type of rosin ester that has not undergone the hydrogenation process. Rosin esters are derived from natural rosin, which is a resin obtained from pine trees. These esters are widely used in various industries, including adhesives, coatings, inks, and soldering fluxes, due to their excellent adhesive and tack properties. Non-hydrogenated rosin esters maintain the original chemical structure of the rosin, meaning they retain unsaturated bonds. Hydrogenation involves the addition of hydrogen to these unsaturated bonds, resulting in a saturated product. Non-hydrogenated rosin esters are sought after for applications where the unsaturated bonds provide specific characteristics, such as high softening points, good tack, and superior adhesion. The choice between hydrogenated and non-hydrogenated rosin esters depends on the specific requirements of the application, and manufacturers offer both options to cater to diverse industry needs.

The major global manufacturers of Non-hydrogenated Rosin Ester include Kraton Corporation, DRT, Ingevity, Eastman, Lawter, Robert Kraemer, Arakawa Chemical,

Guangdong KOMO, Xinsong Resin, Wuzhou Sun Shine, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-hydrogenated Rosin Ester. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-hydrogenated Rosin Ester market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-hydrogenated Rosin Ester market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-hydrogenated Rosin Ester industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-hydrogenated Rosin Ester Include:

Kraton Corporation

DRT

Ingevity

Eastman

Lawter

Robert Kraemer

Arakawa Chemical

Guangdong KOMO

Xinsong Resin

Wuzhou Sun Shine

Non-hydrogenated Rosin Ester Product Segment Include:

Glycerol Ester

Pentaerythritol Ester

Others

Non-hydrogenated Rosin Ester Product Application Include:

Adhesives

Inks and Coatings

Chewing Gum

Polymer Modification

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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