

Global Non Grain-oriented Electrical Steel Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non Grain-oriented Electrical Steel market size will reach 21,770 Million USD in 2025 and is projected to reach 26,395 Million USD by 2032, with a CAGR of 2.79% (2025-2032). Notably, the China Non Grain-oriented Electrical Steel market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Non-grain-oriented electrical steel, also known as non-oriented electrical steel or NOES, is a specialized type of steel used in the manufacturing of electrical equipment and devices. Unlike grain-oriented electrical steel (GOES), which is designed for applications requiring magnetic properties in a specific direction, non-oriented electrical steel possesses isotropic magnetic properties, meaning it exhibits consistent magnetic performance in all directions. This steel is produced through a process that involves maintaining a random orientation of the crystal grains, which eliminates the formation of a preferred magnetic direction. The absence of grain orientation allows non-oriented electrical steel to excel in applications that involve a more complex magnetic flux path, such as electric motors, power generators, transformers, and other electrical components. Non-oriented electrical steel offers low core loss, high magnetic permeability, and good electrical conductivity, enabling efficient energy transfer and reduced power losses in electrical devices.

The major global manufacturers of Non Grain-oriented Electrical Steel include Baowu,

Shougang, TISCO, Nippon Steel, Ansteel, Posco, JFE Steel, ThyssenKrupp, Voestalpine, ArcelorMittal, NLMK, AK Steel (Cleveland-Cliffs), CSC, BX Steel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non Grain-oriented Electrical Steel. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non Grain-oriented Electrical Steel market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non Grain-oriented Electrical Steel market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non Grain-oriented Electrical Steel industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non Grain-oriented Electrical Steel Include:

Baowu

Shougang

TISCO

Nippon Steel

Ansteel

Posco

JFE Steel

ThyssenKrupp

Voestalpine

ArcelorMittal

NLMK

AK Steel (Cleveland-Cliffs)

CSC

BX Steel

Non Grain-oriented Electrical Steel Product Segment Include:

Semi-processed

Fully Processed

Non Grain-oriented Electrical Steel Product Application Include:

Motor

Home Appliances

Power Generator

Automotive

Others

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