

Global Non Grain-oriented Electrical Steel for Electric Vehicle Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non Grain-oriented Electrical Steel for Electric Vehicle market size will reach 3,707.81 Million USD in 2025 and is projected to reach 7,649.59 Million USD by 2032, with a CAGR of 10.90% (2025-2032). Notably, the China Non Grain-oriented Electrical Steel for Electric Vehicle market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Non-grain-oriented electrical steel (NGOES) for electric vehicles (EVs) is a specialized type of steel used in the manufacturing of electric motor cores, particularly for the motors in EV drivetrains. Unlike grain-oriented electrical steel, which has magnetic properties aligned in a specific direction to improve efficiency, non-grain-oriented steel is designed to maintain consistent magnetic performance in multiple directions, making it well-suited for applications where the magnetic field direction changes, such as in rotating motors. NGOES offers benefits like improved energy efficiency, reduced weight, and enhanced durability, which are critical for the performance and range of electric vehicles. It helps minimize energy losses during operation, contributing to the overall efficiency of the EV motor and supporting longer driving ranges. As the demand for electric vehicles increases, NGOES plays a key role in advancing motor technology, enabling better performance and supporting the transition to sustainable transportation.

The major global manufacturers of Non Grain-oriented Electrical Steel for Electric

Vehicle include ThyssenKrupp, Voestalpine, TATA Steel, ArcelorMittal, Posco, Nippon Steel, JFE Steel, AK Steel, NLMK Group, Shougang, CSC, TISCO, Baowu, Ansteel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non Grain-oriented Electrical Steel for Electric Vehicle. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non Grain-oriented Electrical Steel for Electric Vehicle market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non Grain-oriented Electrical Steel for Electric Vehicle market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non Grain-oriented Electrical Steel for Electric Vehicle industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non Grain-oriented Electrical Steel for Electric Vehicle

Include:

ThyssenKrupp

Voestalpine

TATA Steel

ArcelorMittal

Posco

Nippon Steel

JFE Steel

AK Steel

NLMK Group

Shougang

CSC

TISCO

Baowu

Ansteel

Non Grain-oriented Electrical Steel for Electric Vehicle Product Segment Include:

Medium and Low Grade

High Grade

Non Grain-oriented Electrical Steel for Electric Vehicle Product Application Include:

Battery Electric Vehicle

Hybrid Electric Vehicle

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